

# Wonderware PAC

## User Guide

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**Eurotherm**<sup>®</sup>

by **Schneider** Electric

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## Preface

This guide provides an introduction to Wonderware® PAC. It provides details on the changes to the ArchestrA® platform allowing PAC instruments to be configured and maintained. Guided walk-through examples help to explain the key concepts.

You can view this document online or you can print it, in part or whole, by using the print feature in Adobe Acrobat Reader.

This guide assumes you know how to use Microsoft Windows®, including navigating menus, moving from application to application, and moving objects on the screen. If you need help with these tasks, see the Microsoft Help.

In some areas of the product, you can also right-click to open a menu. The items listed on this menu change, depending on where you are in the product. All items listed on this menu are available as items on the main menus.

## Revision Information

This is the fifth release of this document, which adds information on how to configure the Windows 7 Firewall to allow successful EuroPRP communications.

## Documentation Conventions

This documentation uses the following conventions:

| Convention       | Used for   |
|------------------|--|
| Initial Capitals | Paths and file names.                                      |
| <b>Bold</b>      | Menus, commands, dialog box names, and dialog box options. |
| Monospace        | Code samples and display text.                             |

## Acronyms

The following table elaborates on the acronyms used in this document:

| Acronym | Description   |
|---------|---|
| csv     | Comma Separated Value   |
| ELIN    | Ethernet Local Instrument Network; the LIN protocol running over Ethernet.  |
| FQN     | Fully Qualified Name to uniquely identify a LIN block field in a specific instrument, on a specific network.  |
| IDE     | Integrated Development Environment – the main configuration tool in the Wonderware PAC platform   |
| LIN     | Local Instrument Network that sits underneath a PAC Control System. LIN instruments comprise of Eurotherm PAC Instruments, and/or generic legacy LIN instruments. LIN instruments are programmable and execute a strategy that is downloaded into the instrument. A strategy consists of, amongst other items, small blocks of functionality which are virtually wired together to form a control strategy. |

| Acronym | Description  |
|---------|--|
| PAC     | Programmable Automation Controller. Used to refer to the control modules themselves, or as a generic name for a complete system including controllers, IO modules and associated software. |
| SMC     | System Management Console  |
| UDA     | User-Defined Attribute. Provides the ability to add functionality to an object.  |

## Reference Documents

The Wonderware PAC system is based on the ArchestrA System Platform and incorporates several Wonderware products. All of the documentation written by Wonderware is relevant, and installed during the System Platform installation. In addition to the base System Platform documentation, there are documents that describe Wonderware PAC-specific features.

System Platform documentation can be viewed by clicking the **start > Programs > Wonderware > Books** menu. Additional help can also be found within the IDE in the **help** menu by clicking **help topics** or pressing **F1**.

Documentation specific to Wonderware PAC can be found in the Start menu located at **Program Files > Eurotherm PAC Documentation**. A list of those documents is shown below.

| Book  | Contents  |
|---|---|
| Eurotherm PAC Software Installation Guide   | Provides instructions on how to install Eurotherm PAC Software. Provided as an HTML-formatted file, this help is available during installation. The file is located on the root of the software installation disk, called "Installation Guide.html".  |
| Wonderware PAC User's Guide   | Provides an introduction to Wonderware PAC. It provides details on the changes to the ArchestrA platform allowing PAC instruments to be configured and maintained. Guided walk-through examples help to explain the key concepts.   |
| Wonderware PAC Device Integration, Instrument Configuration and Application Objects | Help for the Device Integration Objects, the Instrument Configuration templates, and Wonderware PAC-specific ApplicationObjects are available online within the IDE. To access, right-click on a template or instance, and select <b>Object Help</b> , or click in the upper-right section of an object's configuration screen. |

## Technical Support

Eurotherm Support offers a variety of support options to answer any questions on products and their implementation.

Before you contact Technical Support, refer to the relevant section(s) in this documentation for a possible solution to the problem or check the Eurotherm Technical Support web site for reported issues. If you need to contact local technical support for help, have the following information ready:

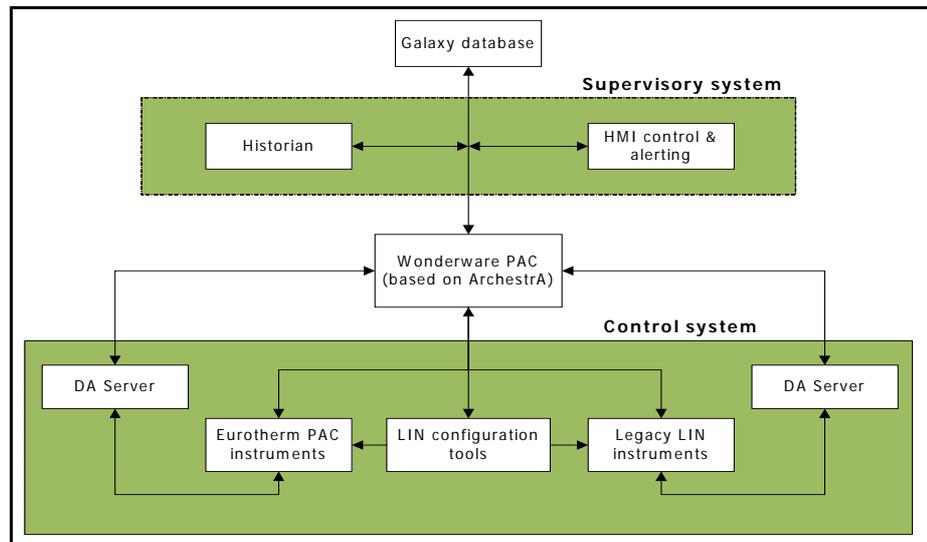
- The type and version of the operating system you are using.
- The firmware version and hardware configuration of the instruments being used.
- The exact wording of the error messages you saw.
- Steps taken to reproduce the problem.
- Any relevant diagnostics or output listing from the Event Viewer, Log Viewer, instrument log files, or any other diagnostic applications.
- Details of what you did to try to solve the problem(s) and your results.
- If known, the local Technical Support case number assigned to your problem, if this is an ongoing problem.

# Introduction to Wonderware PAC

This chapter provides an overview of Wonderware PAC. It provides details of the key components, the supported devices, and where to obtain additional help and support. This section also provides a brief overview of the changes to the ArchestrA IDE.

## Overview

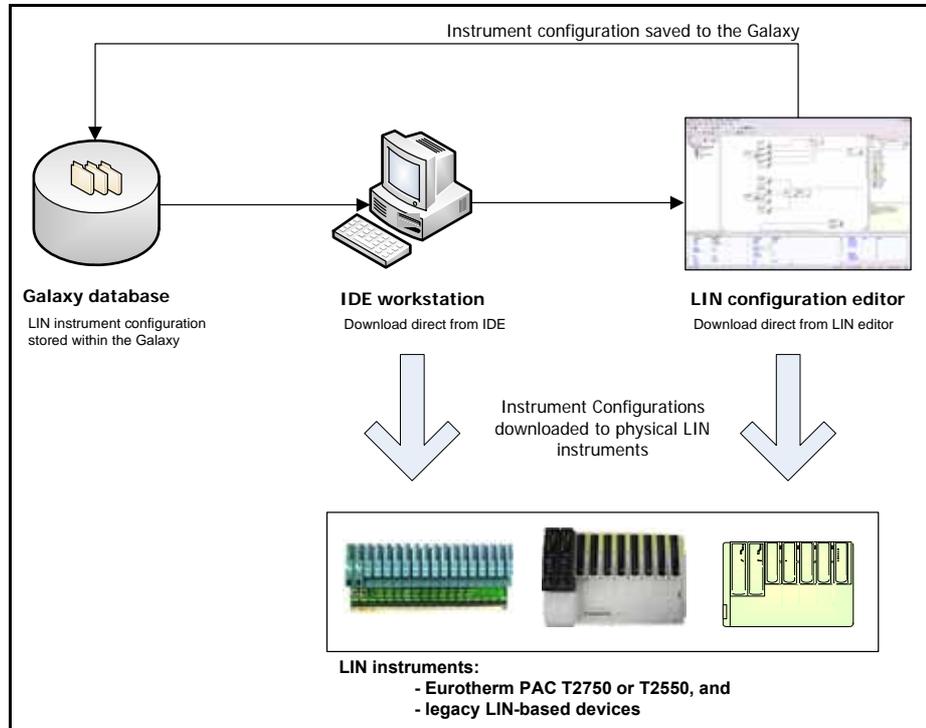
Wonderware PAC is built upon the flexible ArchestrA® framework, allowing system integrators to architect a supervisory control system using a familiar platform, and with familiar tools. A simplified overview of Wonderware PAC is shown in the following figure. The interconnections shown are logical connections, and not necessarily physical connections making up the control or supervisory network.



Using Wonderware PAC, a system’s integrator can define, deploy and maintain a supervisory platform for Wonderware PAC control instruments, and other generic LIN-based devices. ApplicationObjects providing two-way communication between the ArchestrA environment and the physical instrument can be created and utilised on Human-Machine Interfaces (HMIs) to provide control and feedback of the control system. Being based on the ArchestrA platform, the system can utilise the logging features of Historian, complete with the unique Store and Forward functionality, ensuring any holes in the logs are filled, should network connectivity fail at any point.

In addition, the Wonderware PAC IDE allows control engineers to define the instrument configuration strategies that are downloaded into both Eurotherm PAC Instruments, and other generic LIN-based devices. LIN devices execute these configuration strategies to provide autonomous control over a system. The configuration strategies consist of, amongst other items, small blocks of functionality (LIN function blocks) which are wired together in a virtual software environment. This then forms the control strategy for the instrument.

Using Wonderware PAC, it is therefore possible for system integrators to architect the supervisory control aspects using the familiar ArchestrA platform, whilst in parallel, control engineers can create the control system and program individual Eurotherm PAC and legacy LIN-based devices. From a control engineer’s perspective, the following figure shows how Wonderware PAC can be used to create and download instrument configurations into Eurotherm PAC and legacy LIN-based devices. The strategy can be downloaded directly from the LIN configurator software (LINtools, for example), or from the Wonderware PAC IDE.



In Wonderware PAC, the ArchestrA IDE is the start point for any configuration of the LIN control system. Wonderware PAC allows the user to create, manage, and download LIN instrument configuration files from within the IDE, using *device configuration object* templates. From an instance of one of these objects, the user can launch LINtools (and subsequently other configuration tools) to configure the strategy. All configuration files are automatically associated with the instrument configuration object, and stored in the ArchestrA Galaxy.

In order to communicate with Eurotherm PAC Instruments (and generic LIN devices), a Wonderware PAC DAServer can be deployed and configured through the IDE to any number of remote nodes. This is accomplished through the use of a DINetwork object, which handles the deployment of the DAServer, including the installation of associated support software and automatic configuration. A DIDevice object, deployed to a DINetwork, provides access to the actual instrument data, supplying the entry point when referencing block fields. Thus the instrument’s process values, alarms, and status is exposed to the ArchestrA framework.

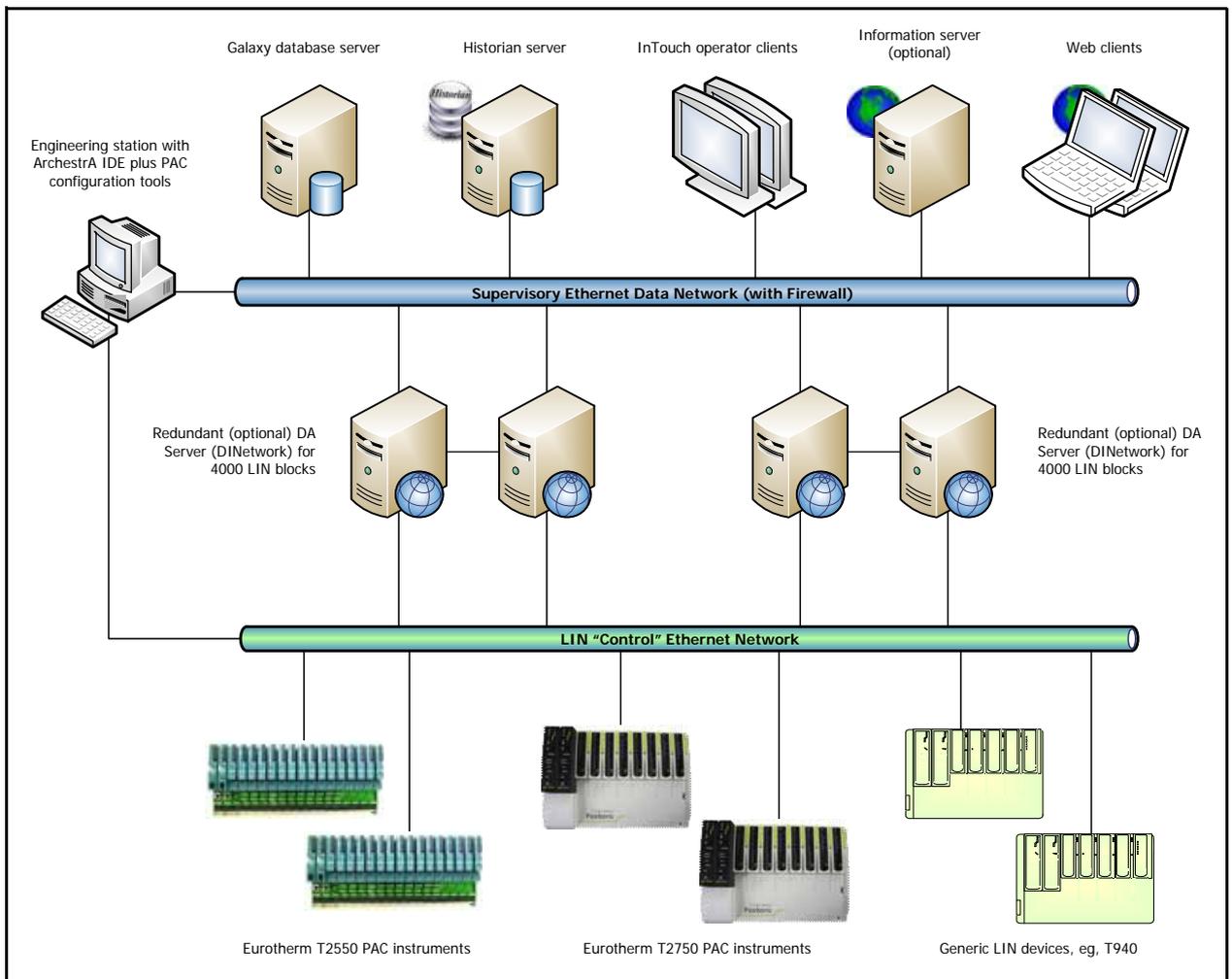
All accessible data within Eurotherm PAC Instruments and generic LIN devices are available through the PAC namespace. This is a complete virtual representation of the data that exists in a set of instrument configurations (offline namespace) and running instrument databases (runtime namespace). An ArchestrA browser plug-in enables the user to browse the namespace across multiple LIN instruments. The namespace is thus browsable and hierarchical and each LIN function block field is accessible through the use of this namespace via a block’s *reference string* in the format:

```
<PAC Device Integration object name>.<LIN function block>.<LIN field>
```

To provide integration with control and other functions supported within LIN instruments, Wonderware PAC includes a set of ArchestrA ApplicationObjects and symbols, that allow these functions to be driven from the Human-Machine Interface (HMI), and provide simple implementation from a project engineering perspective. A selection of alarms from the LIN instruments are brought up into ArchestrA through these objects, including diagnostic information. An ArchestrA IDE extension provides a fast and easy way of binding (associating) these ApplicationObjects to the correct LIN function blocks.

## System Architecture

The following figure shows an example network topology of a high-availability Wonderware PAC system.



The top half of the figure shows a standard ArchestrA configuration connected to the supervisory network. Connected to this network is:

- Engineering station — The workstation PC running Wonderware PAC, allowing the control strategy to be defined, distributed and maintained. In addition to the ArchestrA framework, PAC configuration tools are available allowing the configuration of LIN-based instruments.
- The Galaxy Database Server — The storage capability for the Galaxy database, which drives the whole Wonderware PAC solution.
- A Historian Server — A highly scalable industrial SQL database providing full archiving services for all events and alarms.

- InTouch Operator Clients — Standard Human–Machine Interface display and control terminals allowing operators to observe and control the automation system.
- Information Server (optional) — Provides remote access server capabilities, allowing the distributed web clients to observe an overall summary and control the system. Detailed examination of some symbols is not possible using the web clients.
- Web clients — Remote clients able to connect to the Information Server using a standard web browser.

Shown in the lower half of the figure is the LIN (or control) network. Multiple Eurotherm PAC Instruments and generic LIN devices can be attached to this network.

The two networks (supervisory and LIN) are bridged through the DAServers, shown in a redundant configuration in the figure. Each redundant pair of DAServers provides communication to and from LIN function blocks within the PAC instruments and generic LIN devices. The DAServers (DINetwork objects in Wonderware PAC) translate the LIN–based communication in to a format that Wonderware PAC can understand. Each Eurotherm PAC Instrument or generic LIN device is represented as a DIDevice in Wonderware PAC, and these DIDevices provide the entry point to access the LIN data.

In order to download a strategy to any of the LIN-based instruments, a direct network connection is required between the engineering station and the LIN network as shown in the figure.

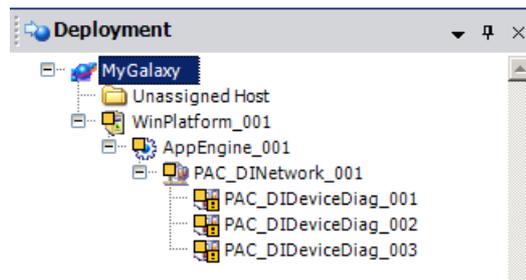
**Note:** The network connection between the engineering station and the LIN network is only required to update the strategy on Eurotherm PAC Instruments (or generic LIN devices). The network connection is not required at run-time, and can be removed if desired or company policy dictates.

To implement the above, Wonderware PAC-specific object templates are available. These are:

- Eurotherm PAC Instrument configuration templates. To support the Eurotherm PAC Instruments, pre-defined instrument configuration templates are available which can be used to store the strategy of an instrument within the Galaxy. The Eurotherm PAC Instrument templates are:
  - \$T2750
  - \$T2550
- Generic LIN template (\$GenericLIN) — used to support other legacy LIN-based devices, for which only a blank template is created.
- \$PAC\_DINetwork template — used to represent a LIN network, and provides the connectivity between the LIN network and Arcestra.
- \$PAC\_DIDeviceDiag template — used to define the PAC instruments and provide access to the actual instrument data by providing the entry point to individual LIN function blocks. In addition, provides diagnostic information on the PAC instrument, and provides an HMI interface to control and monitor the instrument. This object should only be used for T2550 and T2750 instruments.

- `$PAC_DIDevice` template — similar to the `$PAC_DIDeviceDiag` template, but without the diagnostic functionality supported in the T2550 and T2750 instruments. Used to define any generic LIN, or non-Eurotherm PAC Instrument and provide access to the actual instrument data by providing the entry point to individual LIN function blocks. This object should be used for non-T2550 or T2750 instruments. For T2550 and T2750 instruments, use the `$PAC_DIDeviceDiag` template instead.
- A collection of ApplicationObjects to map LIN function blocks to an ArcestrA equivalent object. These support the functionality required at the supervisory level (alarming, HMI display and interaction, logging and historising).

Hierarchically, the DINetwork and DIDevice(s) combine as in the following figure, deployed under WinPlatform and AppEngine objects. Each DIDevice has an associated instrument configuration (defined using the object editor).



Detailed health and diagnostics information is available from a comprehensive DIDevice symbol which brings many of the status and alarm blocks from a LIN instrument into the ArcestrA environment.

## Supported Devices

The following instruments are directly supported in Wonderware PAC:

- T2750
- T2550
- Generic LIN, providing support for any legacy LIN-based device.

## System Limits

The recommended maximum number of objects supported by Wonderware PAC, per AppEngine is 2500, where:

- 20% of these (500 objects) are customer objects, and
- 80% of these (2000 objects) are Wonderware PAC objects.

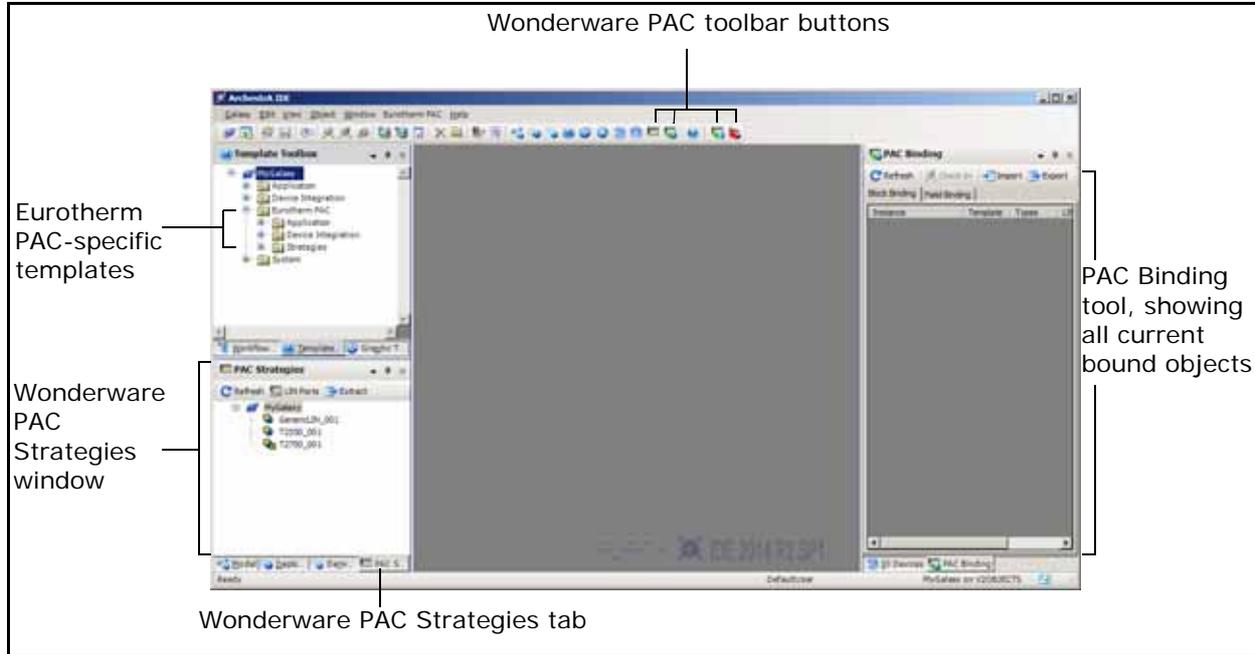
The exact ratio of customer objects to the provided Wonderware PAC objects is not important and the figures above just reflect typical usage.

If the limit of 2500 objects is exceeded, the AppEngine on the WinPlatform which the DINetwork (DAServer) is installed can become unstable.

There is no theoretical limit to the number of AppEngines per Galaxy but these recommendations are based on a single AppEngine per WinPlatform.

## Changes to The IDE Interface

To facilitate the ability to manage Eurotherm PAC Instruments within the ArchestrA framework, the IDE interface has changed in a number of areas when compared to a standard System Platform environment. Additional menu options and toolbar buttons are available, together with a PAC Strategies tab, an enhancement to the Galaxy Browser tool, and a Binding Tool. The following graphic shows some of the more obvious changes.

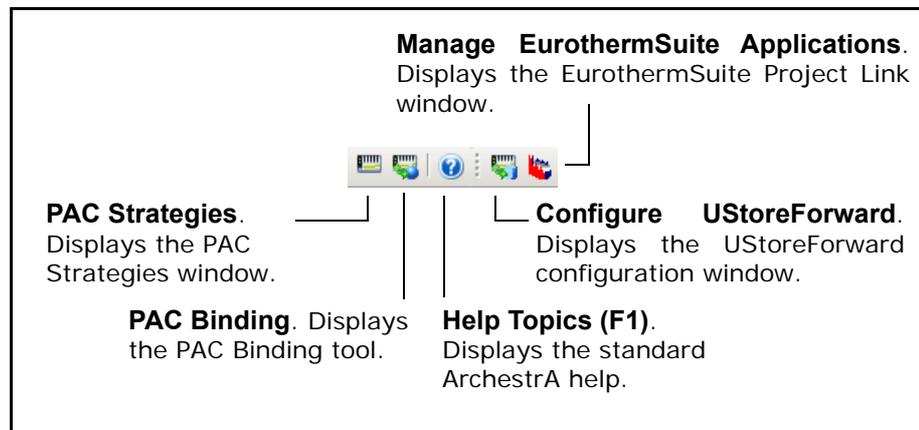


The following sections outline the changes to the IDE.

### Menu and Toolbar options

Three Wonderware PAC-specific toolbar buttons are appended to the main ArchestrA IDE toolbar. The toolbar is displayed by default, but the visibility can be toggled using the **View > Toolbars > Main Toolbar** menu option.

The four Wonderware PAC toolbar buttons are shown in the following figure.

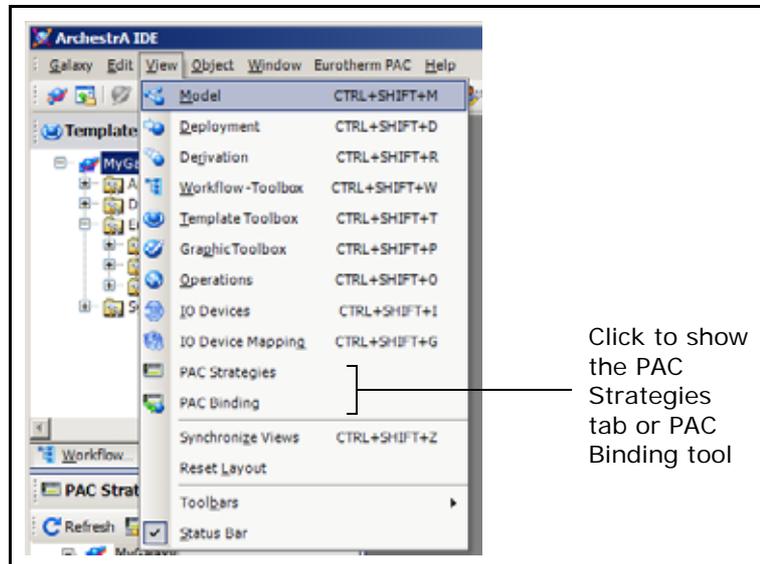


The four Wonderware PAC buttons are explained in further detail below.

- **PAC Strategies** — Displays the PAC Strategies instrument view window, allowing the creation and management of instrument strategy configuration files. Refer to "PAC Strategies Tab" on page 17 for further information.

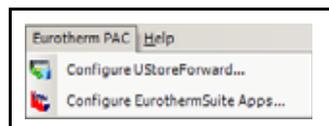
- PAC Binding — Displays the PAC Binding dockable window, if hidden, allowing the browsing and automatic association between LIN function blocks and ArchestrA objects. By default, the PAC Binding window is displayed on the right-hand side of the IDE, but can be repositioned or hidden. Refer to "PAC Binding Tool" on page 19 for further information.
- Configure UStoreForward — Displays the UStoreForwardConfig window that is used to automatically create Store and Forward mapping files (.usf files) between ArchestrA objects and LIN fields. With this information, gaps in Historian and the Wonderware Alarm Database can be restored from Eurotherm PAC Instrument's .uhh files using the Store and Forward feature. Refer to "Appendix C – Configuring Store and Forward" on page 85 for further information.
- Manage EurothermSuite Applications — Allows the editing and publishing of Managed InTouch applications. Refer to "Using Managed Applications (EurothermSuite Project Link)" on page 21 for further details.

Like the toolbar buttons, the **View** menu also allows control of the visibility of the PAC Strategies tab and the PAC Binding tool.

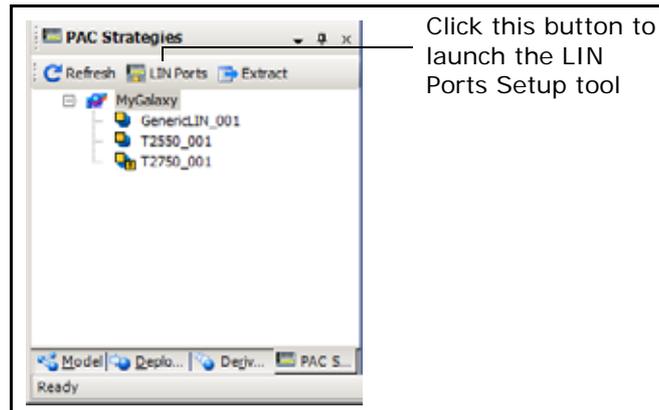


The **Eurotherm PAC** menu also duplicates two of the buttons on the toolbar, allowing you to:

- Configure UStoreForward
- Show the **EurothermSuite Project Link** window in order to make, edit and publish managed applications. Refer to "Using Managed Applications (EurothermSuite Project Link)" on page 21 for further details.



The LIN Connection Setup tool can be launched from within the PAC Strategies window, as shown in the following figure.

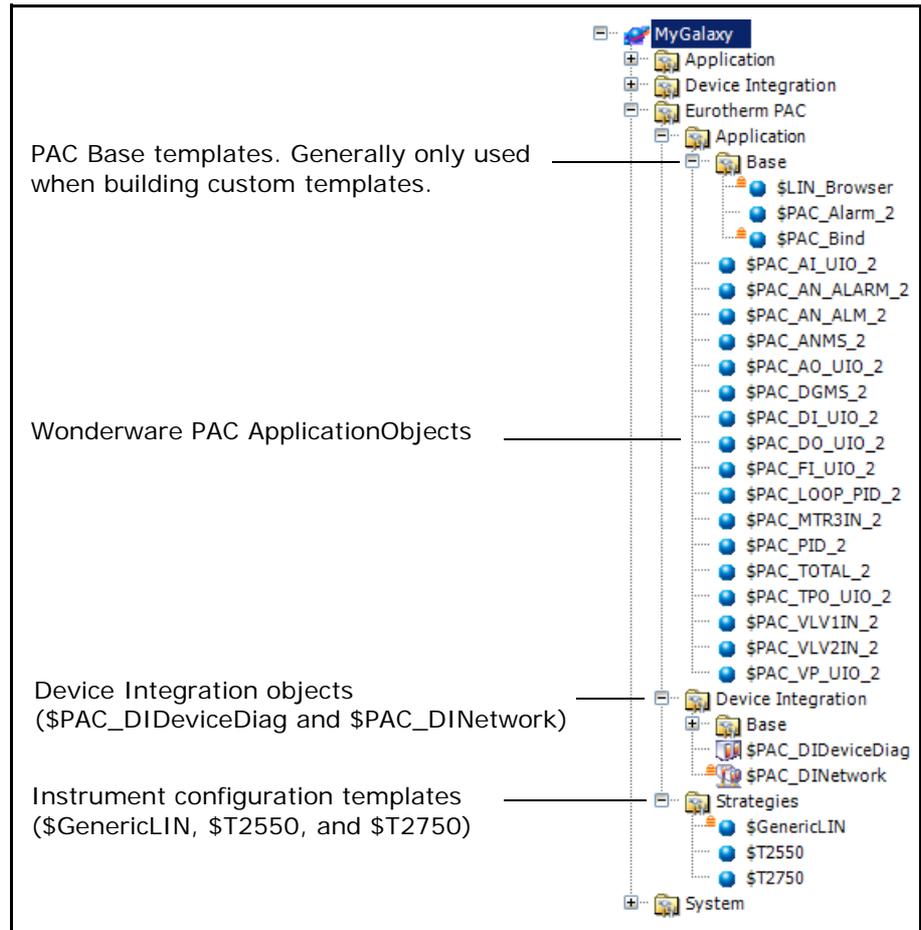


## Wonderware PAC Object Templates

When creating a new Galaxy, Wonderware PAC-specific templates should be imported. They are installed to the **template toolbox** window within the folder tree. Specifically, they are installed:

- Device Integration templates (\$PAC\_DIDeviceDiag and \$PAC\_DINetwork) — installed to the **Eurotherm PAC > Device Integration** folder (with the exception of the \$PAC\_DIDevice, which is installed to the **Eurotherm PAC > Base** folder).
- Wonderware PAC base templates — installed to the **Eurotherm PAC > Application > Base** folder. These are generally only used for custom template creation.
- ApplicationObject templates (\$PAC\_PID, \$PAC\_VLV2IN and \$PAC\_AI\_UIO, for example) — installed to the **Eurotherm PAC > Application** folder
- Eurotherm PAC and generic LIN instrument configuration templates (\$GenericLIN, \$T2550 and \$T2750)— installed to the **Eurotherm PAC > Strategies** folder

The following figure shows the location of the Wonderware PAC-specific templates.



PAC Base templates. Generally only used when building custom templates.

Wonderware PAC ApplicationObjects

Device Integration objects (\$PAC\_DIDeviceDiag and \$PAC\_DINetwork)

Instrument configuration templates (\$GenericLIN, \$T2550, and \$T2750)

**Note:** The \$PAC\_DIDevice template is located within the PAC Base folder tree. Use the \$PAC\_DIDevice instance to communicate with non-Eurotherm PAC Instruments (that is, instruments other than the T2550 and the T2750). For T2550 and T2750 instruments, the use of a \$PAC\_DIDeviceDiag instance (under the Device Integration folder tree) is recommended.

The following table lists the primary Wonderware PAC object templates.

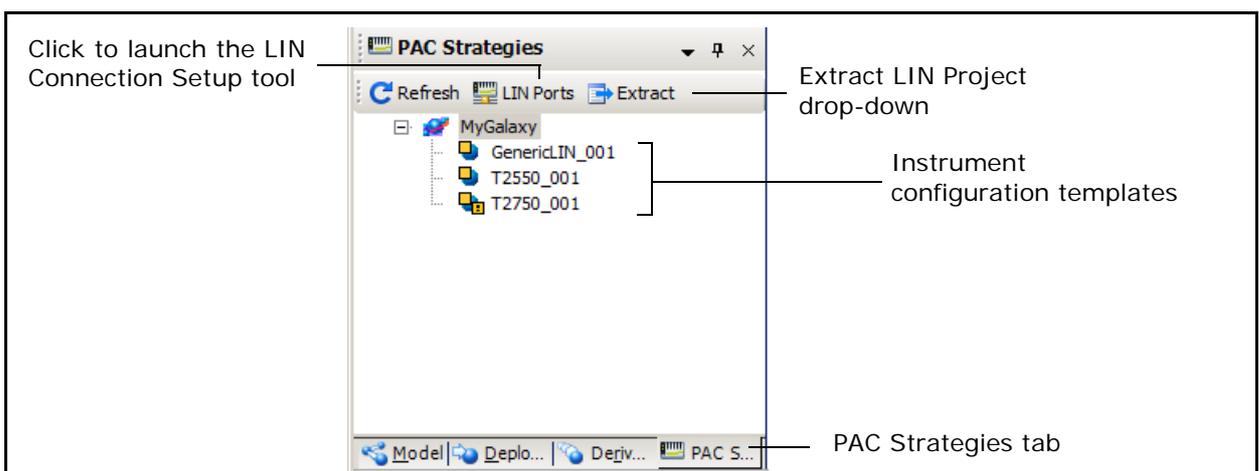
| Template     | Description   |
|--------------|---|
| \$T2750      | A PAC instrument configuration template for the T2750 controller.               |
| \$T2550      | A PAC instrument configuration template for the T2550 controller.               |
| \$GenericLIN | A generic LIN device template for any legacy LIN-based instruments or displays. |

| Template           | Description   |
|--------------------|---|
| \$PAC_DINetwork    | A Device Integration Network template providing information to the Galaxy about the LIN network's configuration. Deploying this template installs and configures a PAC DAServer to a remote node.   |
| \$PAC_DIDeviceDiag | <p>A device template that defines the PAC instrument on the LIN network and provides access to the actual instrument data by providing the entry point to individual LIN function blocks. Thus the instrument's process values, alarms, status, etc, are exposed to the ArchestrA framework.</p> <p>The \$PAC_DIDeviceDiag template also provides diagnostic information for the instrument, and provides a means to support HMI control and monitoring.</p> <p><b>Note:</b> The \$PAC_DIDeviceDiag can only be used with PAC instruments (which have in-built support for the necessary diagnostic blocks). Other instruments should use the \$PAC_DIDevice device integration object.</p> |

In addition to the primary Wonderware PAC object templates, a variety of ApplicationObject templates are supplied and continually being added, matching many of the blocks found inside a Eurotherm PAC Instrument. These include a variety of analogue and digital control function templates. For full information on each Wonderware PAC object, refer to the online object help within the IDE, retrieved in the usual manner.

## PAC Strategies Tab

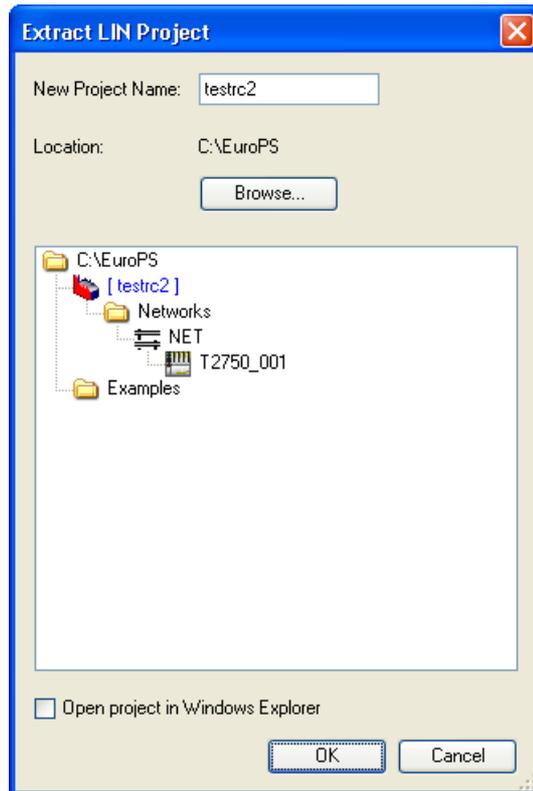
A Wonderware PAC-specific tab showing all instrument configuration strategies can be found in the **Application Views** window, called PAC Strategies. This provides a single location to find all strategies for PAC and generic LIN instruments.



The instrument configurations located within the PAC Strategies tab, can be defined, maintained, configured and subsequently downloaded to the instrument. Setup of the local LIN network can be performed using the LIN Connection Setup tool, available by clicking the **LIN Ports** button at the top of the PAC Strategies tab.

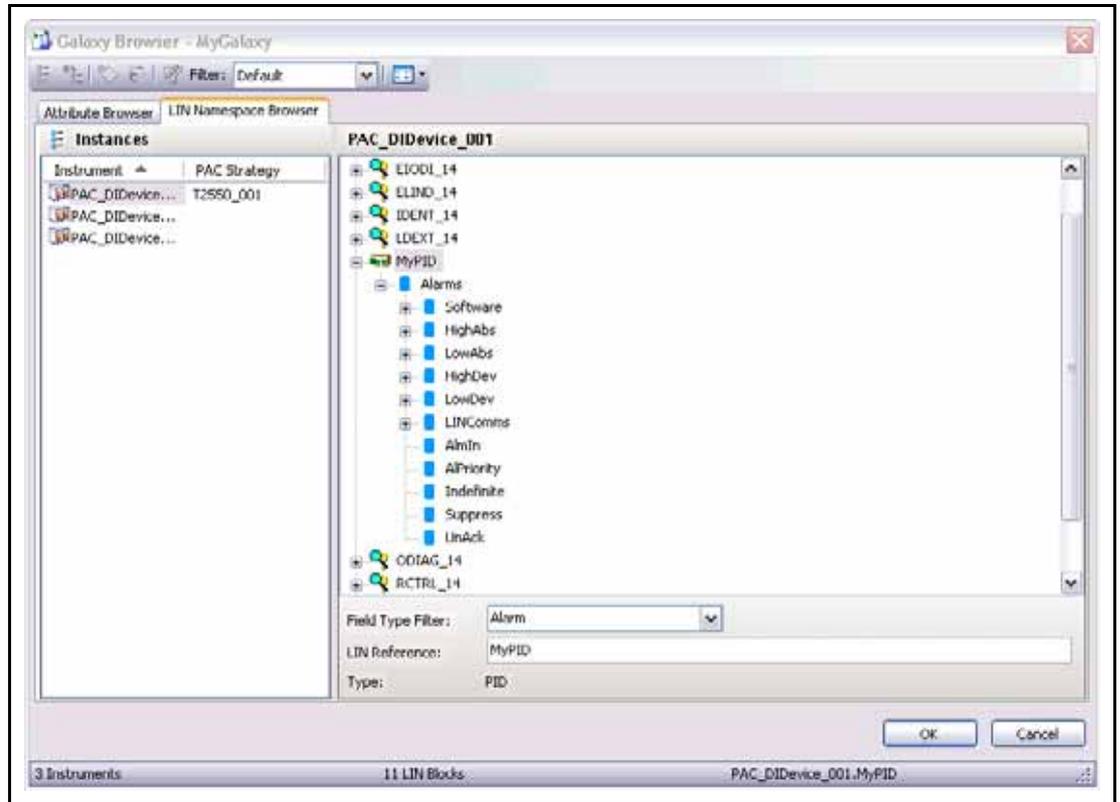
**Note:** Instrument configurations are not deployed to remote devices through the ArchestrA framework, and consequently they are only visible in the PAC Strategies and Derivation tabs. They are not visible in the Deployment tab. Only DI Device instances that reference an instrument configuration listed in the PAC Strategies tab can be deployed. Instrument configurations can be downloaded to physical instruments, however, using the IDE or LINtools.

The **Extract LIN Project** drop-down located at the top of the PAC Strategies tab provides the ability to export the configuration files from PAC Strategy Objects to an Operations Server and Viewer (OPSS) project. If clicked, the user can select the location of the project root (or create a new one) to export the strategy, as shown in the following figure.



## LIN Data Browser

To facilitate the manual binding of Eurotherm PAC Instruments (or generic LIN devices) to ArchestrA objects, a tab on the Galaxy Browser called LIN Data Browser, is available. This allows browsing of the namespace covering all Eurotherm PAC and generic LIN instruments defined within a Galaxy, and is available whenever the configuration of an attribute requires a reference string to be entered.



## PAC Binding Tool

Manually linking individual Eurotherm PAC Instrument (or generic LIN devices) blocks to ArchestrA object attributes is an essential operation at times, especially when making changes to an existing configuration. However, it can also be a time consuming task if the links are being made by hand, or even when using the LIN Data Browser within the Galaxy Browser tool.

To increase productivity, the PAC Binding tool can automatically bind a predefined set of LIN function block fields on a Eurotherm PAC Instrument to an instance of an ApplicationObject within ArchestrA.

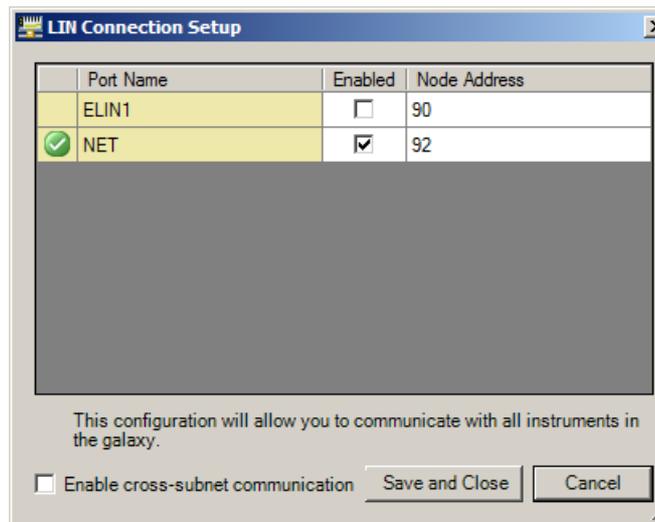
In addition, once one object has been bound, a facility exists to export this information from the Galaxy to a comma separated value (csv) file. The exported file can be used as a template to create more complex setups. The file can be edited in any editor that supports the csv file type (Microsoft Excel® or Notepad, for example), duplicated or modified, and then reimported into the Galaxy using the PAC Binding tool. This allows, for example, multiple PAC instrument blocks to be bound to multiple object instances in an extremely efficient manner.

**Note:** If a particular object referenced in the imported file already exists in the Galaxy, the entry is ignored and the next line is processed. Existing objects are not overwritten or modified.

The feature allows system integrators to quickly create those objects required for the supervisory control aspects, even if the strategies within the LIN instruments have yet to be created and downloaded to the instruments.

## LIN Connection Setup Tool

To enable the local engineering workstation to connect to the appropriate local LIN network, the LIN Connection Setup tool allows a user to specify which LIN network the engineering workstation should communicate with. The list of available connections is automatically generated based on the instrument configurations within the Galaxy, and any existing configuration already on the workstation. The configuration of the LIN network at a remote DAServer node is automatically configured when the DAServer is deployed.



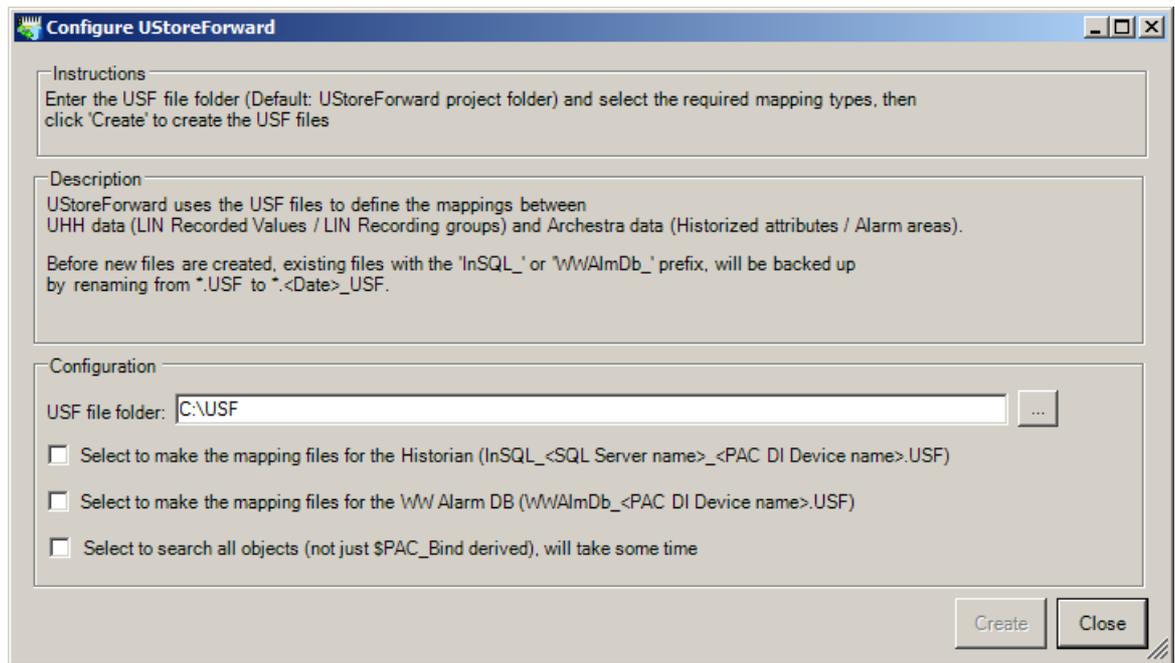
## Configure UStoreForward Tool

The Store and Forward tool automatically attempts to fill in gaps in Historian that may exist, typically created when the data flow from an instrument to ArchestrA is interrupted. The Store and Forward tool examines .uhh files FTP'd from Eurotherm PAC Instruments, and compares the contents of these files against the data held in Historian. Where possible, Store and Forward then attempts to fill in the gaps if the data is available in the .uhh files.

Event messages (usually generated when a LIN function block enters an alarm state) for blocks within a Eurotherm PAC strategy can also be forwarded to the Wonderware Alarm Database for the associated area.

For this mechanism to work, there needs to be a mapping of LIN fields to Historian tags and LIN Recording Groups to ArchestrA Areas for the Wonderware Alarm Database. Store and Forward uses a .usf configuration file that provides this mapping information. The Configure UStoreForward tool, accessed from the ArchestrA toolbar or Eurotherm PAC menu, automatically creates this .usf file by examining the fields that are in a Recording Group within a Eurotherm PAC Instrument strategy and maps these against the ArchestrA objects that have the History Extension enabled.

An example of the Configure UStoreForward window is shown below.



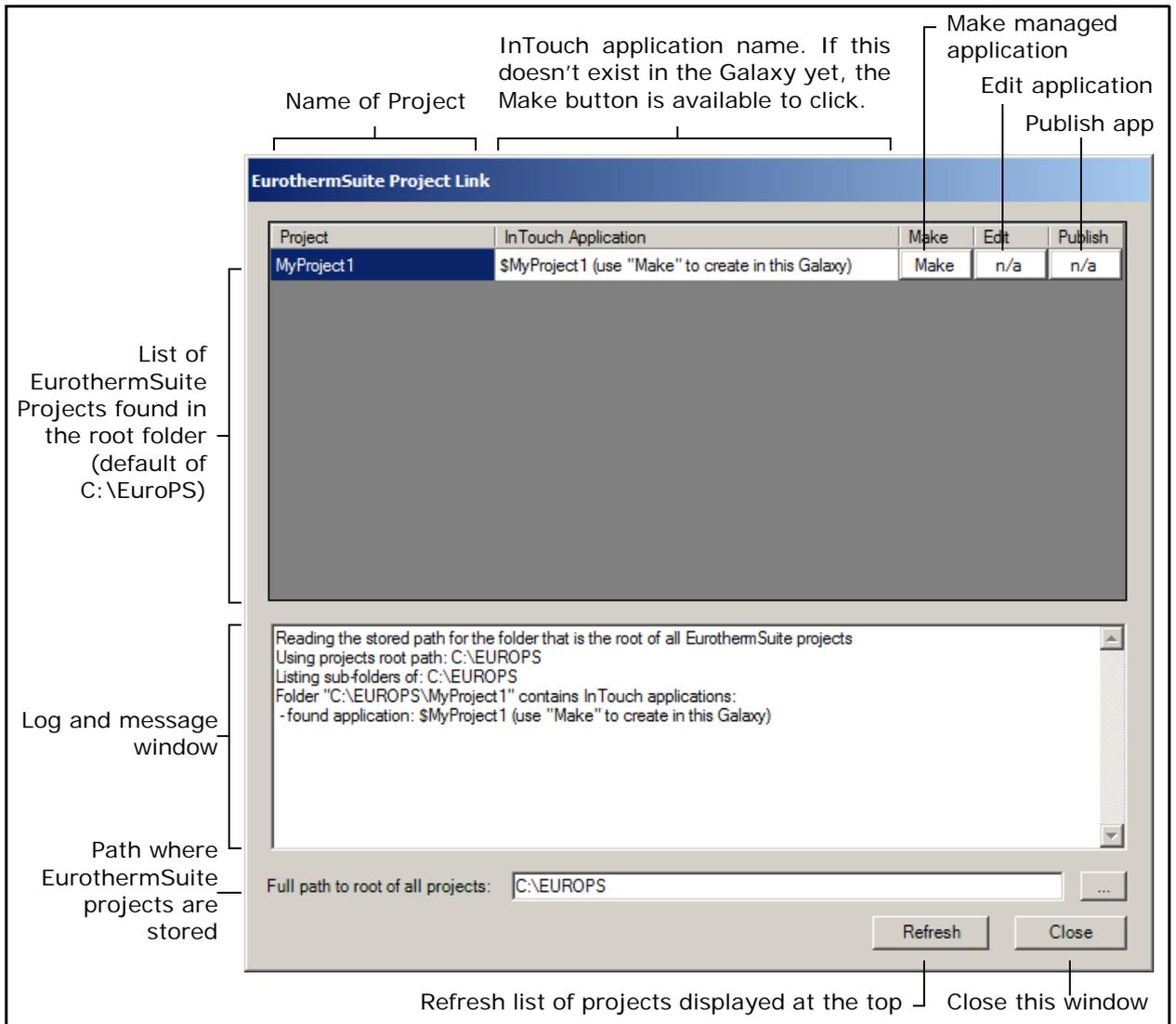
## Using Managed Applications (EurothermSuite Project Link)

Traditionally, an end-user HMI (InTouch application) was configured using Eurotherm's Project Organiser, which allowed the launching of WindowMaker to customise the graphics, symbols and text outside of Wonderware PAC.

However, this approach meant the large collection Archestra symbols could not be used in the published InTouch application.

From release 8.0 of Eurotherm PAC, it is possible to create new EurothermSuite Projects that are known as "Managed applications" (rather than Published applications), which can be simply edited from within the Archestra IDE, and take full advantage of the suite of Archestra symbols. The creation of such projects is performed using the traditional **New Eurotherm Project Wizard**, and then managed and edited using the **Eurotherm Suite Project Link** window within the Archestra IDE.

To launch the **EurothermSuite Project Link** window, click on the **Manage EurothermSuite Applications** toolbar button, or select **Configure EurothermSuite Apps** in the **Eurotherm PAC** menu. The EurothermSuite Project Link window is displayed, as shown in the following example.

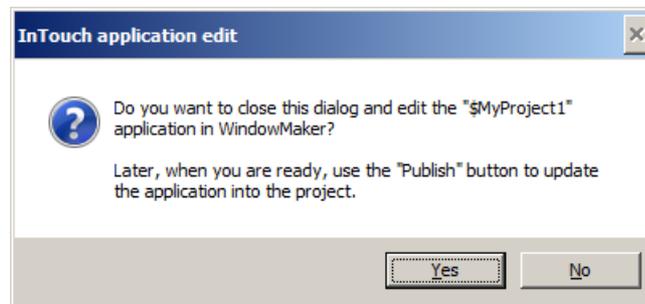


When the **EurothermSuite Project Link** window is first opened, the projects stored in the default location of C:\EuroPS are scanned and listed. This path can be changed by updating the contents of the **Full path to the root of all projects field** and clicking the **Refresh** button. Any Intouch applications associated with the projects are also shown in the **InTouch Application** column. Supplementary information is shown in brackets, if applicable. Next to each project are three buttons (**Make**, **Edit** and **Publish**) which perform the following functions when clicked:

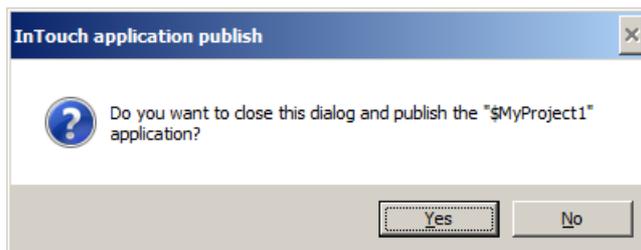
- **Make** — This button is only available if the current Galaxy does not contain this project as a managed application; if it is not available, the button is replaced with **n/a**. Clicking this button makes a managed application with the same name as the Project. This task may take several minutes to complete whilst the template application is copied into the Galaxy. An example is shown in the figure below.



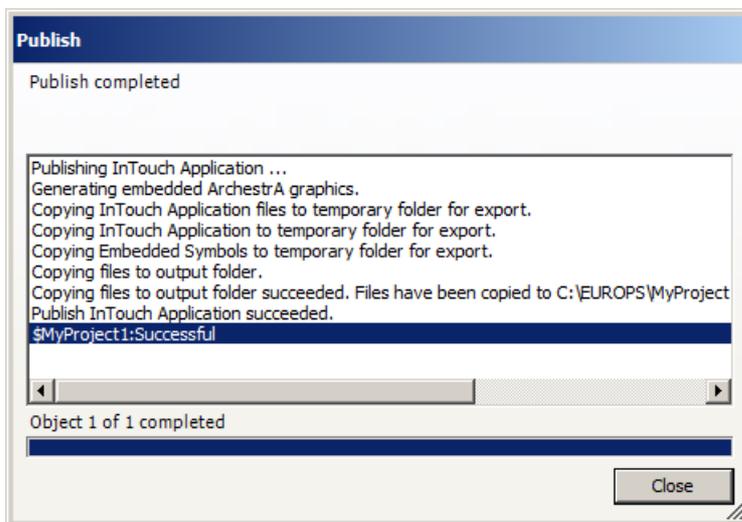
- **Edit** — This button allows the InTouch application to be edited. A confirmation dialogue is displayed before WindowMaker is launched.



- **Publish** — This button publishes the InTouch application into the correct folder in the correct project. A confirmation window is displayed before the selected application is published.



The tool then publishes the InTouch application, which may take a few minutes to complete. An example of a completed publish operation is shown in the following figure.



Once the application has been published, it can be deployed to the computers in the system, if required, using the deploy function from within *Project Organiser*.

## Wonderware PAC Workflow

Users who are familiar with LIN-based instruments and devices will notice a change in workflow. In particular, the Galaxy is used to store the instrument configuration files, rather than the files being stored locally on a workstation. Downloading of the strategies can be performed both within LINTools, or directly from within the ArchestrA IDE. The editing of the instrument configuration files is always invoked using the ArchestrA IDE, and not edited directly with tools such as LINTools which have been launched independently from the **Start** menu. Strategy files can be lost if they are edited in instances of LINTools not launched from within the IDE on a Wonderware PAC installed workstation.

The basic workflow, which is a top-down methodology, is as follows:

1. Create an instance of a Eurotherm PAC Instrument configuration object and define the strategy.  
An instance of a Eurotherm PAC Instrument configuration template is a place-holder to allow the configuration of the instrument's strategy to be stored within the Galaxy, and to define the namespace for a PAC instrument Device Integration Object (step 4). Configure the object with the desired port name and node address so the DAServer (DINetwork object) can connect to the instrument later on.  
  
Multiple instrument configurations can be created at this stage, prior to continuing to step 2. This allows a system integrator to define place-holders for the instrument configurations, which can be managed and incrementally developed at a later stage by control engineers.  
  
Once the instance of the PAC instrument configuration template is created, the strategy can be defined. Using the ArchestrA IDE, launch LINtools to edit the instrument configuration for the device. Other supporting configuration software tools can then be launched from within LINtools. The instrument configurations, which include the strategies, are located in the PAC Strategies tab.  
  
After the strategy has been created, the local communication configuration is defined using the LIN connection setup tool. This configures the communication from the engineering workstation to the LIN instruments, enabling the instrument configuration to be downloaded to the LIN instruments. The download can be performed from either within LINtools or the ArchestrA IDE.
2. Create an instance of the platform for the PAC DAServer.  
A PAC DAServer is deployed to an Application Server AppEngine. Create a WinPlatform and AppEngine object in the normal manner. The PAC DAServer will be deployed and configured to this platform.
3. Create a PAC network object.  
A PAC device integration network object (PAC DINetwork) provides information to the Galaxy about a LIN network's configuration. Deploying this object to a remote AppEngine installs and configures a PAC DAServer to the remote (or local) node as well. It provides the connectivity between the LIN network and ArchestrA. To the network object, device integration (DIDevice) instances are deployed to facilitate communication with the physical instruments.  
  
**Note:** Only deploy one DA Server (PAC DINetwork object) to any single node.
4. Specify which instruments the DINetwork can access.  
For each physical instrument connected to the network, create an instance of a DIDevice object. This object provides access to the actual instrument data by providing the entry point to the individual LIN function blocks. Thus, the instrument's process values, alarms, status, etc, are addressable by the ArchestrA framework. A DIDevice object brings together the instrument configuration defined in step 1 to the DINetwork object defined in step 3. It also provides the full namespace for the Galaxy Browser extensions.

5. Bind PAC instrument blocks to ArchestrA object instances.

For a deployed DIDevice instance to expose its runtime values (process values, alarms, status, etc), the LIN data must be mapped – or bound – to an ArchestrA object's User Defined Attributes (UDAs). Equivalent ArchestrA objects (to those blocks in the LIN instrument) are first created and then bound to the LIN function blocks. This binding can be performed manually, by the use of the namespace browser, or automatically by the PAC Binding tool. The PAC Binding tool can also create the object instances and bind the attributes on mass using the import feature.

# Wonderware PAC Basics

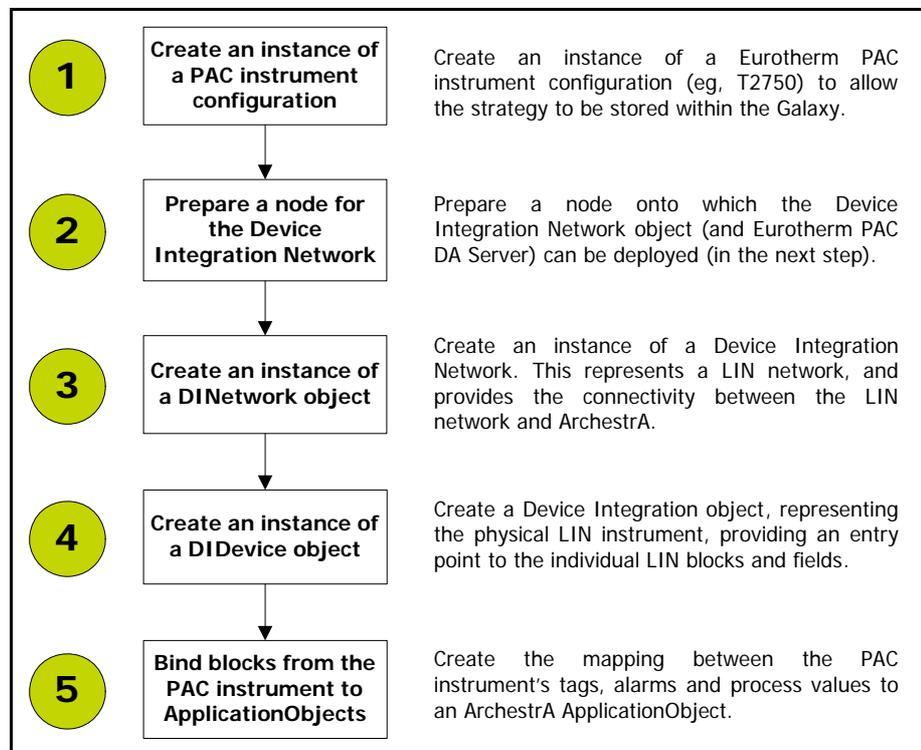
This chapter provides an overview of creating ArchestrA objects that, when deployed, connect to Eurotherm PAC Instruments (or other legacy LIN-based instruments) on a LIN network and expose the LIN data to the ArchestrA framework. A series of walkthrough examples are used to aid understanding.

This chapter has the following sections:

- Overview
- Stage 1: Creating A PAC Instrument Configuration
- Stage 2: Creating the Execution Platform for the PAC DAServer
- Stage 3: Creating a DINetwork (LIN Network Object)
- Stage 4: Adding DIDevices (Instruments) to the DINetwork
- Stage 5: Binding LIN Data to ArchestrA Application Objects
- Post-Configuration Procedure
- Improving Productivity with the PAC Binding Tool

## Overview

To deploy a Eurotherm PAC Instrument within the ArchestrA framework, a series of steps must be followed to expose an instrument's LIN data to the ArchestrA framework. The necessary steps to create such an installation are shown in the figure below:



## Stage 1: Creating A PAC Instrument Configuration

This section explains how to create an instance of a Eurotherm PAC Instrument configuration, how to edit the strategy, and finally download it to the instrument. In addition, this section describes the method to change the instrument version, and to configure the LIN connection to enable local communication with the LIN device.

An instance of a PAC strategy object represents the configuration of an instrument. It contains the complete strategy definition for the device, allowing the Galaxy to store the information and build the namespace necessary for successful communication between any Eurotherm PAC Instrument (or generic LIN device), and an ArchestrA object. The configuration can be downloaded directly to a Eurotherm PAC Instrument from within the ArchestrA IDE framework, or by using LINtools – the primary strategy editor.

Two primary supported Eurotherm PAC Instrument configuration templates are available, the:

- \$T2750 template, representing the T2750, and the
- \$T2550 template, representing the T2550.

When either of these instrument configurations are created, Wonderware PAC automatically creates an appropriate blank strategy with the correct the device type defined and of the latest version (based on the latest version supported by LINtools).

To deploy a LIN-based instrument other than a T2550 or T2750, the generic template, \$GenericLIN, should be used instead. The process to create a configuration for a generic LIN device is similar to that for a Eurotherm PAC Instrument, except that the instrument type and version need to be defined at the time of strategy creation.

**Note:** If the strategy for a T2750 or T2550 instrument has already been created, but the instrument has not yet been added to the Galaxy (the strategy was created before ArchestrA was installed, for example), then a special procedure must be followed to import the strategy into the galaxy. Refer to the "Appendix D – Importing Existing LIN Strategies to The Galaxy" on page 90 for more information.

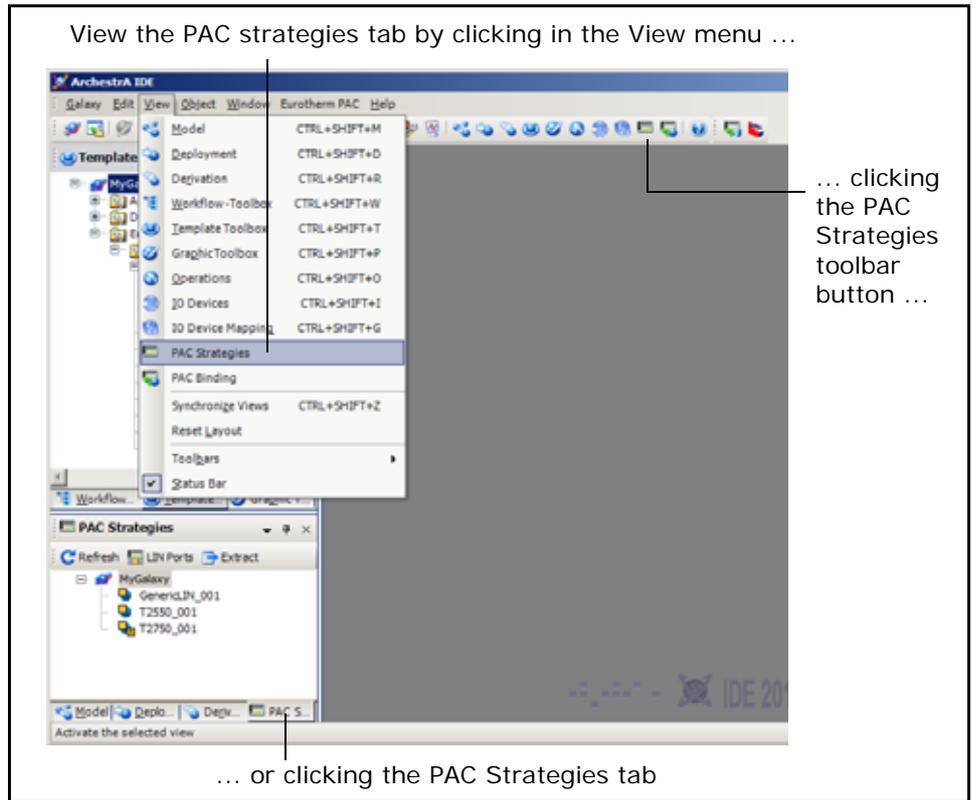
The following procedure provides a step-by-step example of creating a Eurotherm PAC Instrument configuration instance for a T2750 device.

### To instantiate a new Eurotherm PAC Instrument configuration

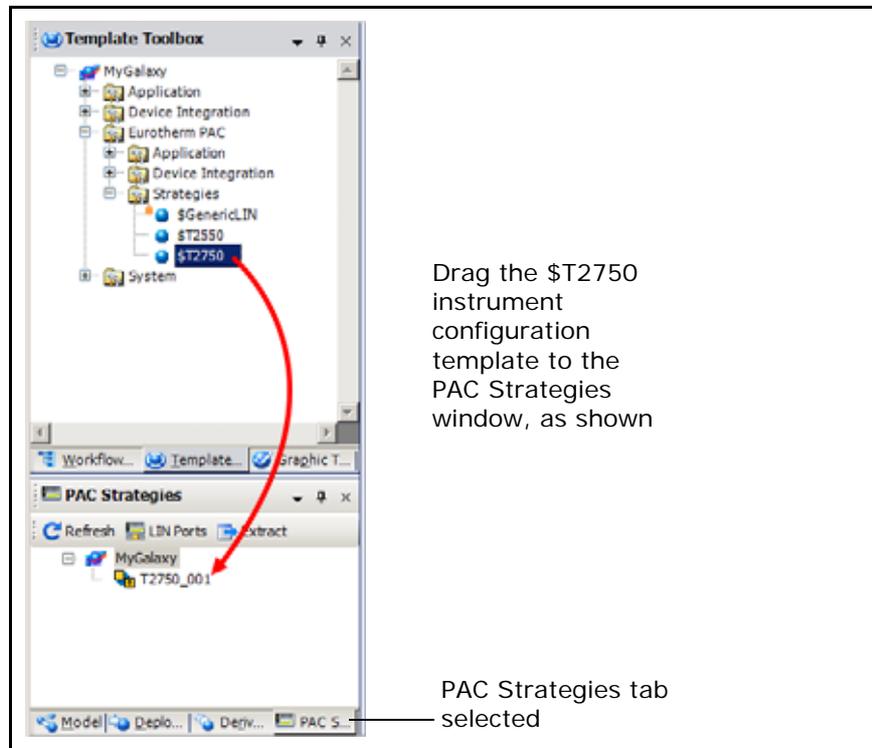
1. Ensure the **PAC Strategies** view window is visible. To view the **PAC Strategies** view window:
  - select the **PAC Strategies** tab, or
  - click the **PAC Strategies** toolbar button, or

- select **PAC Strategies** from the **View** menu.

The following figure shows the three ways of viewing the **PAC Strategies** view window.



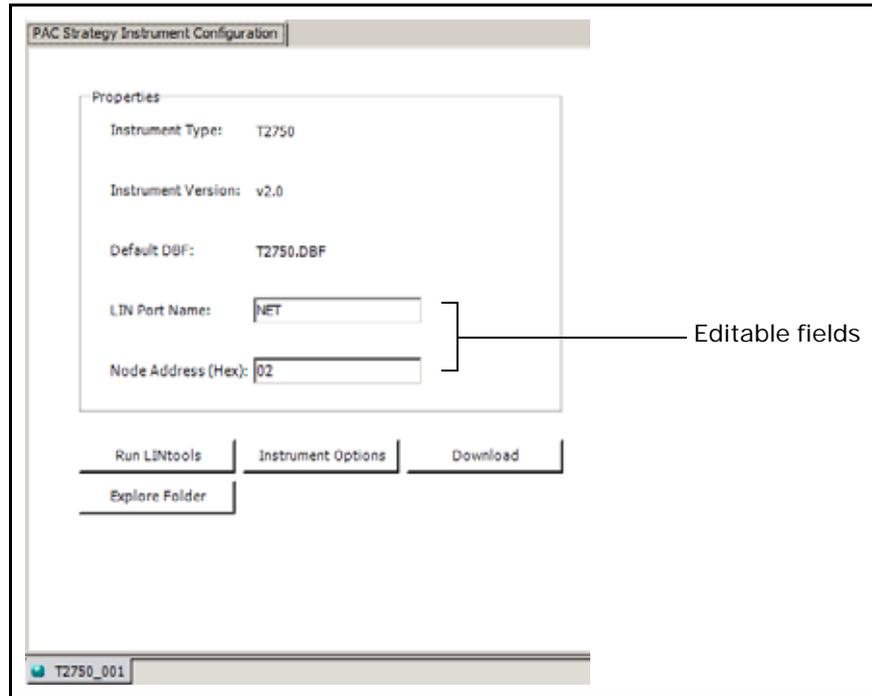
2. In the **Template Toolbox**, expand the **Strategies** folder within the **Eurotherm PAC** folder, and drag-and-drop a \$T2750 instrument configuration template from the toolbox to the **PAC Strategies** view window, as shown in the following figure.



The default name for the new instrument configuration is T2750\_nnn, where nnn is a sequential number starting from 001. The PAC instrument can be renamed in the usual manner within Archestra, if required.

**Note:** Instrument configurations are not deployed to remote devices through the ArchestrA framework, and consequently they are only visible in the **PAC Strategies** and **Derivation** tabs. They are not visible in the **Deployment** or **Model** tabs. Only DIDevice instances that reference an instrument configuration listed in the PAC Strategies tab can be deployed. Instrument configurations can be downloaded to physical instruments, however, using the IDE or LINtools.

3. Check out and edit the new instrument configuration so it can be configured. As with all ArchestrA instances, double-click on the object to check it out from the Galaxy and open it. The instrument configurator opens in the main workspace of the IDE, with the single **PAC Strategy Instrument Configuration** tab displayed, as per the following figure.



The **PAC Strategy Instrument Configuration** tab allows configuration of the necessary information that the PAC DAServer needs to know in order to connect to the instrument later on.

4. In the **LIN Port Name** field, enter the appropriate name for the LIN network, if the default of *NET* is not appropriate.
5. In the **Node Address (Hex)** field, enter a unique node address for the instrument, corresponding to the configuration switches on the T2750. The entry should be a two-digit hex value between 01 and FE.

**Note:** For Eurotherm PAC Instruments (T2750 or T2550), use only even node address numbers. Odd numbers are reserved for redundant pairs. For Generic LIN devices, odd or even node addresses are valid.

If the node address matches that of another device configured in the Galaxy, a warning is given to the user during the object check in process.

Three other instrument fields are automatically completed, as follows:

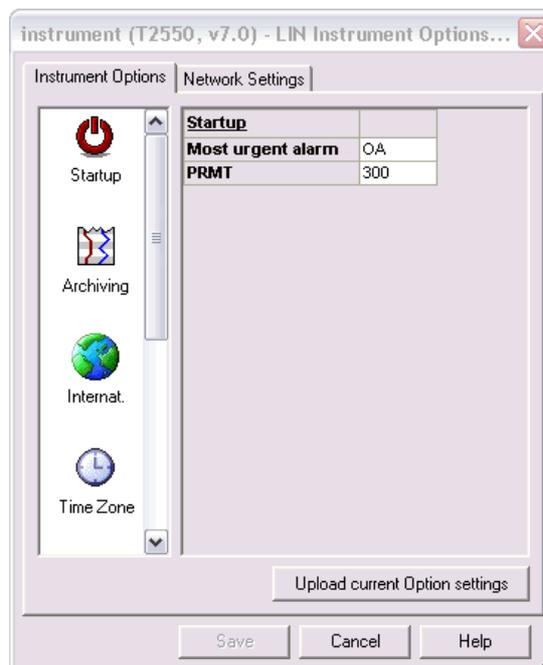
- The **Instrument Type** field is based on the template used to create the instance. In this case, T2750.

- The **Instrument Version** is based on the version of LINtools installed, and selects the most up-to-date version available in the first instance. At the time of the first release of Wonderware PAC, this is v1.0 for a T2750 instrument, and v7.0 for a T2550 instrument.
- The Default DBF field is set to T2750.DBF. This can be changed if the user wishes, and must be manually configured if the instrument is a generic LIN device. The Default DBF is the database that is downloaded and run in the instrument. The Default DBF field can be changed within LINtools using the **File > Instrument Folder Properties** menu command.

**Note:** If a generic LIN device were being created, the **Instrument Type**, **Instrument Version** and **Default DBF** fields are blank. These can be set by using the Instrument Folder Properties option within LINtools.

Three additional buttons are available to continue configuring the instrument. They are:

- **Run LINtools** — Click this button to run LINtools and to automatically open the default DBF file. Additional configuration tools can be launched from the **Tools** menu from within LINtools. Once the strategy has been defined, close LINtools to return to the IDE. When the instrument instance is checked back into the Galaxy, any configuration files created by LINtools and additional configuration tools are also saved. Refer to "Editing the Strategy for a Eurotherm PAC Instrument" on page 32 for further information.
- **Instrument Options** — Click this button to display the LIN Instrument Options window. Use this window to modify various instrument-specific parameters. On the Instrument Options tabs, this includes options such as configuring ports, time zone, and the archiving of recorded data. On the Network Settings tab, Ethernet-related parameters for the instrument can be configured, including DHCP or static IP address configuration.



- **Download** — Click this button to download the instrument's strategy to the physical device. The engineering workstation needs to be configured to communicate with local LIN instruments before this operation can be successfully completed. Refer to "Using the LIN Connection Setup Tool" on page 36 for further information.
- **Explore Folder** — Click this button to view the strategy files in a Windows Explorer window.

## Editing the Strategy for a Eurotherm PAC Instrument

The process for launching LINtools, and other LIN-based software support tools to create strategies for Eurotherm PAC Instruments (or generic LIN devices) is critical.

The method of editing a strategy for Eurotherm PAC Instruments or Generic LIN devices is nearly identical. The only difference is that for Eurotherm PAC Instruments, a predefined LIN database with an appropriate LIN header block is created. For Generic LIN devices, the database is blank, and the appropriate device type and version must be defined by the user.

To launch LINtools Engineering Studio and edit the strategy, open the instrument configurator by checking out the instrument configuration. From here, click the **Run LINtools** button. LINtools launches with the correct strategy file opened.

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**Important:** Always launch any LIN software support tools (including LINtools) from within the ArchedrA IDE. Making changes to LIN strategies by launching LIN software support tools outside of the ArchedrA IDE (eg, from the Start menu) will not be reflected within the galaxy and may cause any changes to be discarded.

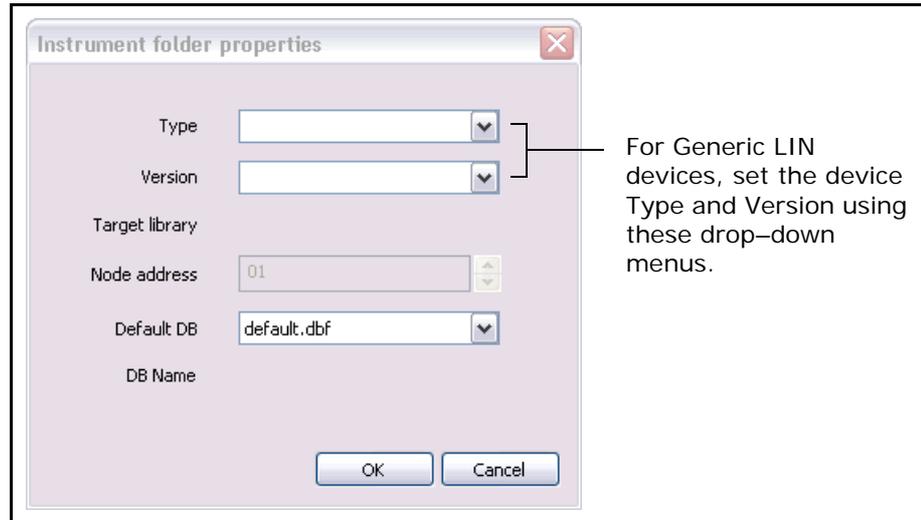
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When LINtools Engineering Studio is running, any of the additional software support tools (eg Modbus Tools) can be launched from the **tools** menu from within the LINtools user interface.

If the user decides to open a read-only version of the configuration from the Galaxy, or if another user has already checked out the instrument configuration, then this is indicated in LINtools by the addition **Read Only** in the title bar. In this mode, LINtools opens the configuration as read-only, so no modifications can be saved. It is possible, however, to download the strategy or go online to the instrument.

Some functionality within LINtools Engineering Studio is disabled when used within the Wonderware PAC environment, as it is not relevant. For example, the **Get Me Started** and **New LIN Instrument Folder** options within the **File** menu are not available.

If a strategy for a Generic LIN device is being defined, ensure the instrument type and version is set using the Instrument Folder Properties window (select **Instrument Folder Properties** from the **File** menu within LINtools). An example is shown in the following figure.



If a strategy already exists outside of the Wonderware PAC environment (the strategy was previously defined, for example), then it is possible to import an existing strategy into the Galaxy. It is important that a strategy is imported into the correct Eurotherm PAC Instrument configuration type (eg, a T2750 configuration imported into a T2750 instrument configuration instance). Refer to Appendix D, " " for information on how to complete this task.

Once the strategy is defined, close LINtools to return to the ArchestrA IDE. Check the instrument instance back into the Galaxy in the normal manner to store the strategy and configuration files in the Galaxy.

**Note:** The object cannot be checked back into the Galaxy if LINtools is still editing the strategy.

## Changing the Instrument Version

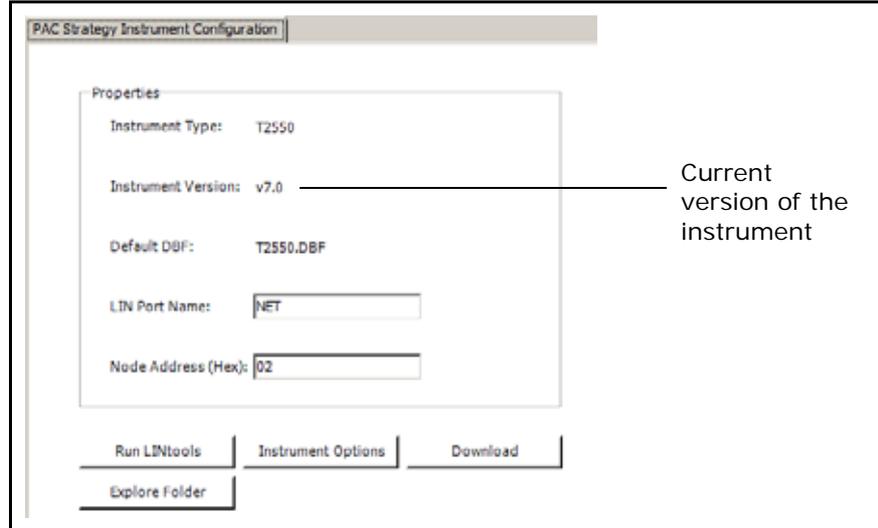
By default, the version of the database for an instrument configuration strategy is the latest major version that LINtools supports for a specific device. There may be circumstances when the user needs an older instrument version (for example, when working with a legacy system).

In these cases, the following procedure can be performed to change the instrument version.

The following procedure shows an example of changing a T2550 instrument from version 7.0 to version 6.0.

### To change the instrument version for a strategy

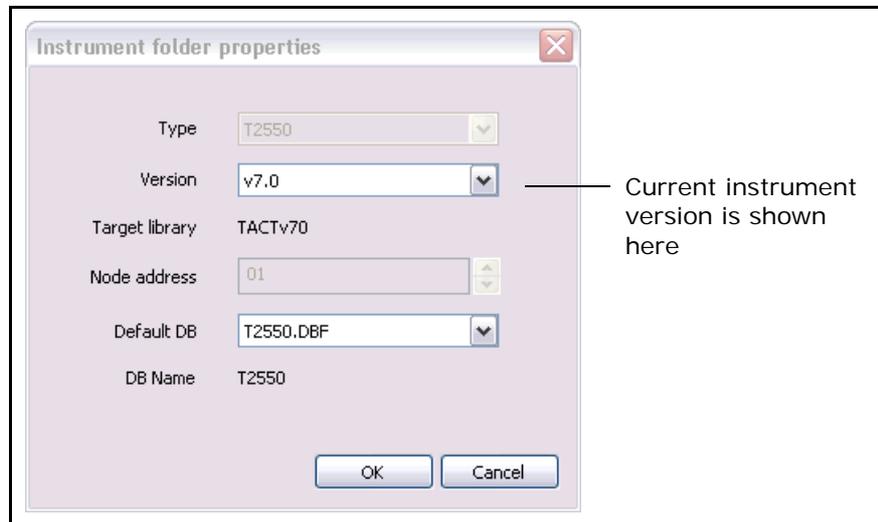
1. Check out an instance of a T2550 instrument configuration from the Galaxy.



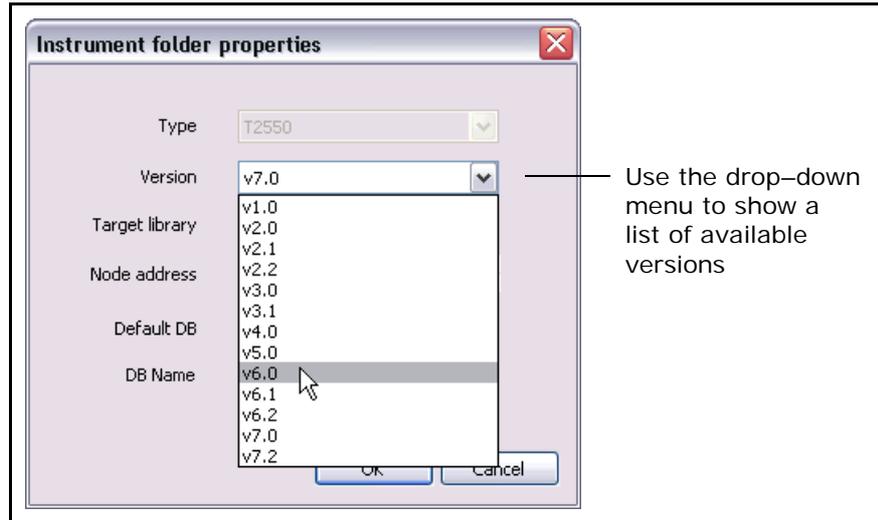
The current instrument version is shown at the **Instrument Version** field. In the example, it is v7.0.

2. Click **Run LINtools** to launch LINtools.
3. In LINtools, display the Instrument Folder Properties window by doing one of the following:
  - right-click the top-level folder in the **Contents** pane, and select **Properties**.
  - Select **Instrument Folder Properties** from the **File** menu.

The Instrument Folder Properties window appears, as shown in the following figure.

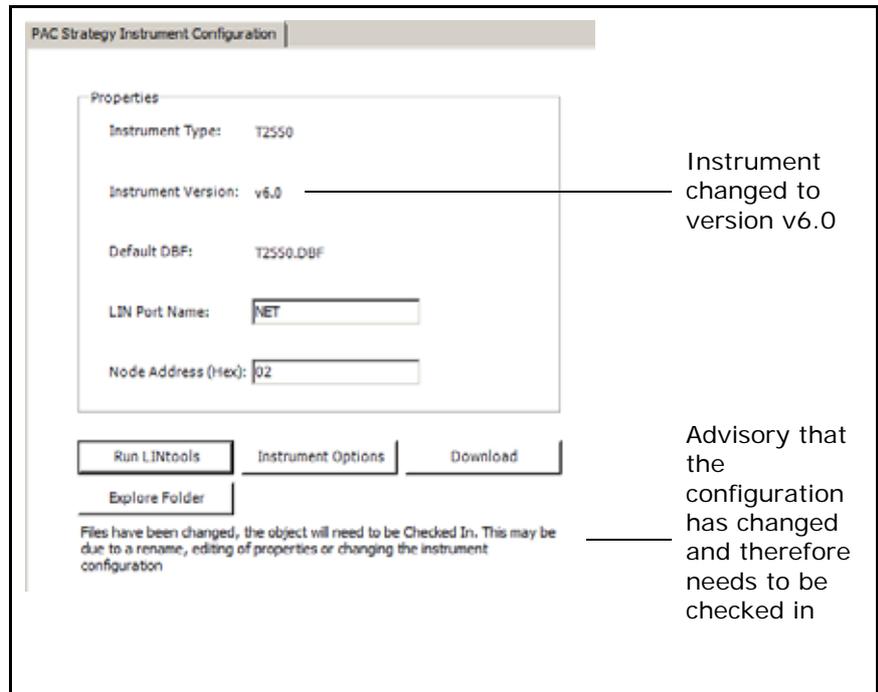


4. Click the drop-down menu next to the **Version** field and select a different instrument version.



**Note:** The instrument type cannot be changed if the device is a T2550 or a T2750. The Node address cannot be changed, regardless of the type, as this is controlled via the PAC Strategy Instrument Configuration properties within the IDE.

5. Click OK to close the window, and after any other edits are complete, close LINtools.
6. The **PAC Strategy Instrument Configuration** page within the IDE is updated with the new version number.



7. Check the instrument configuration in to the Galaxy to save the changes.

## Using the LIN Connection Setup Tool

When a Wonderware PAC DI Device is deployed to a remote node, the DAServer is automatically configured to permit communication to and from an instrument. However, in order for the IDE engineering workstation to be able to communicate with the local Eurotherm PAC Instrument (or generic LIN device), the following requirements need to be met:

- the engineering workstation needs to be physically connected to the LIN network
- Communication between the local PC and the LIN network needs to be configured.

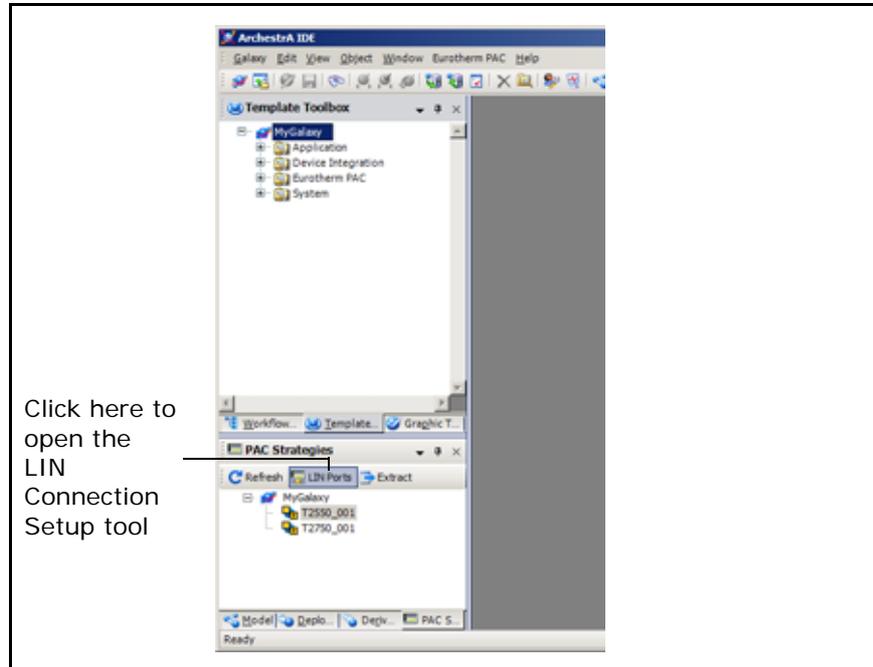
The LIN Connection Setup tool can be used to configure the LIN connection between the local engineering workstation and the LIN network.

It is not possible to download a strategy to an instrument unless this procedure is completed. A warning message is displayed to the user if a strategy download operation is attempted, or if LINtools is run without the LIN connection being configured. Once configured, however, downloading of the strategy, going online, and making live changes to a device is possible all from within LINtools, launched from the IDE.

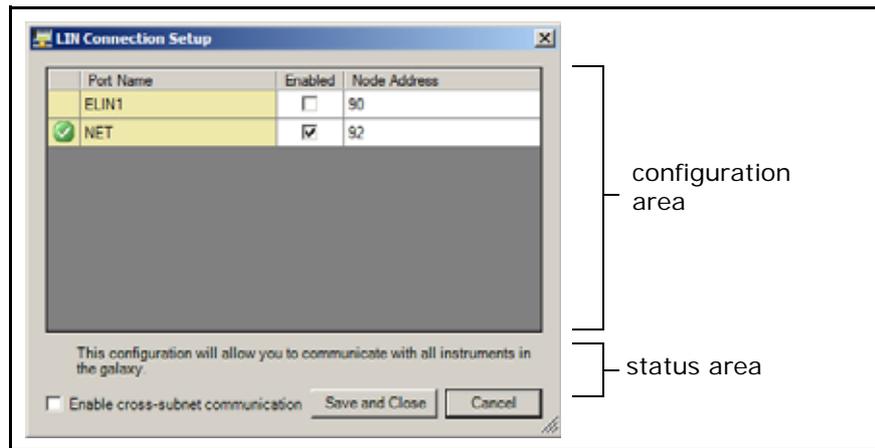
**Note:** The LIN Connection Setup tool is not required on remote nodes to which a DINetwork is being deployed. The configuration is automatic in these cases.

### To configure the local LIN port:

1. Launch the LIN Connection Setup tool by clicking the **LIN Ports** button located at the top of the **PAC Strategies** tab, as shown in the following figure.



The LIN Connection Setup window opens, as shown in the following figure. All configured connections are listed, though in normal situations, this would only consist of one or two entries.



To allow the engineering workstation to communicate with instruments on remote subnets, tick the **Enable cross-subnet communication** checkbox.

The **Port Name**, **Enabled** state, and **Node Address** (address of local PC on the LIN network), are shown, together with an indicator status column. The icon shown in the **Indicator** column represents:

| Icon    | Description  |
|---------|--|
|         | The connection is required by instruments in the current Galaxy, and is currently enabled.                                       |
|         | The connection is required by instruments in the current Galaxy, but is currently not enabled.                                   |
|         | The connection is enabled, but its configuration is invalid (such as using the same node address as an instrument in the Galaxy) |
| <blank> | The connection exists on the engineering station but is not required by this Galaxy.   |

2. Locate the desired connection from the list, and enable it by selecting the corresponding check box in the **Enabled** column.

The **Node Address** is blank for any ports required in a Galaxy, but not yet configured on the engineering workstation. When the **Enabled** box is ticked, a node address is automatically chosen. This node address should be manually checked that there is no conflict with another engineering workstation on the supervisory network. The automatically chosen node can be manually overridden by clicking in the **Node Address** column, in the appropriate port row, and typing the address (in hex between 01 and FE).

**Tip:** The automatically chosen node address is based upon a check that it does not conflict with any instrument configuration objects or PAC\_DINetwork objects already configured in the Galaxy. The address is also always an even number, to avoid any conflict with a redundant processor pair on a Eurotherm PAC Instrument.

The engineering workstation is now configured to communicate with a LIN network on the chosen port(s). The **LIN Connection Setup** tool can be used to change the port at any time.

## Downloading Strategies to a PAC Instrument

To download a strategy for an instrument from Wonderware PAC, a network connection from the IDE engineering workstation to the LIN network must exist. In addition, the LIN connection must be configured to allow communication between the engineering workstation and the LIN network. Refer to "Using the LIN Connection Setup Tool" on page 36.

**Note:** It is not possible to download a strategy to a device unless the local LIN connection has been configured using the LIN Connection Setup.

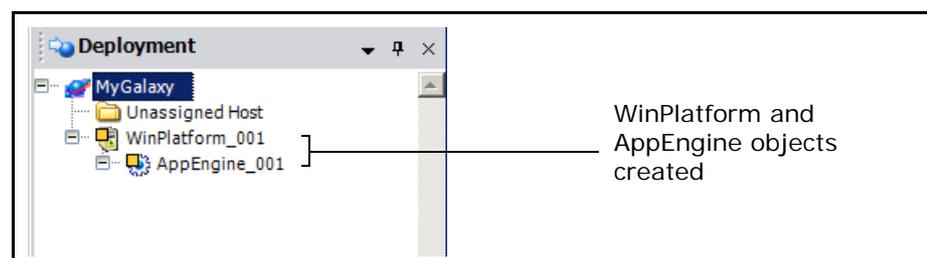
To download the strategy to the device:

- From within the IDE, check out the appropriate instrument configuration, and in the **PAC Strategy Instrument Configuration** tab, click the **Download** button.
  - A window appears confirming the user choice to download the configuration. Click OK to confirm.
- From within LINTools: To download the strategy from within LINTools, perform one of the following:
  - Click the **Download** button on the **Contents** window.
  - Select **Download This File** from the **File** menu.
  - Right-click on the **Instrument** folder within the **Contents** window and select **Download Configuration**.
  - Right-click on the actual instrument (for example, T2750) within the **Contents** window and select **Download This**.
  - For further information on using LINTools, refer to the *LINTools online help* or the *LINTools Engineering Studio User Guide, HA263001U055*.

If there is a problem downloading the strategy to the device, ensure the engineering workstation is physically connected to the LIN network, and that the configured port for the instrument is currently selected using the **LIN Connection Setup**. If problems are still encountered, refer to the "Troubleshooting at Strategy Download Time" on page 94.

## Stage 2: Creating the Execution Platform for the PAC DAServer

A PAC DAServer resides on a standard ArchestraA execution platform. To create the platform for a PAC DAServer, create WinPlatform and AppEngine objects in the normal manner, arranging them in the **Deployment view** tab. The following figure shows this completed.



The DINetwork object, which encapsulates a connection to a PAC DAServer through the Galaxy, will be deployed to this ArcestrA server in the next stage.

**Note:** The first WinPlatform created in a Galaxy must be the Galaxy Repository (GR) node. Therefore, ensure that if the Galaxy is running on a separate node, that this WinPlatform is first defined prior to creating the execution platform for any other node.

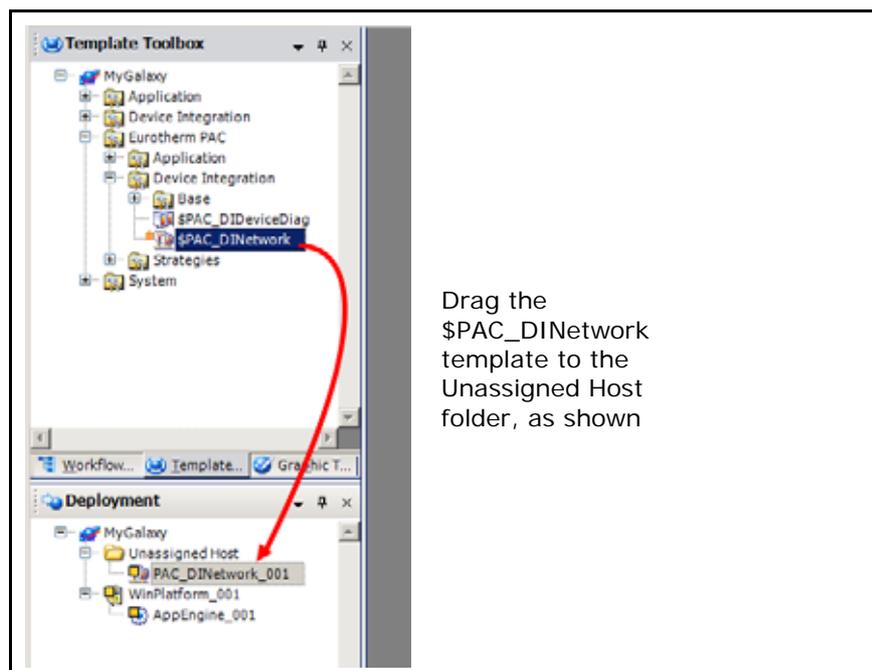
A valid license is required for every instance of a deployed PAC DAServer. If no license is installed, the DAServer runs for 120 minutes in a demonstration mode, allowing the configuration to be tested during development. Refer to Appendix A, " ", for further details of the licensing model.

## Stage 3: Creating a DINetwork (LIN Network Object)

A DINetwork object instance is deployed under an AppEngine as created in Stage 2. The DINetwork provides information to the Galaxy about the LIN network's configuration. Deploying a DINetwork object instance deploys (installs and configures) a PAC DAServer to the remote node.

### To create a LIN network instance

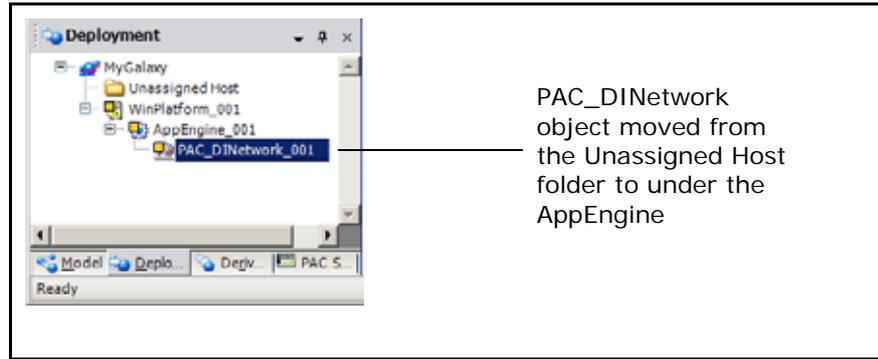
1. Ensure the **Deployment view** window is visible. To view the **Deployment view** window:
  - select the **Deployment** tab, or
  - click the **Deployment View** toolbar button, or
  - Press Control + Shift + D keyboard shortcut combination.
2. In the **Template Toolbox**, expand the PAC Device Integration folder, and drag-and-drop a \$PAC\_DINetwork template to under the **Unassigned Host** folder in the **Deployment view** window. The completed step is shown in the following figure.



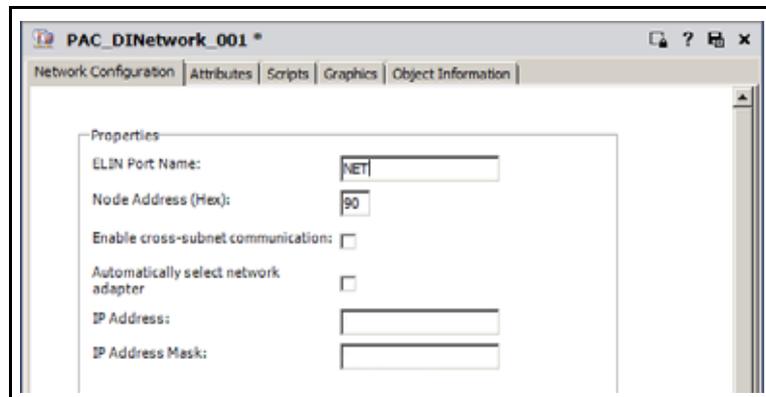
Drag the \$PAC\_DINetwork template to the Unassigned Host folder, as shown

The default name for the new DINetwork instance is PAC\_DINetwork\_nnn, where nnn is a sequential number starting from 001. The DINetwork instance can be renamed in the usual manner within Wonderware PAC, if required.

3. Drag the newly created DINetwork instance to the WinPlatform/AppEngine created in Stage 2, as shown completed in the following figure.



4. Check out and edit the new object so it can be configured. As with all Arcestra instances, double-click on the object to check it out from the Galaxy and open it. The **Network Configuration** tab is opened which allows the LIN network to be defined, as shown in the following figure.



Specify the LIN port name (maximum of 12 alphanumeric characters) and node address (two-digit hex number between 01 and FE) for the LIN network in the **ELIN Port Name** and **Node Address** fields respectfully. If communication across a different subnet is not required, proceed to step 6.

5. If the server needs to communicate with PAC instruments residing on a different subnet, tick the **Enable cross-subnet communication** check box. An extra field is displayed, **PR IP Addresses**, but no entries need be made in this field for cross-subnet functionality to be enabled.

Refer to "Appendix G – Enabling Cross-Subnet Communication" on page 113 for additional steps that need to be performed in order to enable cross-subnet communication.

6. The **Automatically select network adapter** option is ticked by default, and can be left on in the majority of cases (especially true if there is only a single network adapter in the target machine this DINetwork is being deployed to). If this option is deselected, two additional fields are displayed, **IP Address** and **IP Address Mask**.

A typical scenario whereby the completion of the **IP Address** and **IP Address Mask** fields is recommended when there are two or more network adapters on the target machine, both connected to LIN networks, and both using the same Port Name.

The **IP Address** field configures the IP address to which this port expects to find the network adapter.

The **IP Address Mask** has special rules for the value entered here. Refer to the LIN Ports Editor control panel applet and additional online help provided for the **IP Address Range** field.

**Note:** The **IP Address Mask** field should not be confused with a subnet mask. They are not the same thing.

7. The object now has enough information to be able to create an appropriate LIN port when the object is deployed. Check-in the DINetwork instance. At this stage, the object can be deployed, if desired, and communications can be tested. This results in the PAC DAServer being installed and correctly configured on the remote node. The PAC DAServer is now able to communicate with LIN instruments.

**Note:** Deploying a DINetwork instance for the first time can take several minutes to complete whilst the PAC DAServer is being installed and configured.

## Stage 4: Adding DIDevices (Instruments) to the DINetwork

Having created a DINetwork instance (a PAC DAServer) which provides the interface between the LIN network and the Galaxy, it is necessary to assign the physical instruments (DIDevices) to the DINetwork instance. This ensures the PAC DAServer is able to communicate with the PAC instruments (and any generic LIN devices).

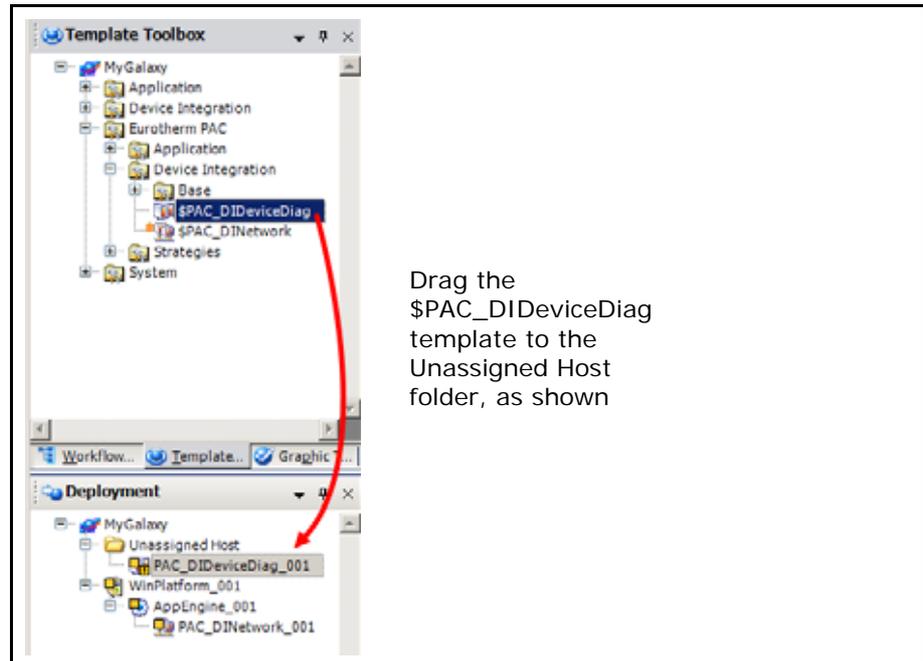
\$PAC\_DIDevice and \$PAC\_DIDeviceDiag objects provide the mechanism for a DINetwork to communicate with the LIN device. Each DIDevice instance is associated with an instrument configuration strategy found in the PAC Strategies tab, created in Stage 1.

In addition, a \$PAC\_DIDeviceDiag object monitors the health of a PAC instrument, and is the recommended DIDevice for Eurotherm PAC Instruments (T2750 and T2550). Non-Eurotherm PAC Instruments (legacy and Generic LIN devices) do not support the necessary diagnostic LIN function blocks, and therefore cannot use the \$PAC\_DIDeviceDiag functionality. In these cases, it is recommended that the \$PAC\_DIDevice object is used instead.

### To add an instrument to a LIN network

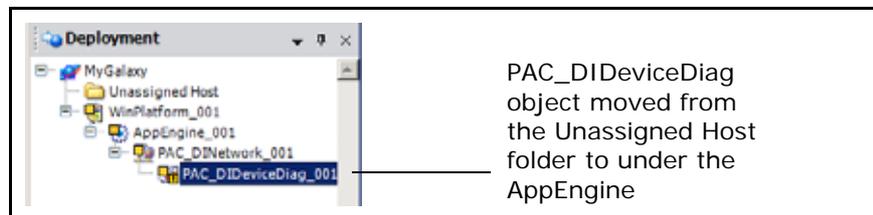
1. Ensure the **Deployment view** window is visible. To view the **Deployment view** window:
  - select the **Deployment** tab, or
  - click the **Deployment View** toolbar button, or
  - Press Control + Shift + D keyboard shortcut combination.

- In the **Template Toolbox**, expand the **PAC Device Integration** folder and drag-and-drop the \$PAC\_DIDeviceDiag Object to under the **Unassigned Host** folder in the **Deployment view** window. The completed step is shown in the following figure.



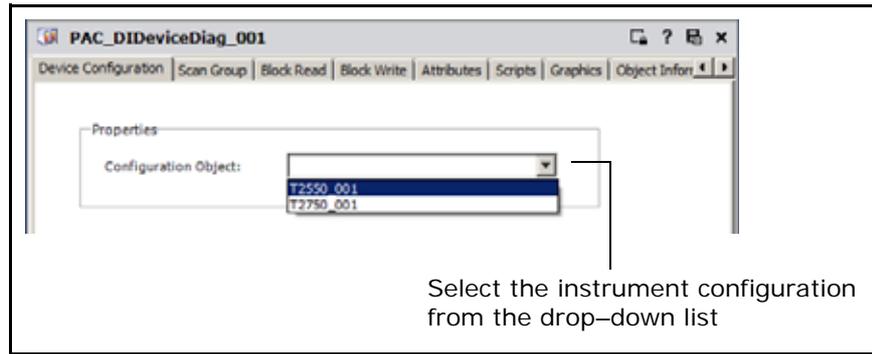
The default name for the new DIDevice instance is PAC\_DIDeviceDiag\_nnn, where nnn is a sequential number starting from 001. The DIDevice instance can be renamed in the usual manner within Wonderware PAC, if required.

- Drag the newly created DIDevice instance to the DINetwork instance created in Stage 3, as shown completed in the following figure.



- Check out and edit the new object so it can be configured. As with all Archestra instances, double-click on the object to check it out from the Galaxy and open it. The DIDevice configuration window opens, with the **General** tab displayed.

- Under the PAC Instrument field, select the appropriate PAC instrument configuration (strategy) that was configured in Stage 1. This specifies which specific LIN instrument the DIDevice represents.

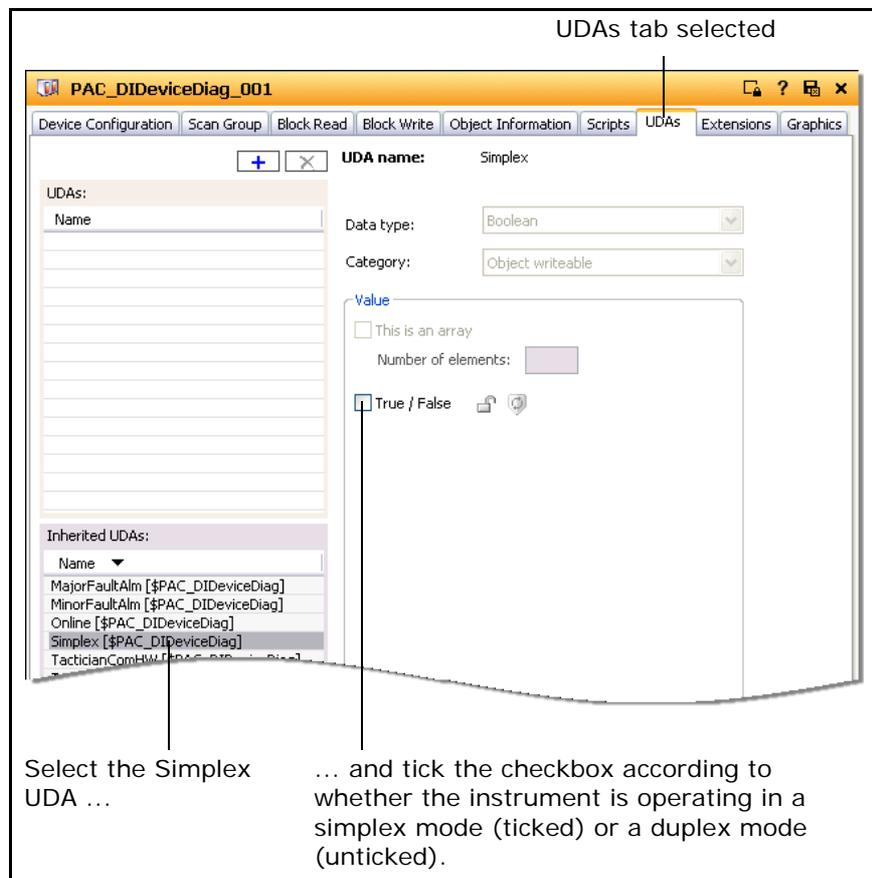


Each DIDevice object connects to a single PAC instrument object. A PAC instrument object, may however, be used by multiple DIDevice objects.

- If the instrument in step 5 above is a legacy device (Generic LIN), then skip this step and proceed directly to step 7. The following step prepares the object for use with the diagnostic symbol. Refer to Chapter 3, "Instrument Diagnostics," for further information.

Select the UDAs tab and locate and select the **Simplex [\$PAC\_DIDeviceDiag]** entry in the Inherited UDAs section.

Locate the **True/False** checkbox, and tick appropriately depending on whether the Eurotherm PAC Instrument has a single processor (ticked), or a duplex processor (unticked).



- Check-in the DIDevice instance to the Galaxy. Other objects within the ArchedrA framework can now access the LIN data through this DIDevice object. To bind the LIN data to an ArchedrA object, refer to the next section.

## Working with Redundancy

Redundancy within Wonderware PAC works in the standard ArcestrA manner utilising the `$RedundantDIObject`. A `DAServer` can be installed in a redundant configuration, and instances of the `$RedundantDIObject` can be created, configured to reference two `DIDevice` (PAC instrument or generic LIN) instances.

In a situation where redundancy is not required, the instrument diagnostic symbol for a `DIDevice` can be attached to the `DIDevice` itself (refer to "Instrument Diagnostics" on page 61 for details on the diagnostic symbol), providing diagnostic information for the `DIDevice`. In the case of a redundant setup, however, the instrument diagnostic symbol should be attached to the `$RedundantDIObject` instead, and thus continues to provide diagnostic information on the `DIDevice` regardless of a failure of a PAC `DAServer`.

Monitoring of the redundancy status can be performed using the standard ArcestrA `RedundantDIObjectDisplay` symbol. The primary and backup `DIDevices` can be referenced from this symbol, thus providing an HMI interface to the redundancy status for the `DIDevice`.

For further information on working with redundancy within the Wonderware PAC framework, refer to the System Platform documentation, "Working with Redundancy" Chapter in the *Application Server User's Guide*.

## Stage 5: Binding LIN Data to ArcestrA Application Objects

When a Wonderware PAC `ApplicationObject` is created, upon instantiation, a set of User-Defined Attributes (UDAs) need to be linked to LIN field references in order to produce a fully functional and deployable object. The process of performing this linking is referred to as *binding*. Without the binding operation, the runtime values within a LIN instrument cannot be exposed to the Wonderware PAC environment.

The process of binding writes a predefined set of LIN function block fields to the `InputSource` or `OutputSource` fields of a corresponding set of attributes on an instance of a particular Wonderware PAC object.

Once an `ApplicationObject` has been bound, the LIN data can be presented to HMIs allowing a user to view and interact with the instrument.

There are three ways to perform this binding:

- Manually, by typing the PAC instrument's reference string into an `ApplicationObject` instance's `InputSource` or `OutputSource` field
- Semiautomatically, by using the Galaxy Browser to view and select the relevant LIN field
- Automatically, by using the PAC Binding Tool

The technique used to bind the LIN data to an object is a user-choice, largely dependant upon the nature of the binding task. The following examples show each method, and when each method may be the most suitable choice.

### Manually Binding Objects

To manually bind LIN function blocks to an ArcestrA object instance attribute, the reference string of the LIN function block must be known. If only a single bind is required, manually entering the data is one of the quickest method to create the bind.

For this example, a PAC\_PID object is used. The aim is to map the PV value in the LIN PID block to the PV attribute in the PAC\_PID ApplicationObject. The following assumptions are made:

- the DIDevice to which the physical instrument is associated with is called PAC\_DIDeviceDiag\_001.
- A PID block already exists in a strategy for an instrument configuration, with the name of MyPID.
- The MyPID block has a field called PV, representing the process value. This is a standard field for all LIN PID blocks.

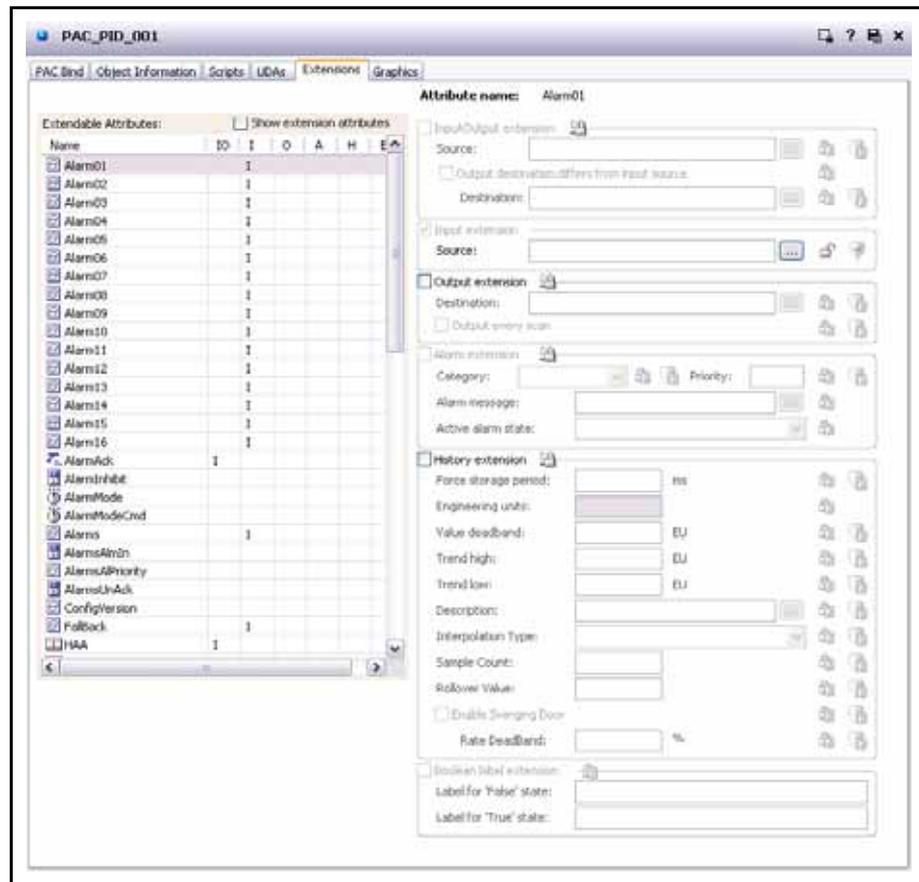
The reference string for the PV block within the PAC instrument is therefore:

PAC\_DIDeviceDiag\_001.MyPID.PV

This reference string will be entered manually in to the input extension **Source** field for the PAC\_PID object in the following example.

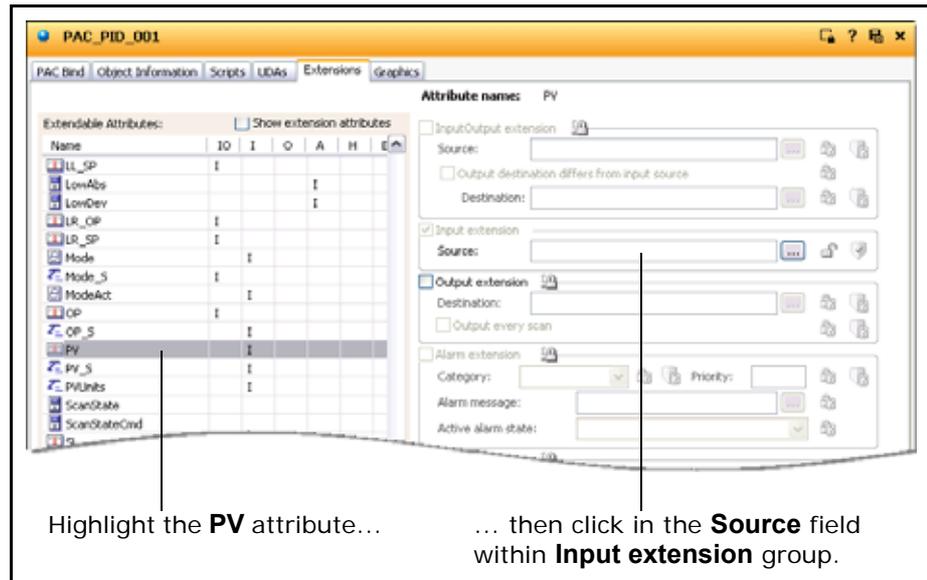
**To manually bind an object**

1. Create an instance of a PAC\_PID object, check it out and open for edit within the IDE. In the example, the PAC\_PID object is called PAC\_PID\_001.
2. Select the **Extensions** tab to view the **Extendable attributes**, as shown in the following figure. These attributes are automatically created during the creation of the instance of the PAC\_PID ApplicationObject.

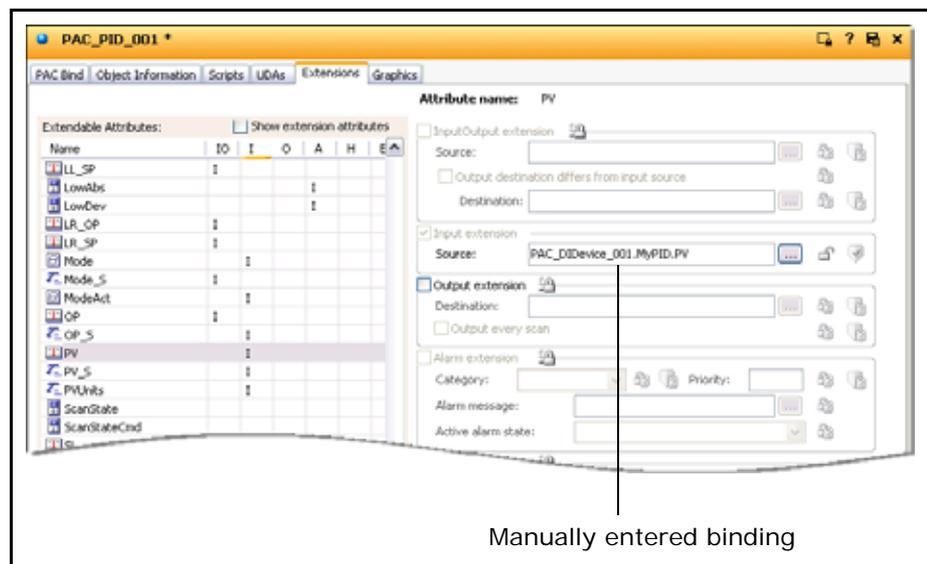


3. Scroll the list of **Extendable attributes** until the **PV** attribute is visible.

- Highlight the **PV** attribute and locate the **Source** text entry box in the **Input extension** group, as shown in the following figure.



- In the **Source** field within the **Input extension** group, enter the reference string determined earlier on. The following figure shows this completed.



The binding of the PAC instrument's PV value to the ArchestrA PID object is complete. The object can now be checked back in. In order to check the binding, the Object Viewer utility can be opened and the PAC\_PID\_001.PV can be added as an Attribute Reference to a Watch window. If the configuration is correct, the live PV value is displayed. For information on the Object Viewer utility, see the *Object Viewer User's Guide*.

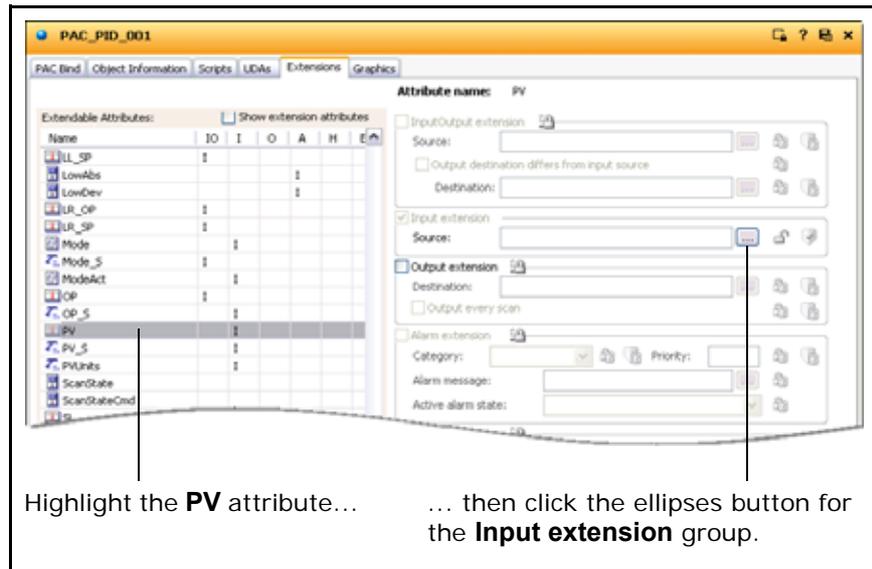
If the reference string is not known, it can be looked up using the LIN Data Browser. Refer to the next section, "Using the LIN Data Browser to Bind Objects" on page 47.

## Using the LIN Data Browser to Bind Objects

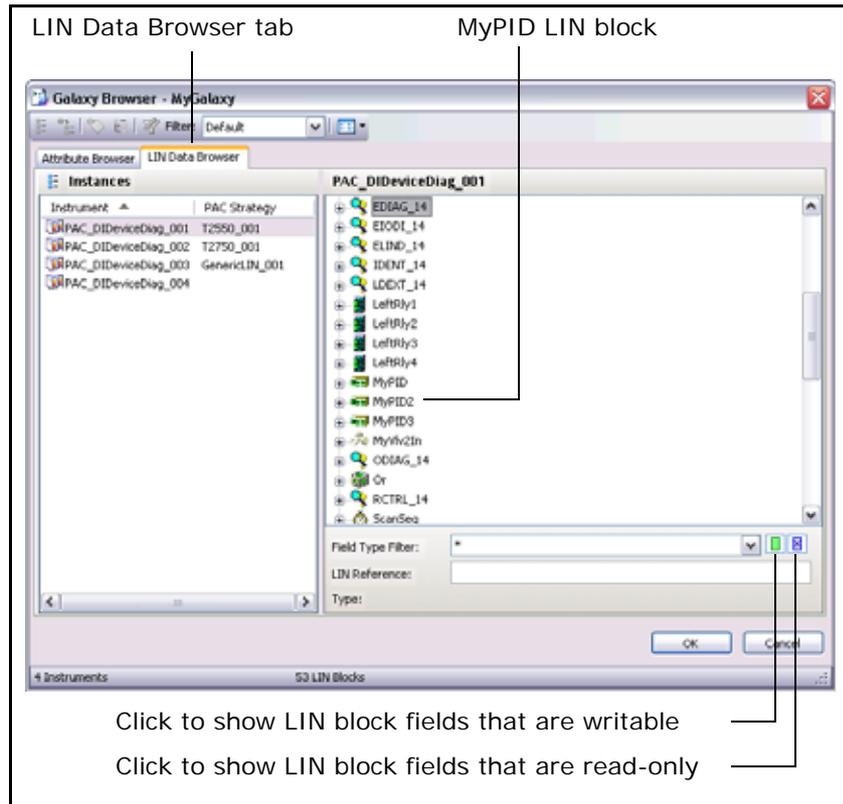
Wonderware PAC provides an additional tab, within the Galaxy Browser, which allows browsing of the namespace specific to PAC instruments and other generic LIN devices. This facility can be used to help create a bind between a PAC instrument and a Wonderware PAC object, and eliminates the need to know (or work out) the reference string. The procedure is very similar to that for manually binding objects. Therefore, refer to "Manually Binding Objects" on page 44 and follow the procedure up to, and including, step 3. Then continue with the procedure below.

### To look up a reference string using the Namespace Browser tool:

1. Highlight the **PV** attribute and click the ellipses button next to the **Source** text entry box in the **Input extension** group, as shown in the following figure.



- The Galaxy Browser window displays. Click on the **LIN Data Browser** tab to display the namespace for all LIN instruments, as shown in the following figure.



The LIN Data Browser window is divided into two. In the left-hand section of the window, all the known DIDevice instances are shown. If any PAC strategies are associated with the instruments, the PAC strategy is shown next to the DIDevice. In the example above, the DIDevice PAC\_DIDeviceDiag\_001 has the PAC strategy, T2550\_001 associated with it; the PAC\_DIDeviceDiag\_002 has the PAC strategy T2750\_001 associated with it, and so on.

**Note:** Redundant DIDevices are only shown in the left-hand section of the window if the RDI object references PAC DIDevices.

On the right-hand section of the window, all the known LIN function blocks within the selected DIDevice's PAC strategy are shown. In the example above, the PAC\_DIDeviceDiag\_001 has the strategy T2550\_001, which has, amongst other blocks, the MyPID block. Information for each of the LIN function blocks can be found in the *LIN Blocks Reference Manual*.

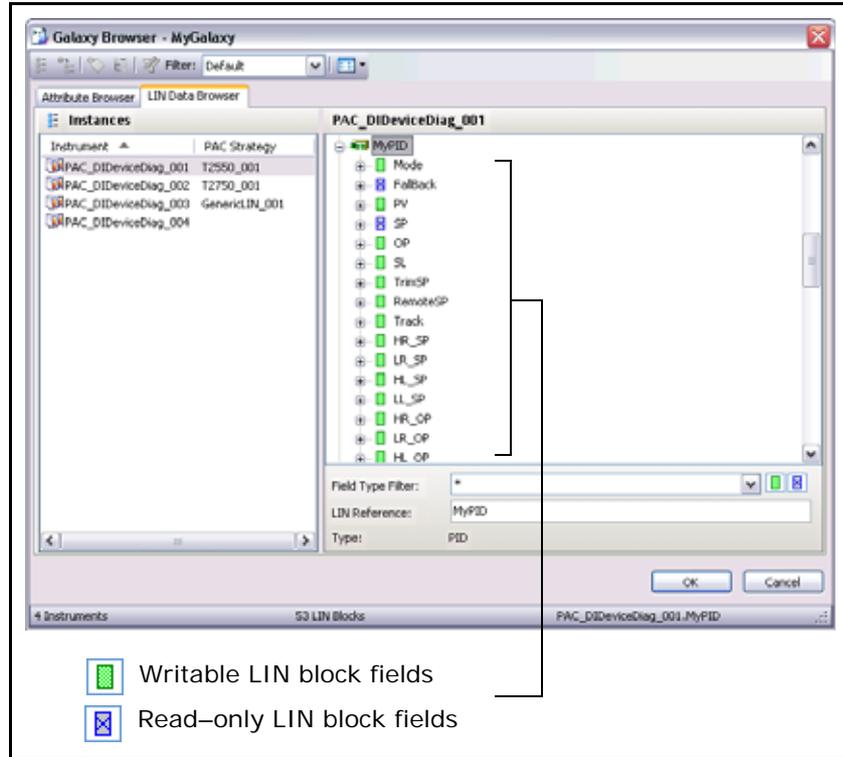
**Note:** The blocks and fields shown in the right-hand section of the window do not contain live data. The information is taken from the configuration files stored within the Galaxy. To view live data, use the Object Viewer utility. For information on using the Object Viewer, see the *Object View User's Guide*.

The content of the right-hand section of the window can be filtered in two ways. Firstly, the field data type can be specified in the **Field Type Filter** drop down menu, so for example, only those fields that are of the Boolean data type, or Integer data type are shown.

The second type of filter that can be applied is to show only those fields that are writable, or read-only. Use the small buttons to the right of the **Field Type Filter** drop down menu to toggle the filter mode. When a filter is applied, the button highlights in orange. The filtering functions as shown in the following table.

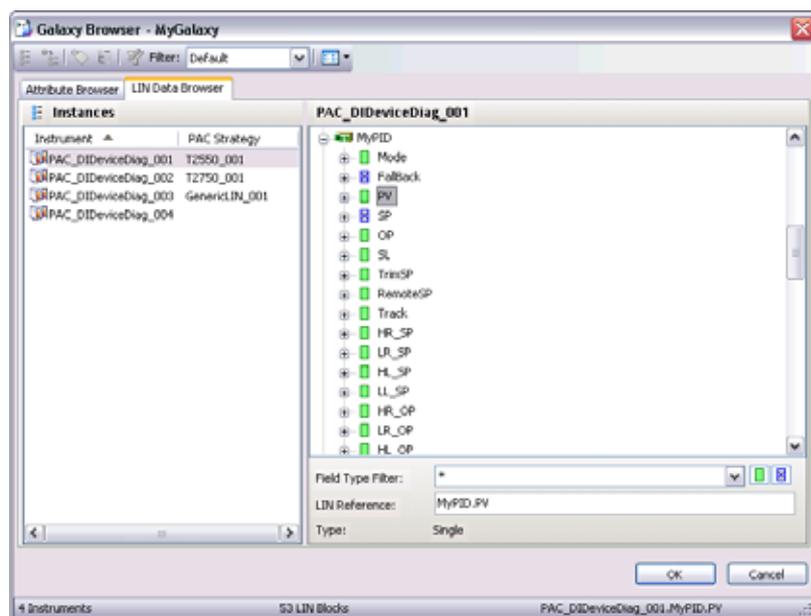
| Buttons   | Description   |
|---|---|
|    | No filter applied. Both writable and read-only LIN function blocks are shown.   |
|    | Only write able LIN function block fields are shown – read-only fields are hidden.  |
|   | Only read-only LIN function block fields are shown – write able fields are hidden.  |
|  | Both write able and read-only LIN function block fields are shown. This produces the same results as no filter being applied. |

3. Select the appropriate DI device to display the LIN function blocks within the strategy. In this example, select PAC\_DI deviceDiag\_001 in the left-hand section of the window. Expand the **MyPID** block in the right-hand section of the window to display the fields available within the MyPID block, as shown in the following figure.

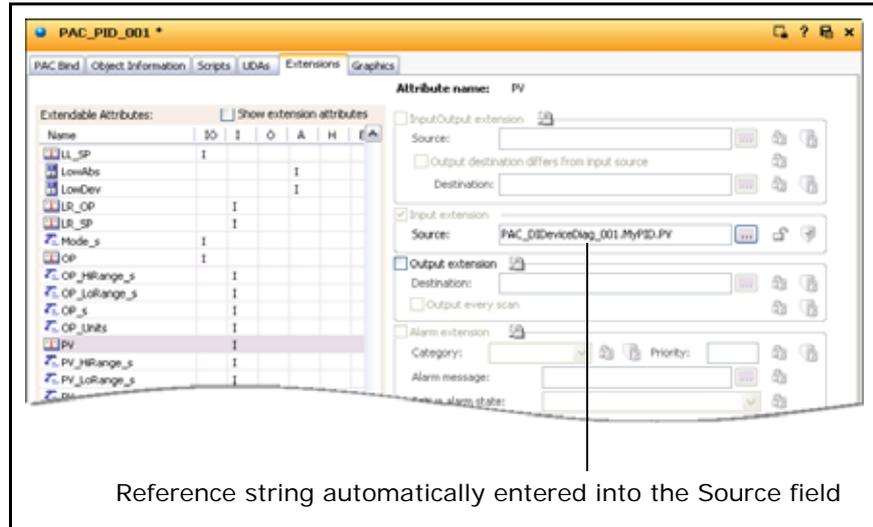


To aid linking the correct LIN function block field, each field is highlighted as being write able or read-only. A filter can be applied if necessary to only show write able or read-only fields (see step 2 above).

4. Click on **PV**, which is located within the **MyPID** block. Notice that the **LIN Reference** field now correctly identifies part of the reference string as **MyPID.PV**, as shown in the following figure.



- Click the OK button to automatically populate the **Source** in the **Input extension** group with the selected reference string.



The binding of the PAC instrument’s PV value to the Wonderware PAC PID object is complete, and the attribute PAC\_PID\_001.PV now refers to the LIN data at PAC\_DIDeviceDiag\_001.MyPID.PV. This attribute can be used to display the value of the process value (PV) to an operator using an HMI, for example.

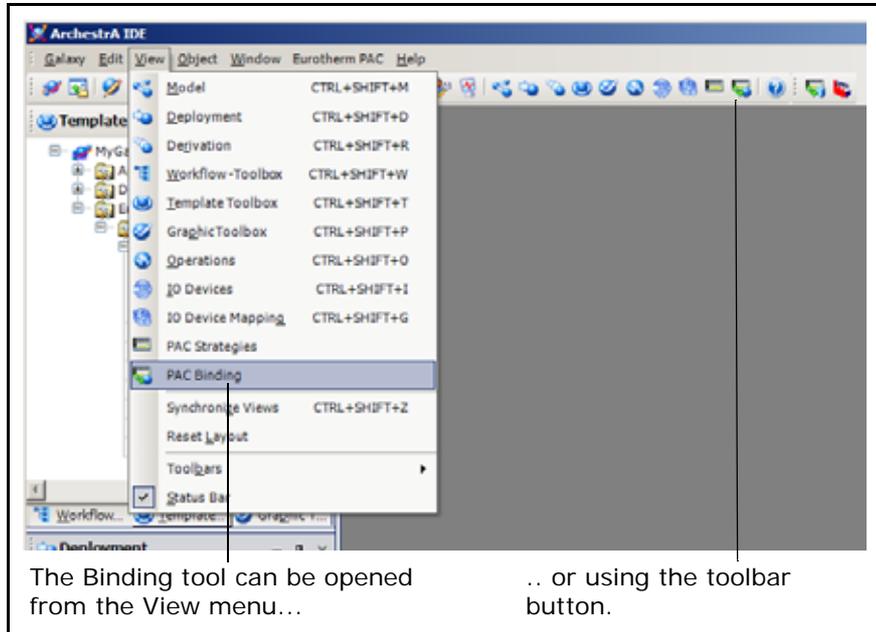
The object can now be checked back in. In order to check the binding and communications are functioning, the Object Viewer utility can be opened and the PAC\_PID\_001.PV can be added as an Attribute Reference to a Watch window. If the configuration is correct, the live PV value is displayed. For information on the Object Viewer utility, see the *Object Viewer User’s Guide*.

## Using the PAC Binding Tool

The PAC Binding tool provides an extremely efficient method of mapping LIN function blocks to Wonderware PAC objects, by automatically associating the correct fields for a given LIN function block to a Wonderware PAC object. The PAC Binding tool also provides support for exporting and importing binding configurations, which permits mass binding operations. The import facility is capable of creating instances of PAC instruments automatically, which allows automatic population of a Galaxy with a set of fully configured PAC instruments. Refer to "Overview" in Appendix B, "," for further information regarding the more advanced features of the Binding Tool.

**Note:** This tool overwrites any previously defined manual binding on an object.

The PAC Binding tool is integrated into the ArchestrA IDE as a dockable extension view which can be displayed (if closed) by selecting **PAC Binding** within the **View** menu, or by clicking the **PAC Binding** toolbar icon. By default, the PAC Binding tool is docked on the right-hand side of the IDE. The location of the tool can be changed by dragging the extension to an alternative position. The following figure shows the two methods to show the PAC Binding tool. To hide the tool, click the **x** in the top-right corner of the PAC Binding tool window.

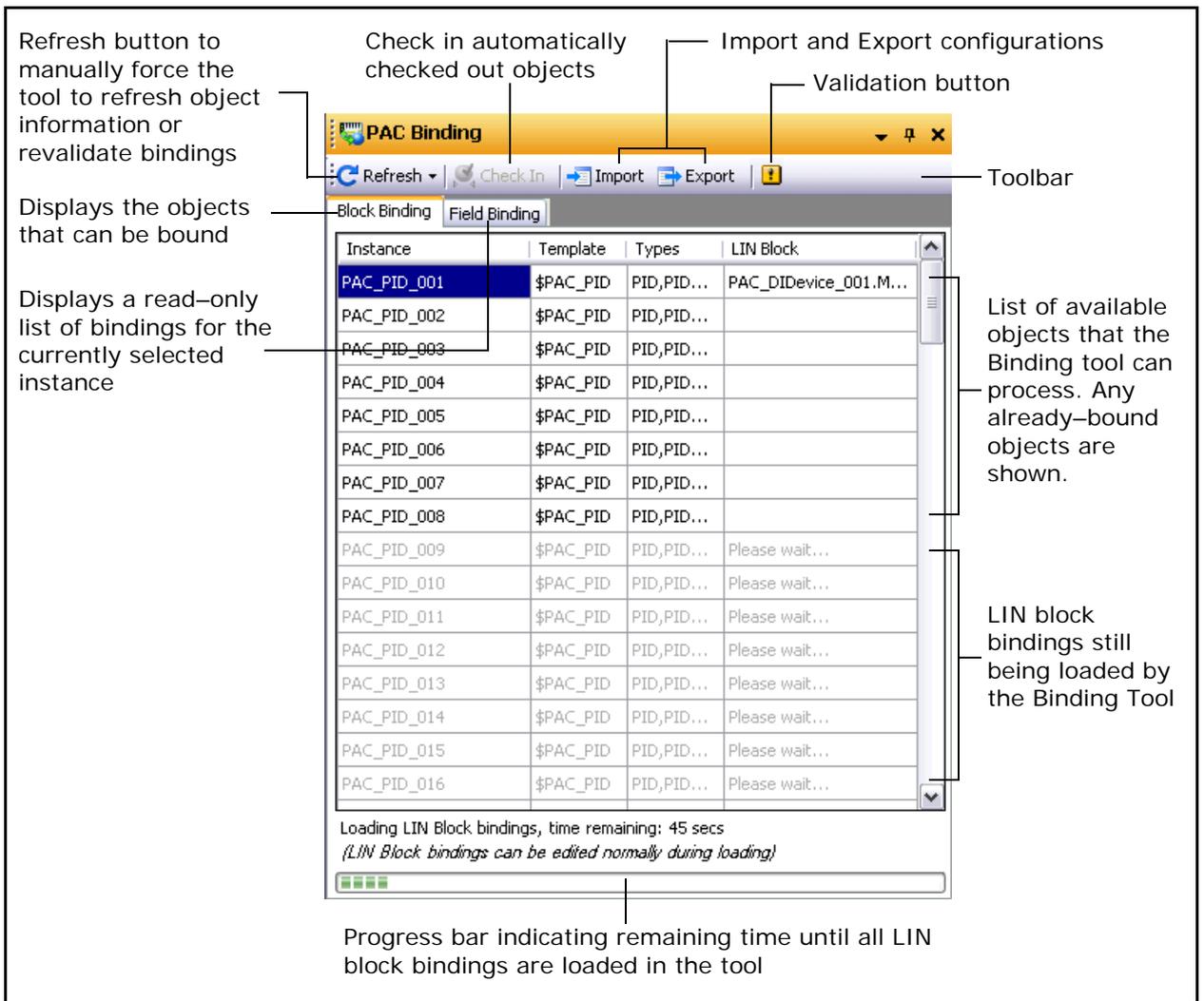


The Binding tool can be opened from the View menu...

.. or using the toolbar button.

The PAC Binding tool has two tabs: **Block Binding** and **Field Binding**. The **Block Binding** tab allows the automatic creation of associations between an object and a LIN function block. The **Field Binding** tab presents view of the individual field bindings of the currently selected instance on the Block Binding tab (including those made manually — refer to "Manually Binding Objects" on page 44, and "Using the LIN Data Browser to Bind Objects" on page 47).

The following figure shows the Binding Tool with the **Block Binding** tab selected.



The toolbar is common to both the **Block Binding** tab and the **Field Binding** tab, and contains the following buttons:

- The **Import** and **Export** buttons allow the current binding configuration to be exported or imported from or into the Galaxy database, thus providing a means for rapid configuration. Refer to "Appendix B – Advanced Binding Tool Operation" on page 78 for further information.
- The **Refresh** drop-down menu button serves two purposes. It can refresh the instances list, or perform two types of validation on the bindings. The options under the **Refresh** button are:
  - **Refresh Instances list** updates the tool with the currently available set of objects. This is necessary if PAC-based objects have been added, renamed or deleted from the Galaxy. The **Refresh** button can be used at any point, including during the initial loading of the tool so the user does not need to wait before creating and binding new instances.
  - **Validate LIN block bindings** updates the validation status of the block bindings.
  - **Validate LIN Block and field bindings** updates the validation status of the block bindings, and also the field bindings.
- The **Check In** button checks in all automatically-checked-out objects, that occurred during a binding operation. This allows multiple objects to be checked in at once.

- The **Validation button** displays the **Block Binding Validation** window, showing any validation issues with the binding data. The **Validation button** is only visible when there are validation issues.

When the tool first loads, a large amount of information concerning the bindings is loaded. During this process, a progress bar at the bottom of the window shows an estimated time to completion for this operation. For very large configurations, this can be several minutes. However, the loading of the binding information is performed as a background task, and operation of the tool (or any other feature within Wonderware PAC) can be used during this processing.

For information regarding the **Block Binding** tab, and how to use it to automatically bind objects, refer to the next section, "Block Binding tab" on page 54. For information regarding the **Field Binding** tab, refer to the section, "Field Binding tab" on page 58.

## Block Binding tab

If the **Block Binding** tab is selected, the lower half of the PAC Binding tool window displays all the ApplicationObject instances eligible for binding. As the information shown in this tool requires the processing of a large amount of data from the Galaxy, there can be a short delay before all shown information can be edited. In this case, for each instance shown, *Please Wait* is shown in the **LIN Block** column until the data is editable. It is not necessary to wait for the tool to finish loading before continuing, however.

The data is presented in four columns, as described in the following table.

| Column    | Description   |
|-----------|---|
| Instance  | An ArcestrA object instance for which binding is possible.  |
| Template  | The name of the template from which the instance was created.   |
| Types     | The LIN function block types defined by the ApplicationObject template as suitable for binding. Information is taken from the template's binding rules. |
| LIN Block | Shows the LIN function block that has been mapped to the ArcestrA object. Refer to the table below for details.   |

The value shown in the **LIN Block** column represents one of three states as described in the following table.

| LIN Block value  | Description   |
|--|---|
| LIN block name, for example:<br>"PAC_DIDeviceDia<br>g_001.MyPID" | The name of the LIN function block that has been mapped to the object instance. |

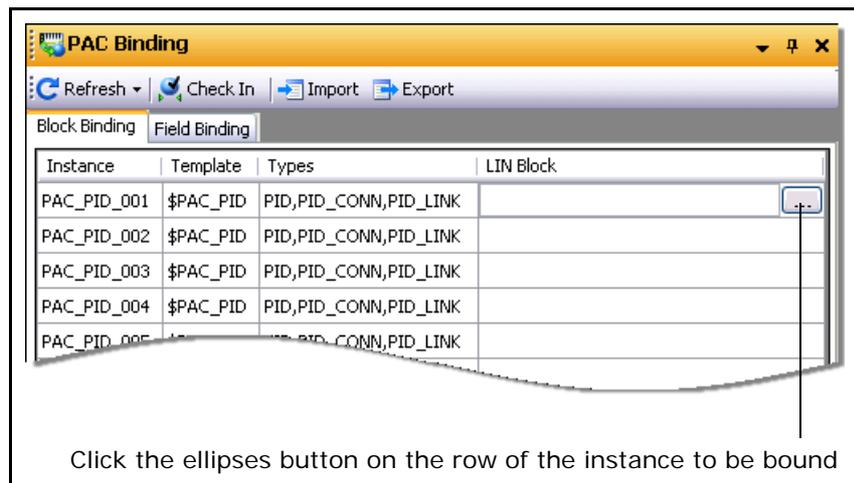
| LIN Block value | Description   |
|-----------------|---|
| Please wait     | The information is being read from the Galaxy and not yet available for use within the PAC Binding tool. Wait for this message to disappear before attempting to perform any binding operation for this instance. |
| {blank}         | No binding has been created for this ArchestrA instance.  |

To automatically create a bind between an instance of an object and a LIN function block, the instance must be checked out for edit. The Binding Tool checks out any objects that are not already checked out by the user. Once the binding operation is complete, those automatically checked out can be checked back in by pressing the **Check In** button.

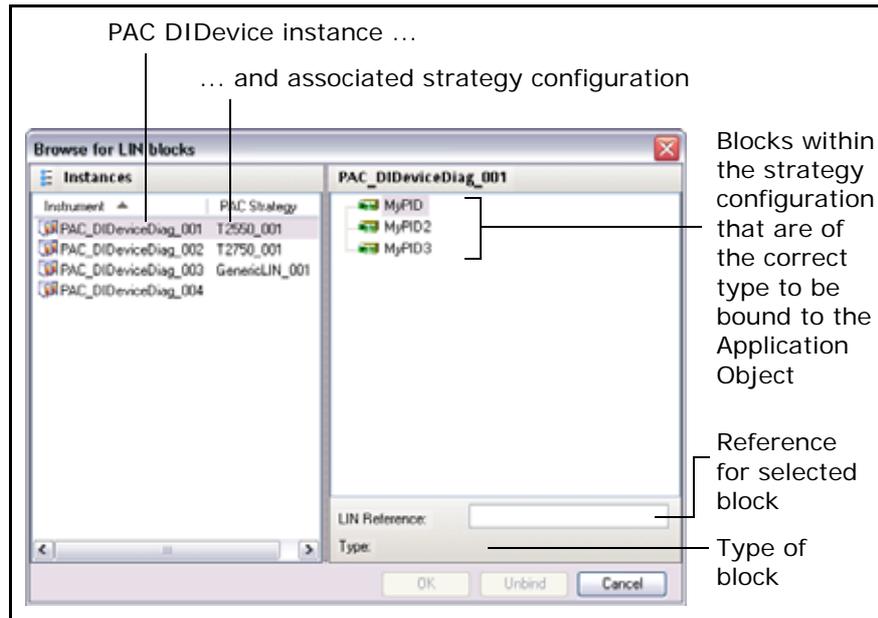
**Note:** If an object is already checked out by a different user, and the Binding Tool is used on that object, a message is displayed informing the user that the bind was not possible.

**To automatically perform a binding operation**

1. Ensure the Binding Tool is open, and select the object instance to be bound. Click anywhere in the LIN Block column on the appropriate object instance row. An ellipses button appears, as shown in the following figure.



- Click the ellipsis button on the row of the desired instance. The **Browse for LIN blocks** window opens, as shown in the following figure.

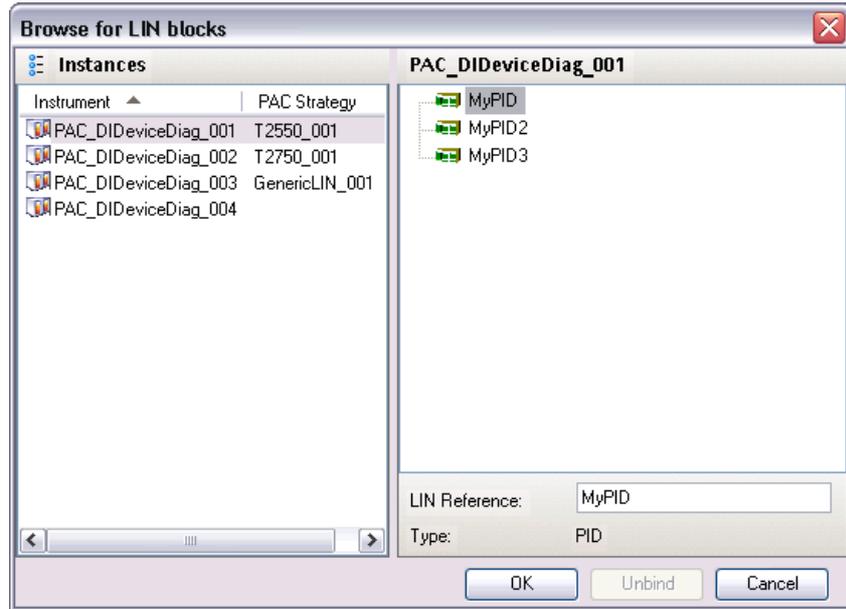


The left-hand side of the window shows the DI Device instances (sorted alphabetically in ascending order, by default), together with any associated PAC strategy next to them. The right-hand side of the window shows the blocks within the associated PAC strategy, filtered to only show blocks of the suitable type(s) for the associated ApplicationObject.

**Note:** The same LIN function block may be selected for different ApplicationObject instances.

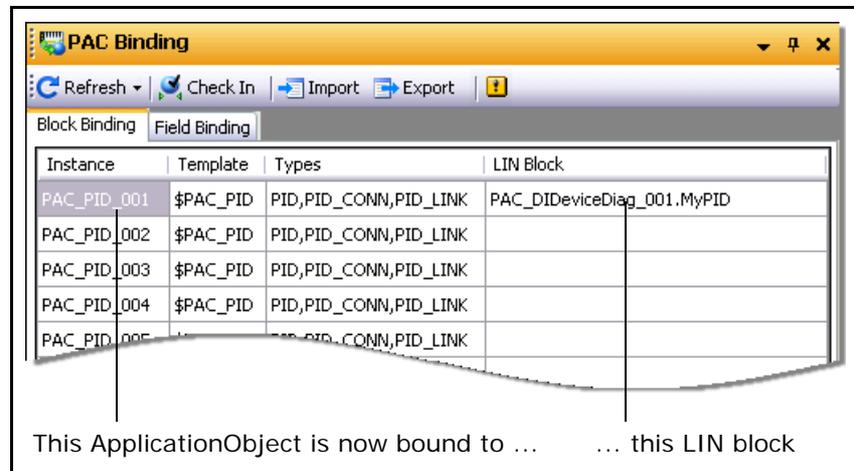
- Select the desired DI Device in the left-hand side of the window. In this example, **PAC\_DI DeviceDiag\_001** has been selected.
- In the right-hand side of the window, select the desired PID block. In this example, the **MyPID** block has been selected. The **LIN Reference** field and Type fields are change to reflect the selection. Alternatively, the block name can be typed manually in the **LIN Reference** field if it is known. As each part of the reference string is entered, the text is displayed in red until an exact match is found in the tree-view displayed in the right-hand window; at which point, the text turns black. When a period is entered, to continue refining the reference string, the tree view updates expanding the relevant section providing information on the available LIN fields.

**Note:** The reference string is case-sensitive. If entering the reference string manually, be sure to observe the correct case.



5. Click the **OK** button to automatically bind the object. (Clicking **Unbind** removes any previously defined binding information from the Galaxy).

The PAC Binding tool now shows the appropriate object with the binding information, as shown in the following figure. Any unresolved LIN block references are displayed in red text in the **LIN Block** column. If validation errors are detected, the validation toolbar button appears which can be clicked for further information.

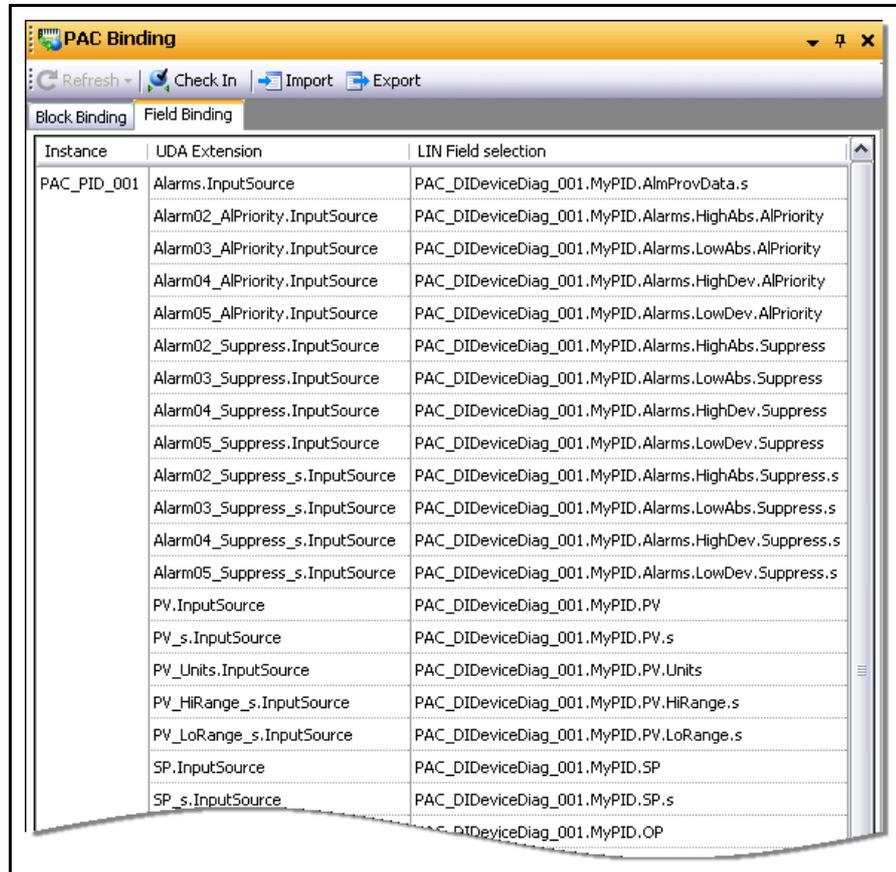


6. If the object was not checked out for edit before the binding process was performed, the PAC Binding tool checks the object out automatically. At this stage, the **Check In** button becomes available, and can be used to check in all the objects automatically checked out in one operation. Click the **Check In** button to automatically check these objects in.

**Note:** Any objects already checked out prior to the binding operation are not checked using the **Check In** button. These objects need to be checked in manually. The **Check In** button only functions for those objects that were automatically checked out.

## Field Binding tab

The Field Binding tab shows a read-only view for all bound attributes of a selected instance. It shows which LIN field references have been assigned to each ApplicationObject's UDA extension. Select the ApplicationObject instance whilst viewing the **Block Binding** tab, and then select the **Field Binding** tab. Refer to the following figure as an example of the **Field Binding** tab, with PAC\_PID\_001 having been selected in the **Block Binding** tab.



The binding information is presented in three columns. Refer to the following table for an explanation of each column.

| Column              | Description  |
|---------------------|--|
| Instance            | The object instance that has binding information associated to it.   |
| UDA Extension       | The User Defined Attribute (UDA) reference for the specified instance.   |
| LIN Field selection | The block and field in the LIN instrument that the UDA extension of the instance maps to. Clicking the ellipsis button on the <b>LIN Field selection</b> column displays the <b>LIN Data Browser</b> window, allowing individual block fields to be browsed to and edited. |

The items in the **UDA Extension** column are a complete list of expected bindings. If no binding information is available against a single (or multiple) UDA Extensions, the associated **LIN Field selection** entry shows "---". Fields showing "---" can be indicative of incorrect or incomplete binding. This may occur if only manual binding has been performed on a subset of available UDA extensions, or the tool has been upgraded since the binding was last set and additional attributes that can be bound are available.

## Post-Configuration Procedure

Having completed stages 1 to 5, the Eurotherm PAC Instrument exposes its runtime values to the ArchestrA environment. Other LIN-based instruments can now be set up in a similar manner, or InTouch can be used to build pages in order to visualise and control the instruments.

Wonderware PAC DINetworks and DIDevices are deployed in the usual manner as with all other ArchestrA objects. Initial deployment of a DINetwork can take some time, whilst the DAServer is installed and configured on the remote node. Once a DINetwork has been deployed, the DAServer runs in demo mode if no license is found. The demo mode functions for 120 minutes allowing time to check the configuration, before having to undeploy and redeploy the DINetwork to restart the server.

After deployment of a DINetwork or DIDevice, it is recommended that the Object Viewer, launched from within the IDE, is used to test communication between the LIN instrument and ArchestrA. Checking that the instrument can communicate (in both directions) at this stage can be helpful in diagnosing any subsequent communication issues. If communication issues do occur after deployment, it is recommended that the steps in Appendix E, " ", are followed before contacting the various support routes.

## Using Store and Forward

If Store and Forward is configured (the Eurotherm PAC Instrument strategy has Recording Groups defined, and the History Extension is enabled for ArchestrA objects), the Store and Forward tool can be used to avoid gaps in Historian data if the communication between the LIN instrument and ArchestrA ever fails.

The Store and Forward tool automatically attempts to fill in gaps in Historian that may exist, typically created when the data flow from a Eurotherm PAC Instrument to ArchestrA is interrupted. The Store and Forward tool examines .uhh files FTP'd from Eurotherm PAC Instruments, and compares the contents of these files against the data held in Historian. Where possible, Store and Forward then attempts to fill in the gaps if the data is available in the .uhh files.

Alarm events for function blocks within a Eurotherm PAC strategy can also be forwarded to the Wonderware Alarm Database for the associated *area*.

For this mechanism to work, there needs to be a mapping of LIN fields to Historian tags and LIN Recording Groups to ArchestrA Areas for the Wonderware Alarm Database. Store and Forward uses a .usf configuration file that provides this mapping information. The Configure UStoreForward tool, accessed from the Wonderware PAC toolbar, automatically creates this .usf file by examining the fields that are in a Recording Group within a Eurotherm PAC Instrument strategy and maps these against the ArchestrA objects that have the History Extension enabled.

For information on how to automatically create the Store and Forward mapping configuration file using the **Configure UStoreForward** button on the Wonderware PAC toolbar, refer to "Appendix C – Configuring Store and Forward" on page 85. For a detailed explanation on how to use and configure Store and Forward, refer to the *Eurotherm PAC Store and Forward User's Guide (HA030835)*.

## Improving Productivity with the PAC Binding Tool

The PAC Binding tool has the ability to import and export binding data. This allows a user to save a current configuration to a comma separated values (csv) file. This can be used to import into a different Galaxy, or used as a template and then modified before subsequently reimporting it.

The import function automatically creates instances of objects listed in the csv file. Any instance listed in the file that already exists in the Galaxy are overwritten provided they are not currently checked out.

The import function discreetly validates the name of the DIDevice object in each specified block binding and whether the LIN block exists in the namespace of a PAC Strategy object associated with that DIDevice object. Any validation errors are logged and made available afterwards.

The advantage of the import/export feature is that the user can populate a Galaxy with a set of bound ApplicationObject instances having created a csv configuration file.

Refer to "Appendix B – Advanced Binding Tool Operation" on page 78 for full information on using these advanced features of the PAC Binding tool.

# Instrument Diagnostics

This chapter provides information on obtaining diagnostic information from a Eurotherm PAC Instrument using the `$PAC_DIDeviceDiag` object.

This chapter has the following sections:

- Overview
- Operator Interface
- Configuration
- Working with Redundancy
- Symbol Parameters and PAC Device Field references

## Overview

A `DINetwork` instance (a PAC `DAServer`) provides the interface between the LIN network and the Galaxy. It is necessary to assign the physical instruments (`DIDevices`) to the `DINetwork` instance. This ensures the PAC `DAServer` is able to communicate with the PAC instruments (and any generic LIN devices).

PAC `DIDevice` objects provide the mechanism for a `DINetwork` to communicate with the LIN device. Each `DIDevice` instance is associated with an instrument configuration strategy, found in the PAC Strategies tab.

Eurotherm PAC Instruments (T2550 and T2750) can provide diagnostic information and present this to the operator through the HMI. The `$PAC_DIDeviceDiag` application object provides this functionality, and offers graphic symbols to give a clear indication of the nature and detail of any fault conditions should they arise. In addition to fault conditions, the symbols also allow the condition of the I/O modules, the strategy running on the PAC device, communication and time settings to be monitored. The `$PAC_DIDeviceDiag` object is an extension to the `$PAC_DIDevice` object (which can be used for non-T2550/T2750 instruments).

The diagnostic symbol relies on specific LIN function blocks within the strategy. The required LIN function blocks are automatically added to a blank strategy when a T2550 or T2750 instrument strategy is created through the IDE. If existing T2550 or T2750 strategies are imported into Wonderware PAC, care must be taken to ensure the required LIN function blocks are also created, and appropriate alarms enabled.

Legacy devices, or Generic LIN devices which do not support the use of the following LIN function blocks cannot use the diagnostic capability of the `$PAC_DIDeviceDiag`, and should instead use a `$PAC_DIDevice` object which provides support for the LIN device, but without the diagnostics capability.

- TACTICIAN
- EIO\_DIAG
- DB\_DIAG
- IDENTITY
- TOD\_DIAG
- ELINDIAG
- RED\_CTRL

**Note:** If more than one block of the above types is running in the PAC device, then it cannot be defined which block will be used.

In addition to the above LIN function blocks, various alarm fields must also be enabled in the TACTICIAN and EIO\_DIAG blocks. If the Wonderware PAC strategies were created through the IDE, these alarms are already enabled by default. Refer to "Symbol Parameters and PAC Device Field references" on page 72 for details of which alarms need to be enabled.

Full support for redundant configurations is provided. Refer to "Working with Redundancy" on page 72 for details on how to configure the \$PAC\_DIDeviceDiag object for use in redundant systems.

## Operator Interface

Two primary views are offered for the diagnostics symbol:

- An graphical overview of the health of the Eurotherm PAC Instrument, for general use, including the use of a traffic light display to represent the health of the instrument.
- A detailed view, which contains more specific status information and the ability to control the instrument where it is configured to run in duplex mode.

## Overview Display

The overview display indicates fault conditions through the use of a traffic light system as follows:

| Traffic Light   | Description   |
|---|---|
|    | <p>Red. When illuminated, indicates a major fault. Failure in any of the following areas are classified as major faults:</p> <ul style="list-style-type: none"> <li>• block RAM checksum</li> <li>• hardware fault</li> <li>• block software fault</li> <li>• I/O block RAM checksum</li> <li>• primary processor fault</li> <li>• secondary processor fault</li> <li>• battery failure</li> <li>• real-time clock status</li> <li>• brown out</li> <li>• power failure</li> <li>• temporary power failure</li> <li>• device communications</li> <li>• strategy communications</li> <li>• primary synchronisation status</li> </ul> |
|  | <p>Amber. When illuminated, indicates a minor fault. Failure in any of the following areas are classified as minor faults:</p> <ul style="list-style-type: none"> <li>• battery low</li> <li>• primary license failure</li> <li>• secondary license failure</li> </ul>  |
|  | <p>Green. When illuminated, the health of the Eurotherm PAC Instrument is good (no major or minor faults detected).</p>   |

Refer to "Symbol Parameters and PAC Device Field references" on page 72, for additional information on the alarm conditions that trigger the major and minor fault conditions.

The overview symbol also shows the hardware configuration of the Wonderware PAC device, showing the configuration (simplex or duplex processors), and the I/O modules assigned to the various slots (sites). If an issue is identified on one of the I/O modules, a red border is displayed around the faulty module. The object name is also shown on the symbol to enable identification of the device.

There are two properties that can be configured to influence the overview symbol display:

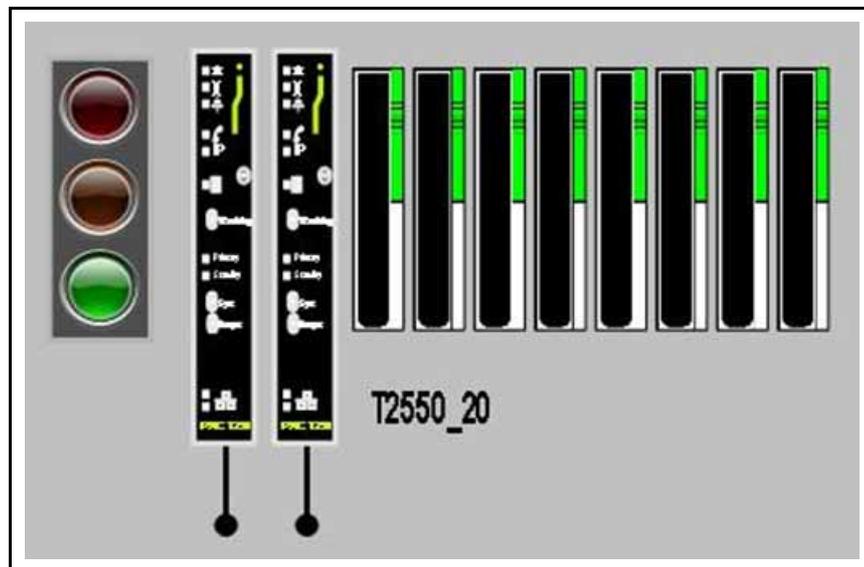
- *BaseSize* allows the view to be set to correspond to the number of I/O sites available. Allowed values are 0, 4, 8 and 16. The default default value is 8.
- *ShowDetail* determines whether details are shown on the symbol (normally set to TRUE), or should be hidden (FALSE). Hiding the symbol details can enhance the appearance of the symbol when shrunk to a small size.

Click anywhere on the overview symbol to display the detailed symbol window, which provides additional information on the status of the instrument, including any faults.

## Example Overview Display – No Faults

The following figure shows the \$PAC\_DIDeviceDiag overview symbol in the following configuration:

- A *BaseSize* set to 8 sites
- *ShowDetail* set to TRUE
- Two-processor duplex configuration
- No faults reported



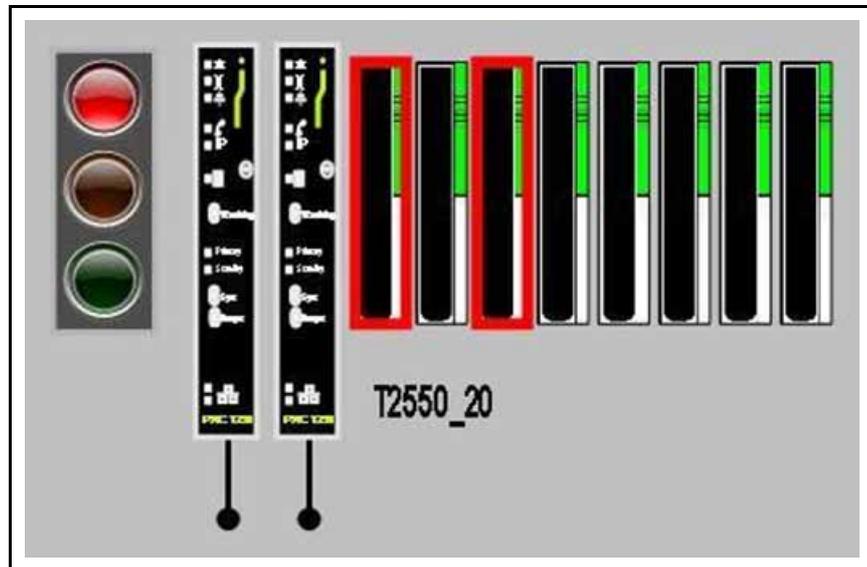
As there are no faults, and everything is reported as healthy, the traffic light symbol on the left illuminates green.

## Example Overview Display – Faulty Modules

The following figure shows a \$PAC\_DIDeviceDiag overview symbol in a major fault condition. The configuration of the Eurotherm PAC Instrument is as follows:

- A *BaseSize* set to 8 sites
- *ShowDetail* set to TRUE
- Two-processor duplex configuration

- A module fault being shown for the modules at site one and site three, causing the symbol to report a major fault. This would be the case where the expected module does not match that fitted, or when the primary (or secondary in duplex operation) does not report a healthy status for the site exhibiting a faulty condition. Any sites that do not have a module fitted (not shown in this example), are shown as empty.

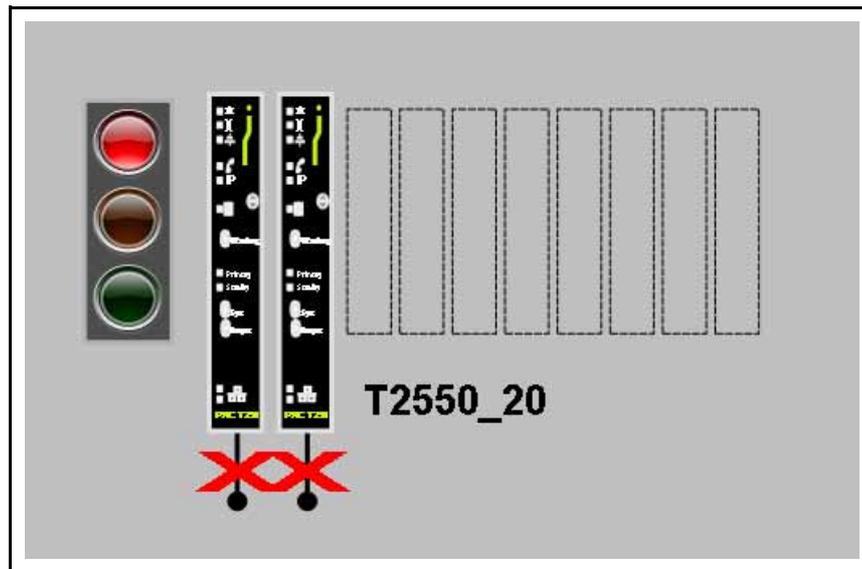


### Example Overview Display – Communications Fault

The following figure shows a \$PAC\_DIDeviceDiag overview symbol experiencing a communications fault. The configuration of the instrument is as follows:

- A *BaseSize* set to 8 sites
- *ShowDetail* set to TRUE
- Two-processor duplex operation
- A communications fault, represented by the large red X's underneath the processors. The fault is reported when the *Online* attribute is FALSE. The number of processors shown will always reflect the setting of the *Simplex* symbol property.

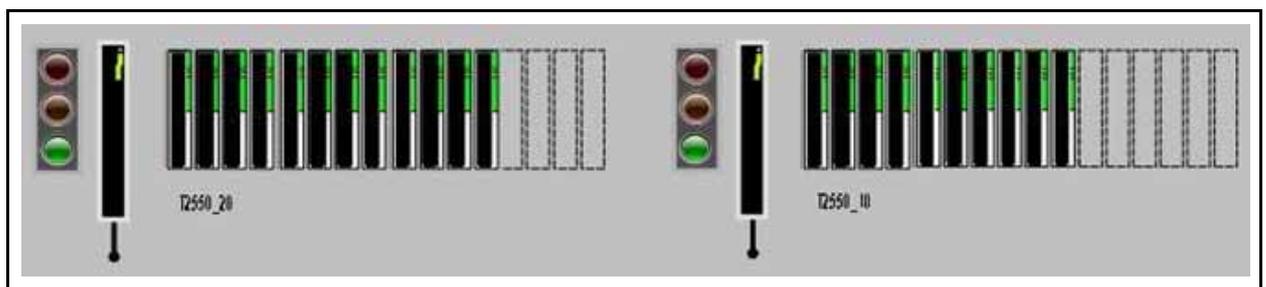
**Note:** Without healthy communications to the device, it is not possible to determine what hardware is fitted in each site, so empty sites are displayed until communication is restored.



## Example Overview Display – Multiple Instruments

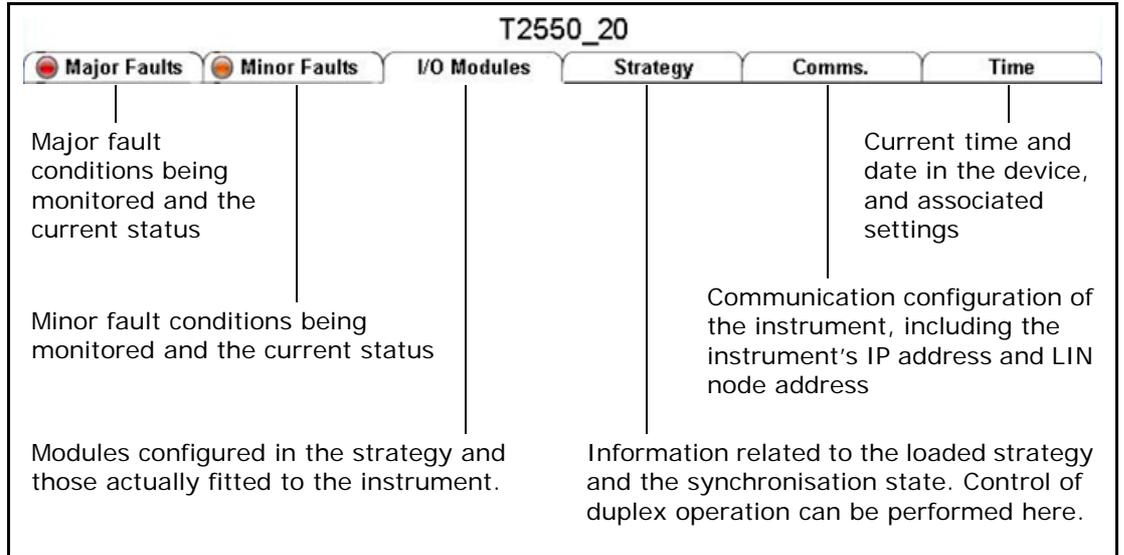
The following figure shows two Eurotherm PAC Instruments, shrunk in size to fit side-by-side on the HMI. The configuration of the instruments is as follows:

- A *BaseSize* set to 16 sites
- *ShowDetail* set to FALSE (making the symbol clearer when reduced in size)
- Single processor, simplex operation
- Empty sites shown in both of the Eurotherm PAC Instruments (four spare sites on one; six empty sites on the other).
- No faults reported



## Detailed Display

The detailed view symbol is displayed when the overview symbol is clicked. The detailed view contains a set of tabs categorising the information available. These categories are:



If a major or minor fault condition is present, then the corresponding indicator light on the appropriate tab is illuminated.

An example of the **Major Faults** tab is shown in the following figure. The status for all criteria which constitutes a major fault are shown, and are updated in real-time. Any field which is in alarm is highlighted in red.

**Note:** Secondary-processor related information is hidden when the object's Simplex attribute is set to TRUE.

|                         |       |
|-------------------------|-------|
| Block RAM Sumcheck      | OK    |
| Hardware Status         | OK    |
| Block Software Status   | OK    |
| I/O Block RAM Sumcheck  | OK    |
| Primary Status          | OK    |
| Battery Status          | OK    |
| Real-Time Clock         | OK    |
| Brown Out               | FAULT |
| Power Failure           | FAULT |
| Temp Power Failure      | OK    |
| Device Communications   | OK    |
| Strategy Communications | OK    |
| Primary Sync. Status    | SYNCd |
| Secondary Status        | OK    |

An example of the **Minor Faults** tab is shown in the following figure. Like the Major Fault tab, the status of the minor fault criteria are shown, and updated in real-time. Any field which is in alarm is highlighted in red.

|                   |    |
|-------------------|----|
| Battery Low       | OK |
| Primary Licence   | OK |
| Secondary Licence | OK |

An example of the **I/O Modules** tab is shown in the following figure. For each site number, this tab shows the expected module (based on the strategy) and compares it against the Actual module fitted. A discrepancy results in a Major alarm being raised, the line being highlighted in red, and the inequality symbol '<>' shown in the **I/O Modules** tab against the relevant site. In the following example, it can be seen that the module that was expected in site 2 has been inserted into site 1.

| Module Status |          |          |
|---------------|----------|----------|
| Site No.      | Expected | Actual   |
| Site 1        | None     | <> AI2   |
| Site 2        | AI2      | <> None  |
| Site 3        | None     | None     |
| Site 4        | AI3      | AI3      |
| Site 5        | AI3      | AI3      |
| Site 6        | None     | None     |
| Site 7        | AO2      | AO2      |
| Site 8        | None     | None     |
| Site 9        | None     | None     |
| Site 10       | DI8_COV2 | DI8_COV2 |
| Site 11       | None     | None     |
| Site 12       | AO2      | AO2      |
| Site 13       | RLY4v2   | RLY4v2   |
| Site 14       | RLY4v2   | RLY4v2   |
| Site 15       | None     | None     |
| Site 16       | DO4_LGV2 | DO4_LGV2 |

An example of the **Strategy** tab is shown in the following figure. The **Strategy** tab shows information on the current loaded strategy and the synchronisation status. Control of the processor's role (in a duplex configuration, only) is by use of the **Sync**, **Desync** and **Changeover** buttons. To Avoid accidental or unwanted synchronisation control, access restrictions are applied to these buttons. The user requires the "tune" or "supervisor" level of access permissions by default. Any field which is in alarm is highlighted in red.

**Note:** The Sync, Desync and Changeover buttons are not enabled, and any duplex-related fields are not visible, when the Simplex object attribute is set to TRUE.

| Strategy Status        |          |
|------------------------|----------|
| Database Status        | Running  |
| Duplex Mode Configured | TRUE     |
| Secondary Fitted       | TRUE     |
| Primary Sync Status    | SyncDone |
| Left is Primary        | TRUE     |
| Right is Primary       | FALSE    |

Sync    Desync    Changeover

The buttons perform the following functions.

- **Sync.** Clicking this button enables the two processors on the Eurotherm PAC Instrument to be synchronised, provided all the standard LIN instrument synchronisation requirements are met.

- **Desync.** Pressing this button unsynchronises the two processors on the instrument.
- **Changeover.** Pressing this button switches the control from the primary processor to the secondary processor. This may be useful if a fault on the primary processor means it needs to be swapped out without affecting service.

**Note:** The processors must be in a synchronised state to be able to perform a processor changeover. After changeover, the processors are unsynchronised. Press the Sync button to resynchronise the processors.

An example of the **Communications** tab is shown in the following figure. Here the communication configuration of the instrument can be viewed, along with the database resources related to communications.

The screenshot shows two panels. The top panel, titled "Communications", contains a table with three rows: "Device Node Address" with value ">0114", "Device IP Address" with value "192.168.111.223", and "Device Port Number" with value "49152". The bottom panel, titled "Database Resources", contains a table with three rows: "Featt Count" with value "6" and "Max." with value "1260", "Teatt Count" with value "0" and "Max." with value "315", and "External Databases In Use" with value "1" and "Max." with value "32".

| Communications      |                 |  |  |
|---------------------|-----------------|--|--|
| Device Node Address | >0114           |  |  |
| Device IP Address   | 192.168.111.223 |  |  |
| Device Port Number  | 49152           |  |  |

| Database Resources        |   |      |      |
|---------------------------|---|------|------|
| Featt Count               | 6 | Max. | 1260 |
| Teatt Count               | 0 | Max. | 315  |
| External Databases In Use | 1 | Max. | 32   |

An example of the **Time** tab is shown in the following figure. The **Time** tab shows the instrument's current date and time, along with the time configuration mode.

The screenshot shows a panel titled "Time Information" with a table containing four rows: "Current Date" with value "07/12/10", "Current Time" with value "13:41:01", "Time of Day: Mode" with value "SLAVE", and "Time of Day: No Time Status" with value "OK".

| Time Information            |          |
|-----------------------------|----------|
| Current Date                | 07/12/10 |
| Current Time                | 13:41:01 |
| Time of Day: Mode           | SLAVE    |
| Time of Day: No Time Status | OK       |

Standard ArcestrA icons are used for the data quality status for each of the parameters in the detailed view symbol tabs. These can be changed for a Galaxy from within the ArcestrA IDE (see ArcestrA IDE help topic for "Setting the Appearance of a Status Element"). By default, the icons used are shown in the following table:

| Icon  | Meaning             |
|---|---------------------|
|  | Communication Error |
|  | Configuration Error |
|  | Pending             |
|  | Operational Error   |
|  | Software Error      |
|  | Security Error      |
|  | Warning             |
|  | Bad                 |
|  | Uncertain           |
|  | Initializing        |

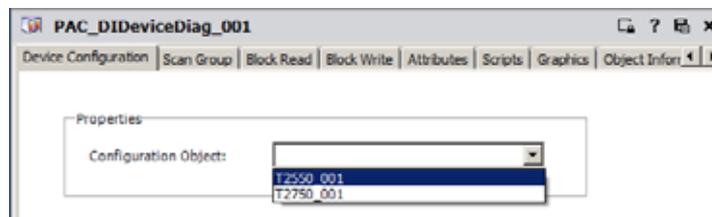
## Configuration

The PAC\_DIDeviceDiag is configured using the Object Editor like other standard ArcestrA objects. The symbol also has two attributes that need to be set prior to deployment.

**Note:** Before configuring a PAC\_DIDeviceDiag, be sure that the Instrument Configuration instance that the PAC\_DIDeviceDiag represents has been created; it need not be fully configured, but the instance should exist.

### To configure a PAC\_DIDeviceDiag:

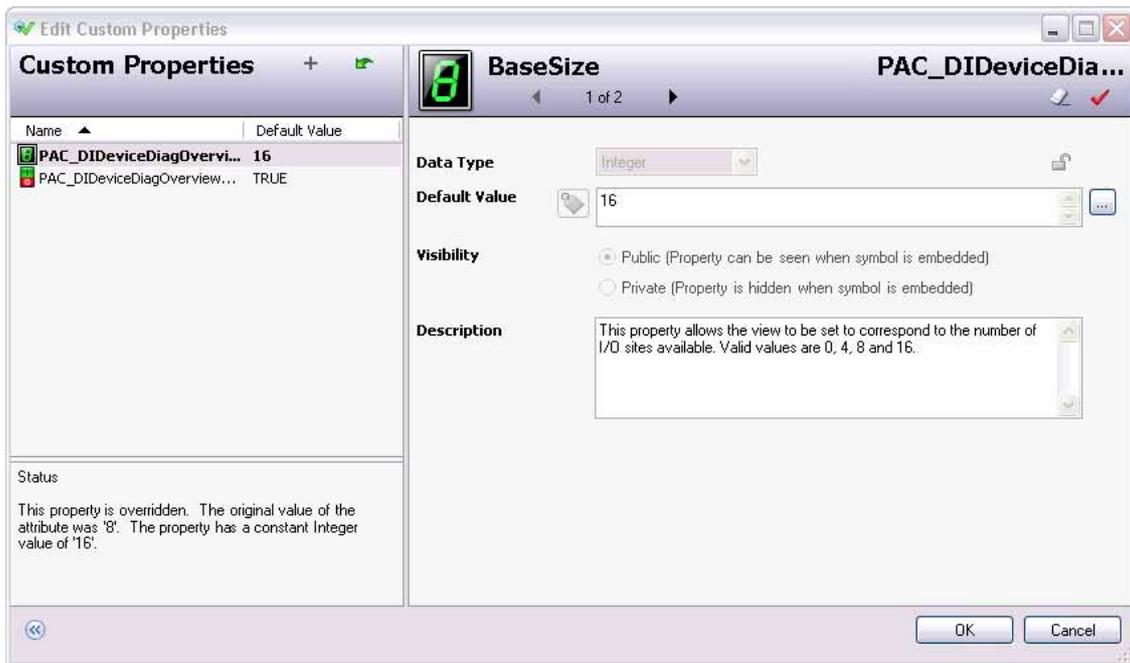
1. Open the PAC\_DIDeviceDiag object in the Object Editor by double clicking on the DINetwork instance. The Object Editor opens with the **General** tab displayed.
2. From the drop-down list under the **Configuration Object** field, select an Instrument Configuration previously defined which matches the strategy stored within the LIN instrument, as shown in the following figure.



3. Select the **UDAs** tab and locate and select the **Simplex [\$PAC\_DIDeviceDiag]** entry in the Inherited UDAs section.



When placing the symbol on a page within InTouch WindowMaker, double-click on the symbol to display the **Custom Properties** window, an example of which is shown in the following figure.



Edit the two custom properties as appropriate.

## Working with Redundancy

Redundancy within Wonderware PAC operates in the standard ArchestrA manner utilising the \$RedundantDIObject. Instances of the \$RedundantDIObject (RDI) can be created and configured to reference two \$PAC\_DIDeviceDiag instances. In the case of a redundant setup, however, a symbol needs to be attached to the \$RedundantDIObject so it can provide diagnostic information on the DI Device regardless of a failure of a PAC DAServer.

The required symbols should have been imported into the current Galaxy as part of the installation process. Refer to the Installation Guide help file on the root of the installation CD-ROM, if required. The symbol to attach to the RDI is the **PAC\_DIDeviceDiagOverview**, which can be found in the **Eurotherm PAC > DeviceDiag** folder under the **Graphic toolbox**.

## Symbol Parameters and PAC Device Field references

This section acts as a reference, detailing which symbol parameters map to which LIN function blocks within a strategy. In order for the diagnostic symbol to function correctly, the LIN function block alarm field references need to be enabled within the strategy.

The following table shows those LIN function block alarm field references which need to be enabled to support the major faults functionality. Symbol parameters that apply to duplex operation will be shown as not applicable for a simplex configuration.

| Symbol Parameter (read-only) | Description  | Function block field reference   |
|------------------------------|--|--|
| Block RAM checksum           | Checksum error in block's RAM data.  | TACTICIAN.Alarms.Software  |
| Hardware Fault               | Hardware failure (absent or defective). Asserted if a hardware alarm occurs in this instrument.  | TACTICIAN.Alarms.ComH/W  |
| Block Software Fault         | Common "local" block software error. Indicates a "local" software alarm occurring in any block in the database.  | TACTICIAN.Alarms.ComS/W  |
| I/O Software RAM sumcheck    | Block RAM data sum check error / network failure   | EIO_DIAG.Alarms.Software   |
| Primary Fault                | Set if the primary processor detects a major hardware fault. This is usually a hardware fault that affects the system. Also set if any expected I/O module in <i>PrFault</i> field is set "UNHLTHY" (unhealthy) according to the primary processor.  | EIO_DIAG.Alarms.PrMajFlt,<br>EIO_DIAG.Alarms.PrMinFlt,<br>EIO_DIAG.PrFault |
| Secondary Fault              | Set if the secondary processor detects a major hardware fault. This is usually a hardware fault that affects the system. Also set if any expected I/O module in <i>SeFault</i> field is set "UNHLTHY" (unhealthy) according to the secondary processor. Shown as not applicable (N/A) when only a simplex processor is fitted. | EIO_DIAG.Alarms.SeMajFlt,<br>EIO_DIAG.Alarms.SeMinFlt,<br>EIO_DIAG.SeFault |
| Battery Fail                 | Battery failure (absent or defective).   | TACTICIAN.Alarms.BattFail  |
| Real-time Clock              | Real-time clock failure.   | TACTICIAN.Alarms.RTCFail   |
| Brown Out                    | Asserted if a power failure in excess of the time duration set in the <i>BrownOut</i> field has occurred.  | TACTICIAN.Alarms.BrownOut  |
| Power Failure                | Set if the LIN database was started by a power-up (rather than by a user request).   | TACTICIAN.Status.PwrFail   |
| Temp Power Failure           | As PwrFail, but auto-resets on second database iteration.  | TACTICIAN.Status.TmpPFail  |
| Device Communications        | Monitors the communications health from the supervisory system to the PAC device. During start-up, there is a 30 second delay before this failure triggers a major fault.  | Mapped to the <i>Online</i> attribute of the application object.           |

| Symbol Parameter (read-only) | Description   | Function block field reference |
|------------------------------|---|--------------------------------|
| Strategy Communications      | <p>This bit is set if <i>any</i> cached block within the Tactician unit is in software alarm due specifically to a communications failure (not a checksum error).</p> <p>The <i>CommsAlm</i> signal can therefore be used by a supervisory instrument to monitor the health of all inter-Tactician communications, even when the affected blocks themselves are not visible from the supervisor. It is only necessary to cache the communicating Tactician blocks, to make their <i>CommsAlm</i> bits accessible.</p> <p>This bit can be used in conjunction with the <i>ComS/W</i> alarm to determine if either a communications failure or a checksum failure has occurred.</p> | TACTICIAN.StatusCommsAlm       |
| Primary Sync Status          | Overall synchronisation status; primary's view-point. Shown as not applicable (N/A) when only a simplex processor is fitted.  | RED_CTRL.PrSyncSt              |

**Note:** If any of the LIN blocks described above are not in the PAC strategy, then the *MajorFaultAlm* UDA is set.

The following table shows those LIN function block alarm field reference which need to be enabled to support the minor faults functionality.

| Symbol Parameter (read-only) | Description  | Function block field reference |
|------------------------------|--|--------------------------------|
| Battery Low                  | Battery supply low.  | TACTICIAN.Alarms.BattLow       |
| Primary Licence              | Primary licence exceeded.  | TACTICIAN.Alarms.PLicence      |
| Secondary Licence            | (Redunant system only). Asserted if the current configuration exceeds the licence levels of this product on the secondary unit in a 2-processor redundant system. Shown as not applicable (N/A) when only a simplex processor is fitted. | TACTICIAN.Alarms.SLicence      |

**Note:** If any of the LIN blocks described above are not in the PAC strategy, then the *MinorFaultAlm* UDA is set.

Run-time attributes for the other detailed view symbol fields can be found in the online help within the Wonderware PAC IDE for the \$PAC\_DIDeviceDiag object.

# Appendix A – Licensing

This appendix provides information on the licensing system used in Wonderware PAC.

## Overview

The PAC DAServer requires a license in order to operate. A license is required for each machine hosting an instance of a DINetwork.

The Wonderware PAC system uses the same style of license as the System Platform, and the process to install and maintain licenses is the same.

To install a license, the System Platform License Utility is used. Follow the procedure below to install a license.

### To install a license

1. Launch the License Utility from the Start menu by selecting **Start > All Programs > Wonderware > Common > License Utility**.
2. Select **Install License File** from the **File** menu.
3. Navigate to the CD-ROM drive that contains the Wonderware PAC software and license, and open the license file (the filename is wwsuite.lic).
4. Confirm the defaults shown in the **Destination Computer for Installation** dialogue window, and click **OK**.
5. When the **Installing a license file** dialogue window appears, ensure the **Add** button is pressed. *Do not* select the Overwrite option.

**Note:** Depending on your geographic location, a USB dongle may also be required to license the software.

If no valid license is found at startup, the Wonderware PAC DAServer runs in a special demonstration mode for 120 minutes, during which time full functionality is provided. After the 120 minutes has lapsed, the PAC DAServer enters a limited functionality state in which:

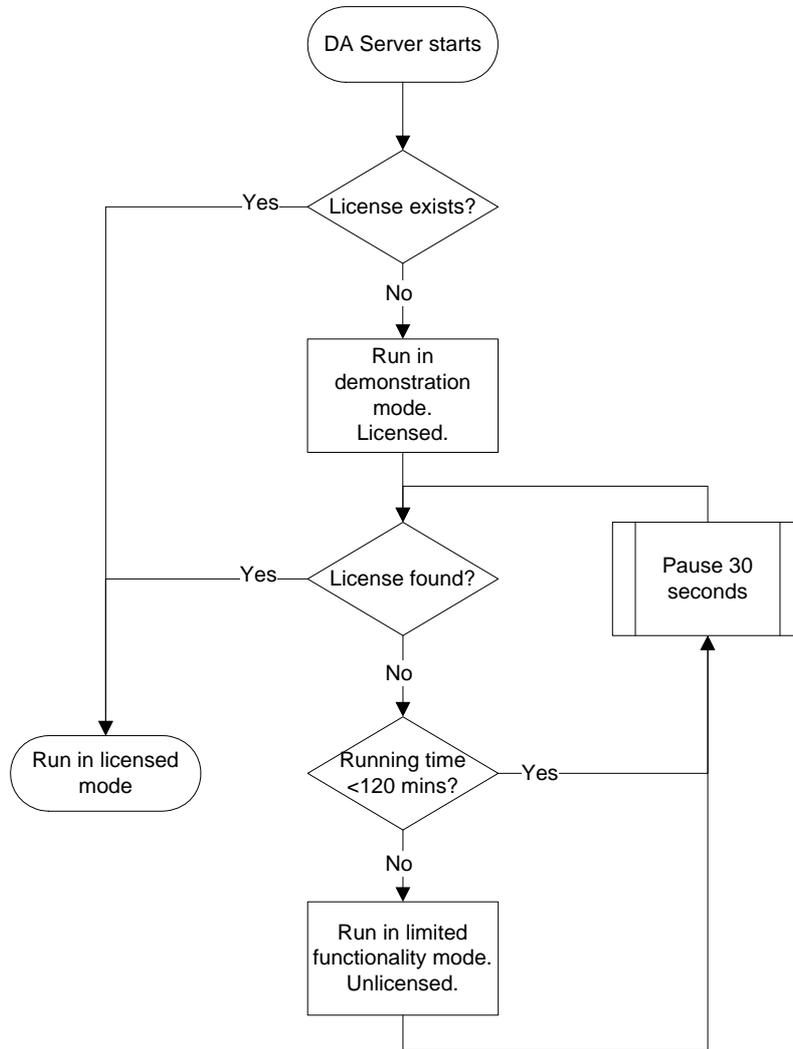
- The system item \$sys\$Licensed is set to FALSE
- Tag updates are disabled
- Tag writing is disabled
- All items have BAD quality status
- No new items are accepted

If a valid license is detected at any point during the demonstration or limited functionality mode, full functionality is restored and an entry is written to the logger. The check for a valid license is performed every 30 seconds during the demonstration and limited functionality modes, and each time no license is found, an entry is written to the logger.

If a valid license is found, but then subsequently removed, the PAC DAServer continues to operate and provide valid data. This allows for instances where the licensing server falls over, but without interrupting the runtime operation of Wonderware PAC. In this instance, \$sys\$Licensed remains set to TRUE. The check for a valid license will be next initiated at the next startup.

System items, such as the \$sys\$Licensed attribute are added at the DINetwork level (for example, PAC\_DINetwork\_001.\$sys\$Licensed), whereas LIN data is available at the DIDevice level. The \$sys\$Licensed attribute is displayed on the DINetwork diagnostic symbol, providing the operator with license confirmation on an HMI.

The figure below shows the license detection sequence.



# Appendix B – Advanced Binding Tool Operation

This appendix provides information on the more advanced capabilities of the PAC Binding tool. In particular, it discusses the import and export capabilities.

This chapter contains the following sections:

- Overview
- Exporting Binding Configuration
- Manipulating Binding Configuration
- Importing Binding Configuration
- Validation

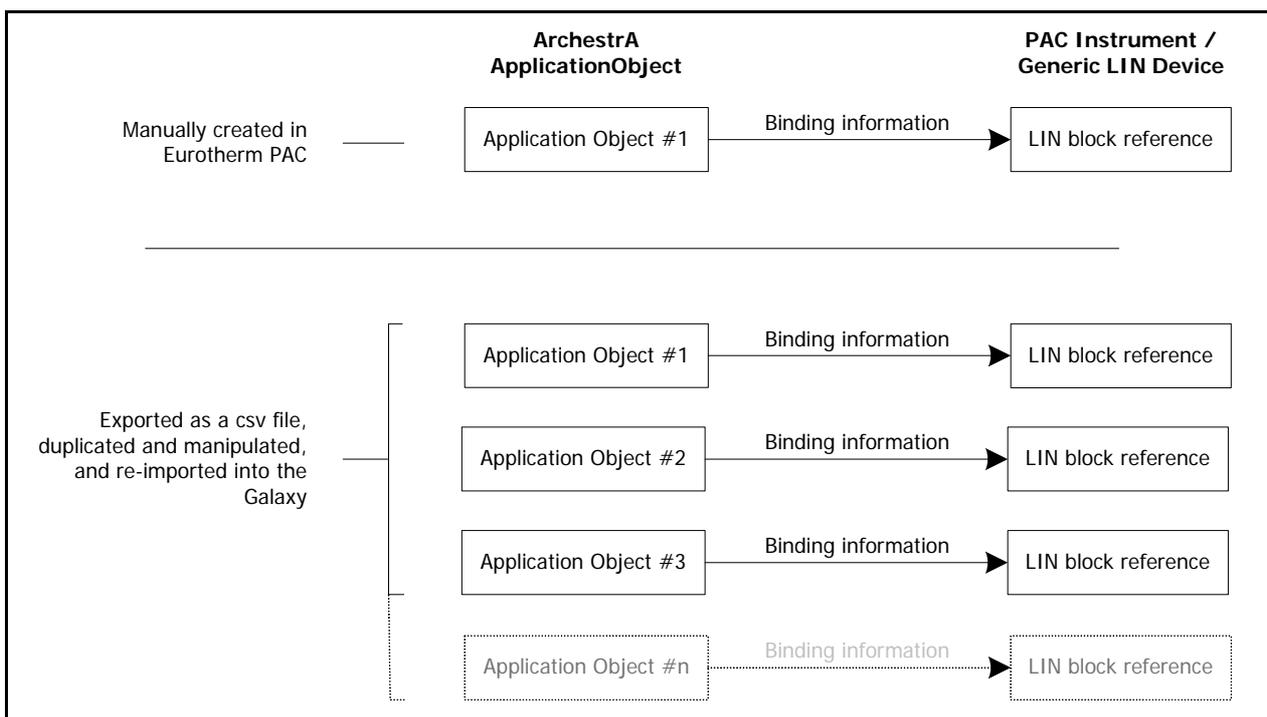
## Overview

The PAC Binding tool allows the current binding configuration to be exported to a comma separated value (csv) file, which can be subsequently edited in any text editor, or in other csv-compatible readers (such as Microsoft Excel™).

Once exported, the configuration can be edited and duplicated so as to enable a quick and efficient method to import large and complex configurations. Using an appropriate editor, the configuration file can be used to quickly define the mappings between ApplicationObjects and LIN blocks, which when reimported into the Galaxy, can be automatically instantiated and bound.

During an import operation, new instances are created and bound using the information specified in the imported file. Block bindings on pre-existing objects are overwritten if those instances are not checked out.

The following figure shows the concept that a small exported configuration file can be edited (duplicated and manipulated), before being reimported in the Galaxy and the new ApplicationObjects automatically created and bound to the correct Eurotherm PAC Instruments.



## Exporting Binding Configuration

The export function of the PAC Binding tool writes binding data for all bindable instances to a file, including instances that have not yet been bound using the tool.

### To export binding configuration

1. Ensure the PAC Binding tool is visible by clicking the PAC Binding toolbar icon, or by selecting **PAC Binding** from the **View** menu.
2. Click the PAC Binding **Export** toolbar button.



**Note:** The **Export** button is disabled whilst the PAC Binding tool loads the binding information from the Galaxy. In a large configuration, this background task can take several minutes to complete.

3. The **Export Bindings File** window appears. Navigate to a convenient location to store the binding file, provide a filename, and click the **Save** button.

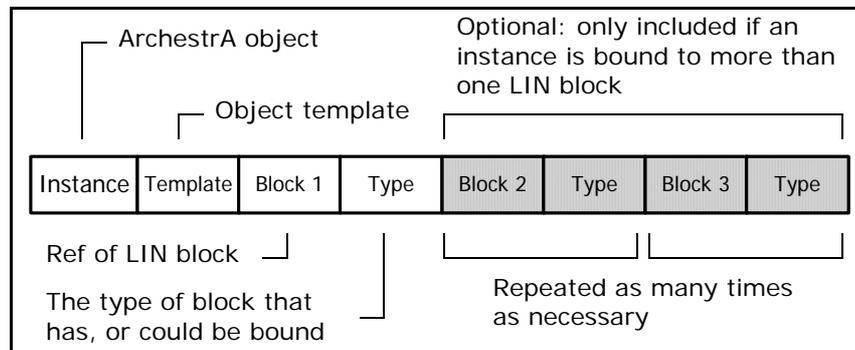
The file is saved at the chosen location.

**Note:** The export function only saves block binding information. It does not save the individual field mappings that may have manually been created by the user.

## Manipulating Binding Configuration

To manipulate the binding configuration using the exported PAC Binding data, an editor which supports the import of csv files is required. Most text editors can open csv files, or a spreadsheet program such as Microsoft Excel can be used.

The format of the exported binding file is shown in the following figure. A separate line is created in the exported file for each instance of a bindable object.



If an ApplicationObject is bound to multiple LIN blocks, then the last two fields (**Block n** and **Type**) are repeated as many times as necessary. The ApplicationObject configuration is regarded as complete when the line ends.

The following table describes the individual fields in more detail.

| Field    | Description   |
|----------|---|
| Instance | The ArcestrA object instance that was created from a Wonderware PAC template and can be bound to a LIN block.   |
| Template | The Wonderware PAC template that was used to create the instance. Based on this field, the appropriate predefined set of LIN blocks can be written to the instance's attributes.  |
| Block 1  | The reference string of the LIN block, if bound.<br>If this field is blank, the instance has not been bound to any LIN block. The type(s) of block that the object could be bound to is shown in the Type field during export (though this is optional).  |
| Type     | A list of LIN block types that are compatible with the instance's template (\$PAC_PID can bind to three types of LIN block for example: PID, PID_CONN, and PID_LINK).<br><br>If there are more than one bindable LIN block types, then they must be grouped using square brackets [ ]. All exported Type fields have square brackets, regardless of the number of bindable LIN block types.<br><br>The field is information-only; no processing is performed based on the contents of this field. The field is written to the exported file for documentation completeness.<br><br>For importing purposes, this field can be left blank if desired. |

## Adding a Binding Entry

For a basic setup, the following is an example exported binding configuration file:

```
Instance,Template,Block 1,Type,Block n,Type
PAC_PID_001,$PAC_PID,PAC_DIDevice_001.MyPID,[PID,PID_CONN,PID_LINK]
```

The first line is a header line, and is not part of the configuration. The line can be deleted, but it is recommended it remains as a guide to the field contents. It is especially useful when the file is viewed as a spreadsheet.

The second line indicates the following:

- The object instance is called PAC\_PID\_001
- The object instance was created from a template called \$PAC\_PID
- The object is already bound to a LIN block called MyPID, with a reference string of PAC\_DIDevice\_001.MyPID
- The binding is of the PID, PID\_CONN, or PID\_LINK type. Square brackets *must* be included around the type field where more than one entry is listed, separated by commas.

If a second PID block existed in the same LIN instrument, called MyPID\_02, then a second line could be added to the exported configuration file. For example:

```
PAC_PID_002, $PAC_PID, PAC_DIDevice_001.MyPID_02, [PID, PID_CONN, PID_LINK]
```

If this were added to the configuration file, the entire file would look as shown below:

```
Instance, Template, Block 1, Type, Block n, Type
PAC_PID_001, $PAC_PID, PAC_DIDevice_001.MyPID, [PID, PID_CONN, PID_LINK]
PAC_PID_002, $PAC_PID, PAC_DIDevice_001.MyPID_02, [PID, PID_CONN, PID_LINK]
```

This file could then be imported into the Galaxy using the PAC Binding Import tool.

**Note:** If the ArchestrA object, PAC\_PID\_002 already existed, the line defining PAC\_PID\_002 is ignored.

For more details on the import process, and how existing objects are handled, refer to "Importing Binding Configuration" on page 81.

## Using the PAC Binding Tool to Create Instances Without Binding

During the manipulation of an exported binding configuration file, it is possible to add entries to the configuration that automatically create instances of objects but without performing binding function.

To do this, add a line to the configuration file in only the Instance and Template fields. The omission of a Block 1 field causes the binding tool to create the instance but not bind it to any LIN block (and the Type field is optional, anyway).

For example, the following configuration lines would cause the PAC Binding tool to create instances of PAC\_PID\_010 and PAC\_PID\_011 during an Import operation, but bind them to nothing:

```
PAC_PID_010, $PAC_PID
PAC_PID_011, $PAC_PID
```

## Importing Binding Configuration

Previously exported, and then modified binding configuration, can be reimported into the Galaxy using the PAC Binding tool.

During an import operation, new instances are created, based on the object template field, and then bound to the LIN instance. Block bindings on pre-existing objects are overwritten if those instances are not checked out.

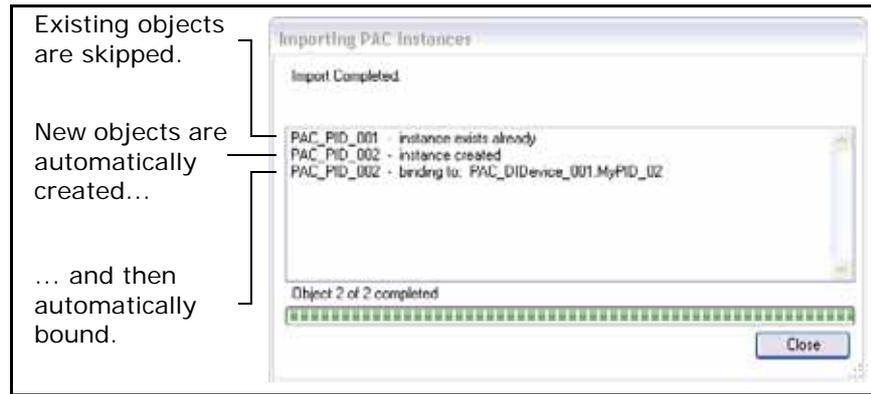
### To import binding configuration data

1. Ensure the PAC Binding tool is visible by clicking the PAC Binding toolbar icon, or by selecting **PAC Binding** from the **View** menu.
2. Click the PAC Binding **Import** toolbar button.

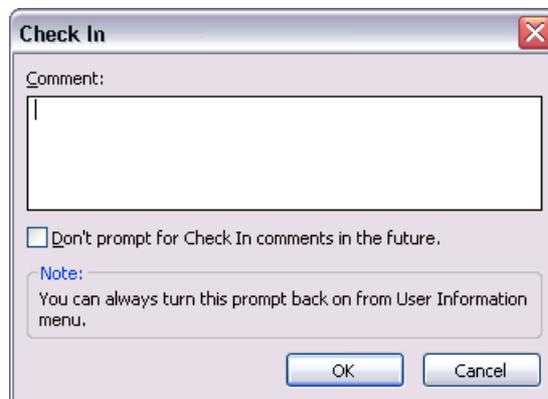


3. The **Import Bindings File** window appears. Locate the binding file, select it, and click the **Open** button.

- The Importing PAC Instances window appears, and provides an indication as to the status of the import operation. An example is shown in the following figure.



- After the binding operation is complete, new objects need to be checked in. This is an automatic operation, but if enabled in the User Information configuration window, a comment can be set for the check in operation.



The import operation completes. When the **Importing PAC Instances** window is closed, the PAC Binding tool refreshes to show all the known bindings in the galaxy.

Following the import function, a validation routine runs to highlight any unresolved LIN block references. If at least one validation issue exist, the Block Binding Validation window appears to explain each issue. These should not be regarded as errors; instead the content highlights those DIDevices, PAC strategy instances or LIN blocks that are incomplete at this stage. For more information on validation, refer to "Validation" on page 82.

**Note:** Depending on the number of lines in the import file, the import operation can take considerable time to complete. A very large file can take over an hour for example. The operation can be cancelled at any time.

## Validation

The import function (see "Importing Binding Configuration" on page 81) allows the user to populate the Galaxy with a set of bound ApplicationObject instances with a .csv file which has been manually edited. At the stage of importing, none of the specified DIDevice instances, associated PAC Strategy instances or actual LIN blocks need exist. This allows the user the import the configuration and then develop the DIDevice instances and instrument strategies afterwards.

Having potentially imported User-Defined Attributes with missing LIN references, the validation function detects and then alerts the user if there are any validation issues. The validation is performed:

- when the binding tool first loads
- when the **Refresh** button is pressed in the binding tool window
- an import operation finishes.

Any unresolved LIN block references are displayed in red on the **Block Binding** tab, and details of all validation errors are listed in the **Block Binding Validation** window that appears automatically after an Import. The **Block Binding Validation** window can also be displayed at any time by clicking on the validation toolbar button that appears on the Binding tool's toolbar. The validation toolbar button is only visible when at least one ApplicationObject instance has an invalid LIN Block reference.

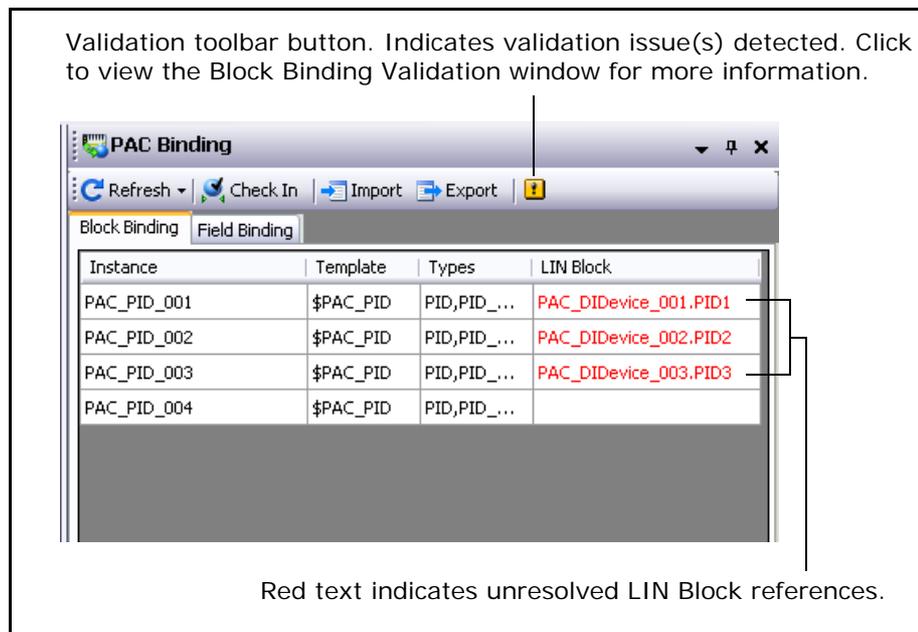
As an example, assume the following data is imported into the Galaxy:

```
Instance,Template,Block 1,Type
PAC_PID_001,$PAC_PID,PAC_DIDevice_001.PID1,[PID,PID_CONN,PID_LINK]
PAC_PID_002,$PAC_PID,PAC_DIDevice_002.PID2,[PID,PID_CONN,PID_LINK]
PAC_PID_003,$PAC_PID,PAC_DIDevice_003.PID3,[PID,PID_CONN,PID_LINK]
PAC_PID_004,$PAC_PID,,[PID,PID_CONN,PID_LINK]
```

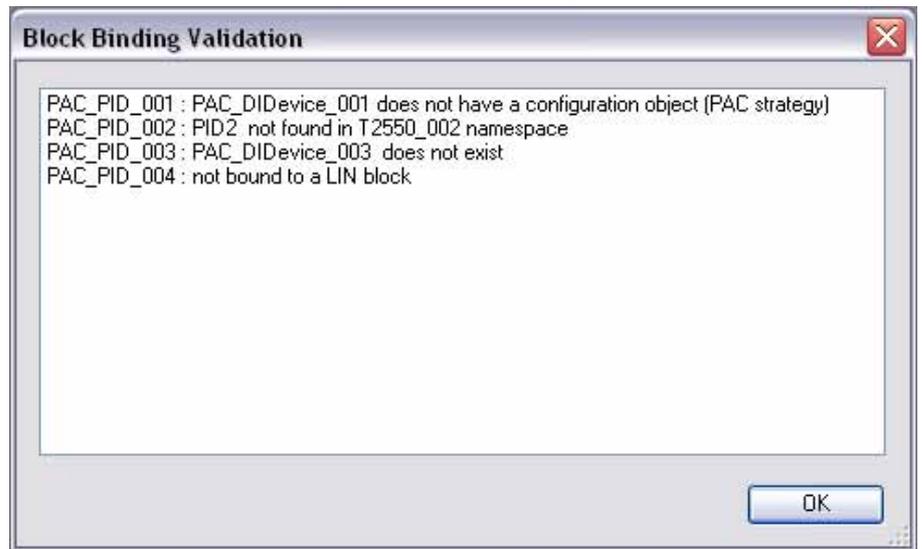
There are four issues in this example. They are:

- PAC\_DIDevice001 has a PAC Strategy instance associated with it, but this does not have a block called PID1 in its namespace.
- PAC\_DIDevice002 does not have a PAC Strategy instance at all.
- PAC\_DIDevice003 does not exist.
- PAC\_PID\_004 does not specify any binding information.

Based on the imported data in this example, the following figure shows the resultant Block Binding tab with validation errors.



Clicking the **validation toolbar button**, displays the Block Binding Validation window (which also automatically appears when an import operation is complete). The following figure shows an example of the **Block Binding Validation** window with the four issues detected.



## Appendix C – Configuring Store and Forward

This appendix provides information on the configuration and generation of the mapping file for Store and Forward.

This chapter contains the following sections:

- "Overview" on page 85
- "Using the Configure UStoreForward tool" on page 86

### Overview

Historical data is an important part of any production quality requirement. Therefore, loss of any data resulting in gaps in the historic information is not acceptable for many batch and monitoring systems.

Within a fully configured and functioning Wonderware PAC environment, data from Eurotherm PAC Instruments flows into a WinPlatform object (LINOPC and a PAC DAServer) and into Historian (and the Wonderware Alarm Database). Should this communication fail, it is possible that Historian will develop gaps in the historical data.

If Store and Forward is configured (the Eurotherm PAC Instrument strategy has Recording Groups defined, and the History Extension is enabled for ArcestrA objects), the Store and Forward tool can be used to repair gaps in Historian data if the communication between the Eurotherm PAC Instrument and ArcestrA fails.

For this to function, the following setup is required:

- The strategy within a Eurotherm PAC Instrument needs to have Recording Groups defined. Additionally, the instrument needs to be configured to push .uhh files (via FTP) to an FTP server where they will be subsequently processed by Store and Forward.
- The AppEngine on the WinPlatform must have the **Enable storage to Historian** option enabled and fully configured.
- The objects within Wonderware PAC for which the values are to be archived in Historian, must have their **History Extension** enabled.
- A direct mapping between the Eurotherm PAC Instrument's fields and the Historian tags.

The Store and Forward tool can then examine .uhh files FTP'd from Eurotherm PAC Instruments, and compare the contents of these files against the data held in Historian. Where possible, Store and Forward then attempts to fill in the gaps if the data is available in the .uhh files.

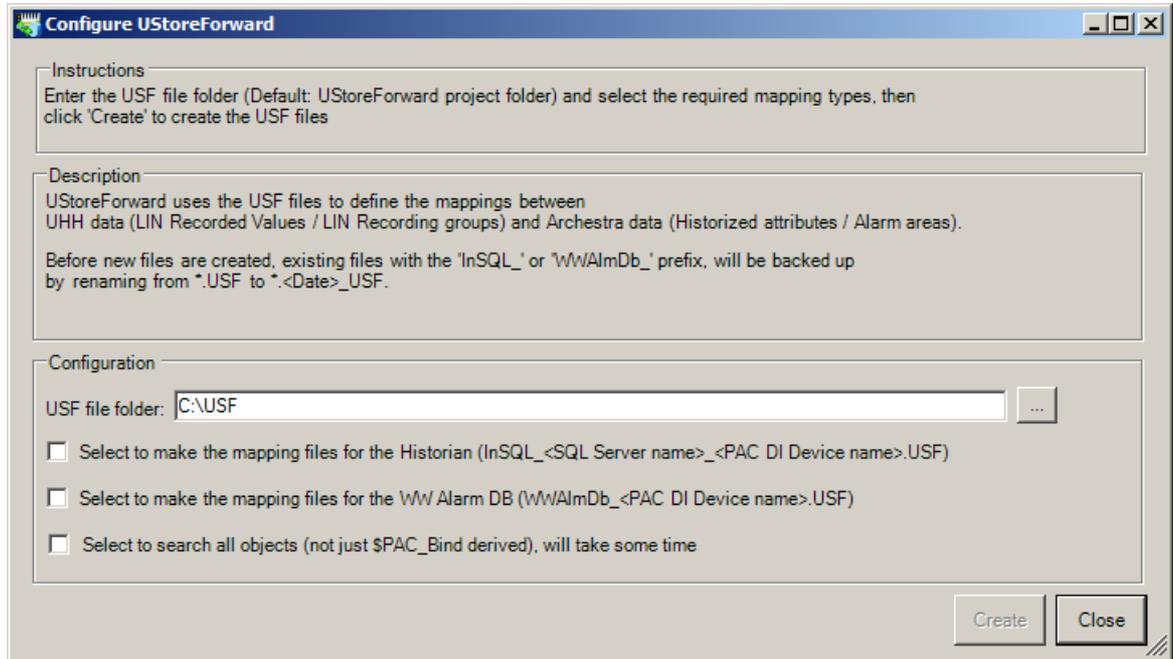
If configured, Store and Forward will also write recorded event and alarm messages to the Wonderware Alarm Database.

Fundamental to this process is the mapping between the Eurotherm PAC Instrument's fields and the Historian tags. This mapping can be automatically generated by using the Configure UStoreForward button on the Wonderware PAC's toolbar within the ArcestrA IDE. The process of using this tool is explained in "Using the Configure UStoreForward tool" on page 86.

For a detailed explanation on how to use and configure Store and Forward, refer to the *Eurotherm PAC Store and Forward User's Guide (HA030835)*.

## Using the Configure UStoreForward tool

The Configure UStoreForward tool is accessed from the Wonderware PAC toolbar button, or from the Eurotherm PAC menu within the Archestra IDE. The tool is run from a single window, which is shown in the following figure.



The UStoreForwardConfig window is split into two main sections:

- The top section provides guidance on how to use the tool.
- The bottom section provides the configuration options prior to creating any .usf files. Here, the user can:
  - specify the path where the .usf files are created (**USF file folder** field). The default location is the same path as configured in the main Store and Forward utility.
  - choose to create the mapping files for historian tags
  - choose to create the mapping files for the Wonderware Alarm Database. This maps an Archestra *area* to a Recording Group.
  - Opt to search for all Archestra object fields that are bound to LIN block fields. By default, only those blocks derived from the \$PAC\_Bind template will be searched (this includes the PAC Application templates, \$PAC\_PID\_2, for example).

Objects that are bound to LIN blocks but haven't been derived from the \$PAC\_Bind template will have been manually bound, as opposed to automatically using the PAC Binding tool. To search for these, select the **Select to search all objects (not just \$PAC\_Bind derived)** checkbox. The searching of these objects can take a considerable time to run. Therefore, if it is known that only \$PAC\_Bind derived objects have been bound, it is advisable that this option is not selected in order to save time.

## Preparing the tool to run

Before the Configure UStoreForward tool is run, it is necessary to first check the path of where the mapping files will be created. This defaults to the same path as configured in the Store and Forward tool, but can be changed by typing the path manually or browsing to a location by clicking the ellipses button.

If the chosen path already contains .usf files (from a previous mapping using this tool, or manually created), they are renamed to a suffix of .<Date>\_USF. Only those files that have a prefix of *InSQL\_* or *WWAlmDb\_* are renamed.

Next, determine whether the creation of .usf mapping files should be map Eurotherm PAC Instrument fields to Historian and/or the Wonderware Alarm database. Tick either of both of the check boxes appropriately.

Finally, click the **Create** button at the bottom of the window. The tool can take some time to run, depending on the number and complexity of strategies within the Galaxy. An indication of progress is shown in the bottom left of the window.

The .usf files created by the UStoreForwardConfig tool are named using the following scheme:

```
InSQL_<Historian Server>_<PAC instrument>.usf
```

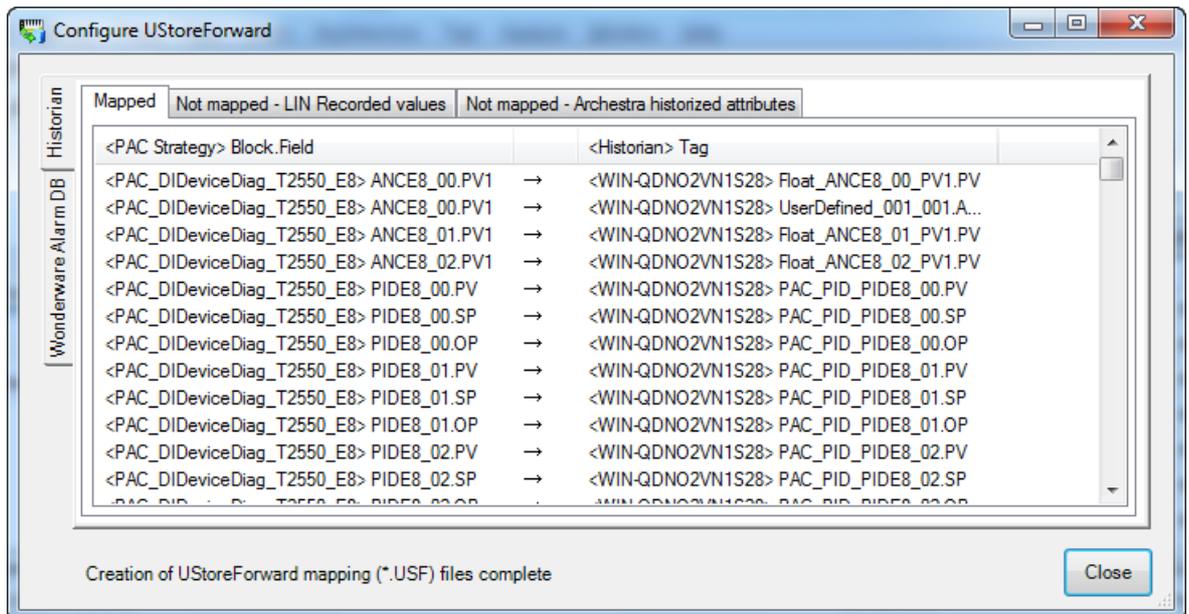
where:

<Historian Server> is the name of the Historian server

<PAC instrument> is the DIDevice representing the PAC instrument.

## Analysing the results

Once the UStoreForwardConfig tool has completed the mapping process, the window changes to show the result of the mapping. An example output is shown in the following figure.

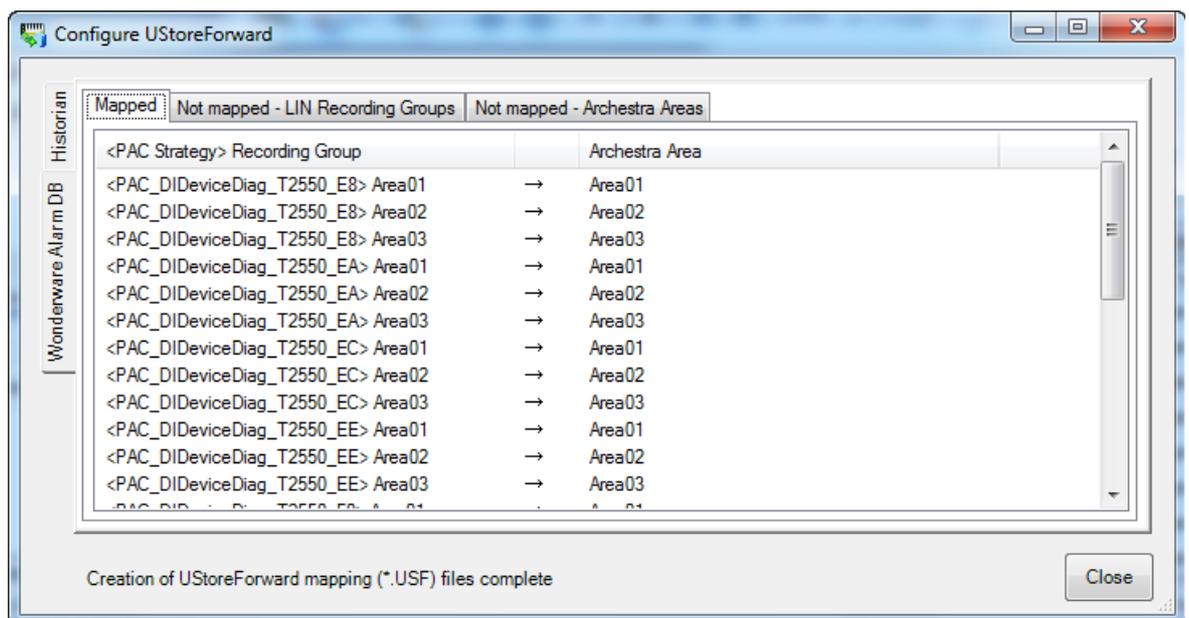


The window displays the results for either the Historian mapping, or the Wonderware Alarm Database mapping, dependant upon the selected tab on the left-hand side. For both set of mappings, the results are split into three separate tabs across the top.

The tabs are:

- **Historian** section:
  - **Mapped** tab. The mappings shown in this tab show the successful mapping between the LIN tags in the Eurotherm PAC strategy and the historized attribute in ArchestrA. These items will be processed by Store and Forward.
  - **Not mapped - LIN recorded values** tab. The mappings shown in this tab have not been successfully mapped to Historian. Any Eurotherm PAC strategy fields listed here are in a Recording Group, but have not been flagged in ArchestrA as an object that should be Historized.
  - **Not mapped - Archestra historized attributes** tab. The mappings shown in this tab have not been successfully mapped to Historian. Any Historian tags listed here have been flagged to be Historized, but the equivalent Eurotherm PAC strategy field is not included in a Recording Group.
- **Wonderware Alarm DB** section:
  - **Mapped** tab. The mappings shown in this tab show the successful mapping between the PAC strategy Recording Group and the ArchestrA Area. Event messages in the .uhh files for these recording groups are written to the ArchestrA alarm Area.
  - **Not mapped - LIN Recording Groups** tab. The mappings shown in this tab have not been successfully mapped to the Wonderware Alarm Database. Any Eurotherm PAC Recording Groups listed here have been configured in the strategy, but an associated ArchestrA Area does not exist. Event messages written to .uhh files for these recording groups are not written to the Wonderware Alarm Database.
  - **Not mapped - Archestra historized attributes** tab. The mappings shown in this tab have not been successfully mapped to the Wonderware Alarm Database. ArchestrA Areas exist but no Eurotherm PAC Recording Groups have been configured with corresponding area names.

An example of the output for the Wonderware Alarm DB tab is shown below:



After checking any abnormalities in the various result tabs, launch the Store and Forward User Interface to configure the Store and Forward process. Refer to the Eurotherm PAC Store & Forward User's Guide (HA030835) for further information.

# Appendix D – Importing Existing LIN Strategies to The Galaxy

This appendix provides information on how to import existing Eurotherm PAC Instrument strategies or generic LIN devices into the Galaxy.

This chapter contains the following sections:

- Overview
- Importing Existing Strategies Into The Galaxy

## Overview

If a strategy already exists for a Eurotherm PAC Instrument (T2750 or T2550) or a generic LIN device — that were created before Wonderware PAC was installed, for example — then the strategy can be imported into the Galaxy.

**Important:** The instrument configuration type (T2750, T2550, or a generic LIN device) must match that of the device being imported into the Galaxy.

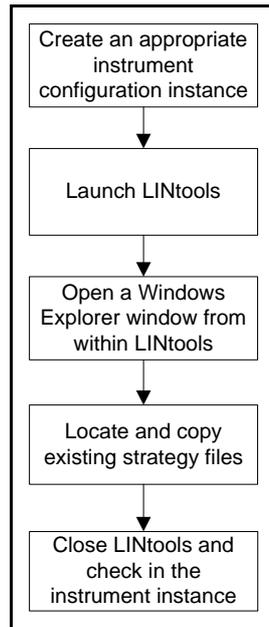
**Note:** The DIDeviceDiag diagnostic symbols require specific LIN blocks to be included in a strategy in order to function, and the alarms enabled. Strategies imported into the Galaxy using the technique described in this chapter (that is, strategies not created from scratch using the T2550/T2750 object) therefore require the alarms enabling and the standard diagnostic blocks placed in the strategy.

The LIN blocks required are: TACTICIAN, EIO\_DIAG, DB\_DIAG, IDENTITY, TOD\_DIAG, ELINDIAG, RED\_CTRL.

The alarm field from certain function blocks must also be configured as enabled. For a list of the alarm fields, refer to "Symbol Parameters and PAC Device Field references" on page 72.

**Note:** The use of the procedure outlined in this Appendix is outside the recommended Wonderware PAC workflow.

The steps required to import an existing strategy outside of Wonderware PAC to the Galaxy are summarised in the following figure.



Follow the procedure in this chapter to import an existing strategy.

## Importing Existing Strategies Into The Galaxy

Use the following procedure to import an existing strategy into the Wonderware PAC Galaxy.

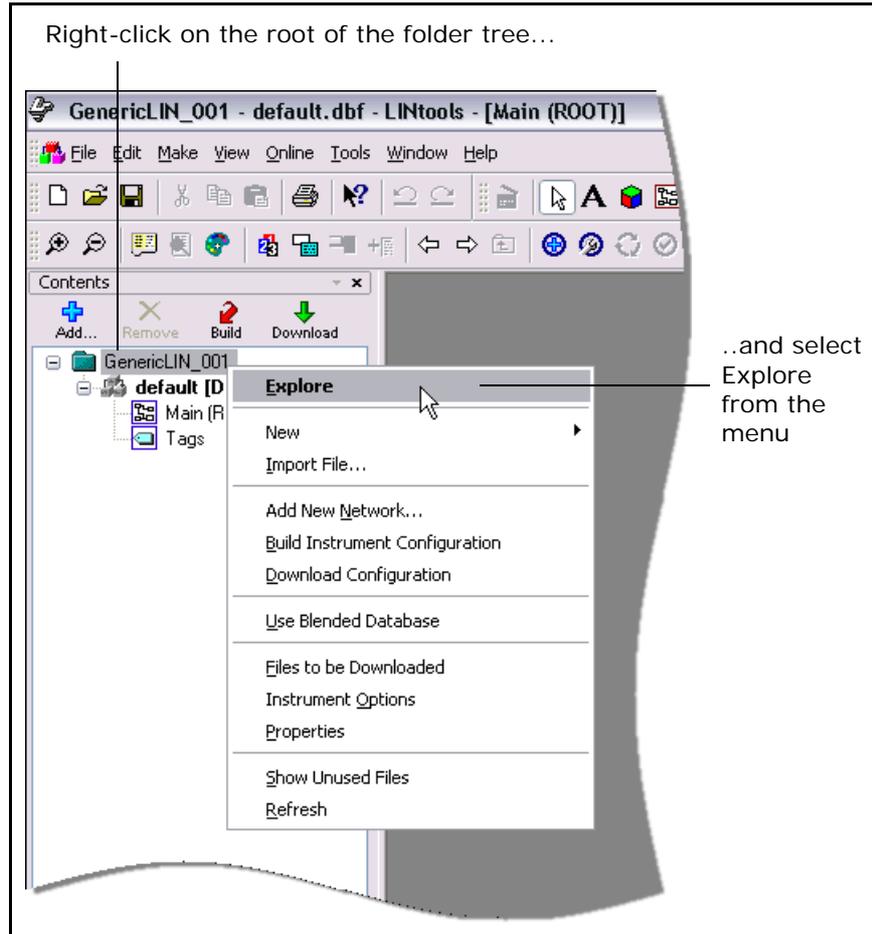
### To import an existing strategy into the Galaxy:

1. In the Wonderware PAC IDE, create a new instrument configuration that matches the type of instrument of the strategy being imported. For example:
  - If the strategy being imported is for a T2750, create a new T2750 instrument configuration.
  - If the strategy being imported is for a T2550, create a new T2550 instrument configuration.
  - If the strategy being imported is for any other type of LIN device, create a new genericLIN configuration.

For information on creating a new instrument configuration, refer to "Stage 1: Creating A PAC Instrument Configuration" on page 28.

2. Double-click the created instrument configuration, and in the Instrument Editor, click the **Launch LINtools** button. LINtools loads with the empty strategy configuration file loaded.

- In LINtools, right-click on the root of the folder tree in the **Contents** window, and select **Explore**. The following figure shows this step, for a GenericLIN device.



Windows Explorer™ opens, showing the list of files in the *checkedout* directory.

- In another Explorer window, locate the existing strategy configuration files, and copy these to the *checkedout* directory, overwriting the files as necessary.

**Important:** The instrument configuration type (T2750, T2550, or a generic LIN device) must match that of the device being imported into the Galaxy.

- Set the default database to match the name of the database just imported. To do this, select **Instrument Folder Properties** from the **File** menu (or right-click on the top-level folder in the Contents window and select **Properties**). In the **Instrument Folder Properties** window, select the default database in the **Default DB** field. Once complete, click the **OK** button to close the window.
- Close both Explorer windows and close LINtools. Check the instrument configuration back into the Galaxy.

The strategy configuration files are now stored in the Galaxy. Remember to edit this copy of the files (within Wonderware PAC) if any changes are to be made to the instrument configuration.

# Appendix E – Troubleshooting Communication Errors

This appendix provides information on troubleshooting communication errors between ArchestrA and a PAC Instrument. Troubleshooting procedures and a summary of each troubleshooting tool is provided, to aid the diagnosis and resolution of a problem.

This chapter contains the following sections:

- Troubleshooting Procedures
- Troubleshooting Tools
- Namespace Updates

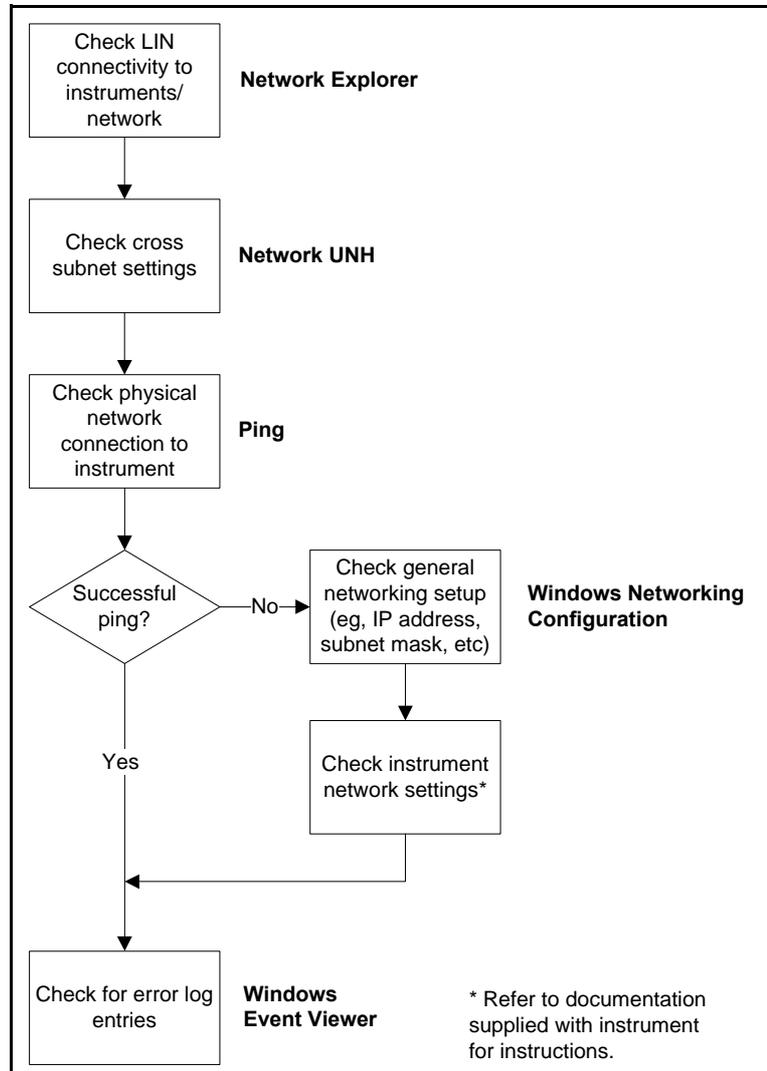
## Troubleshooting Procedures

Depending at which stage a communications problem is encountered, the method to troubleshoot changes accordingly. Refer to the following list to determine which flowchart to follow to help diagnose the communication problem.

- For communication problems with LIN instruments at the time of downloading a strategy (using LINtools or the Instrument Options editor), refer to "Troubleshooting at Strategy Download Time" on page 94.
- For communication problems when confirming a deployment of a DI Device using the Object Viewer, refer to "Troubleshooting Deployed Devices" on page 94.
- For communication problems associated with the inability to write to a LIN instrument (but reading from a instrument works), refer to "Troubleshooting Write Failures" on page 96.
- For communication problems that occur when using InTouch, refer to "Troubleshooting InTouch Data Communications" on page 97.

## Troubleshooting at Strategy Download Time

If an instrument strategy cannot be downloaded to an instrument, the steps outlined in the following flowchart may aid the troubleshooting process. The **bold** text shows which tool to use in order to perform the troubleshooting. Refer to the appropriate section in this chapter for details on using the tool. An introduction to the troubleshooting tools is given in the section, "Troubleshooting Tools" on page 97.

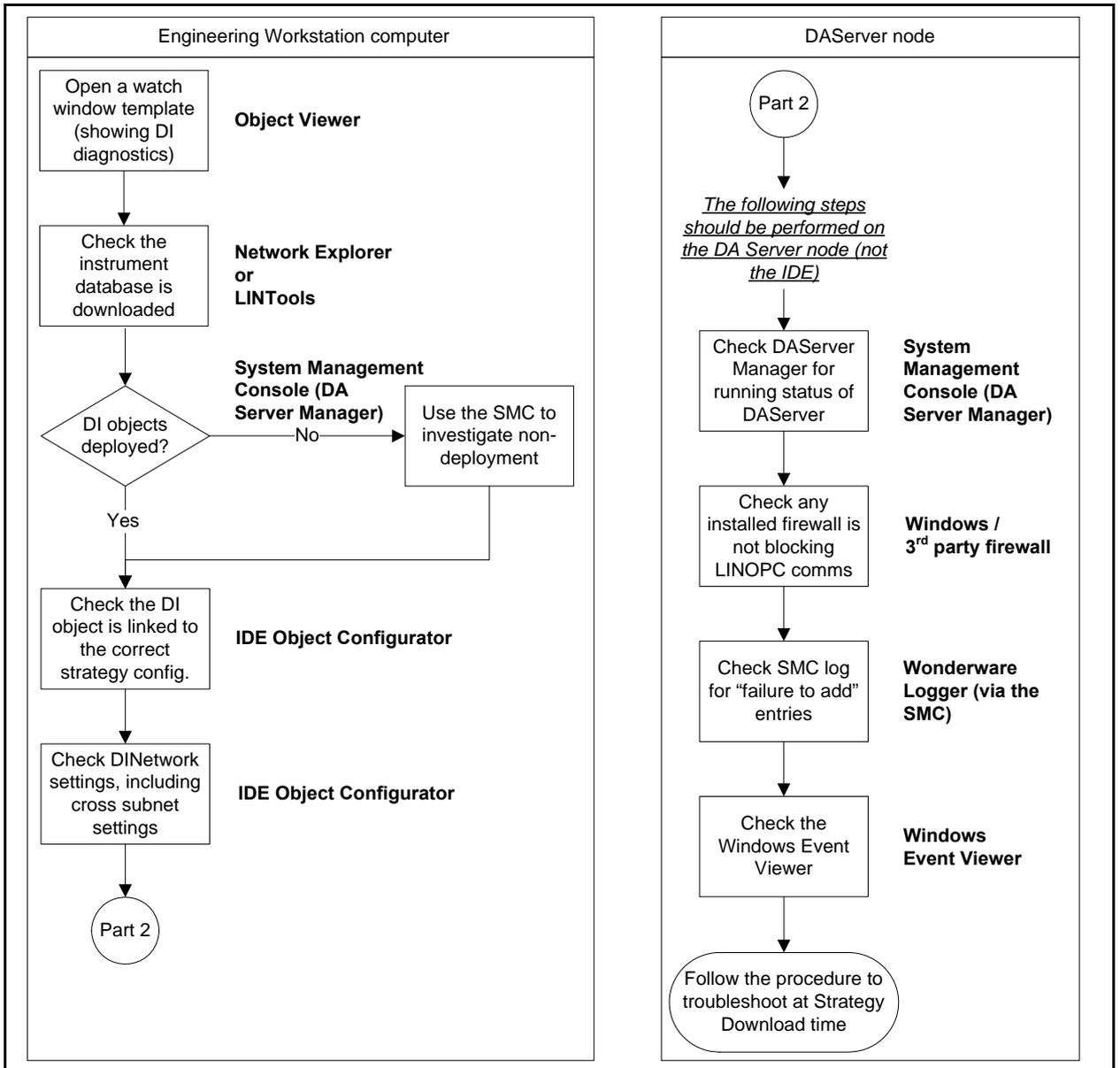


## Troubleshooting Deployed Devices

Once a DIDevice has been deployed, it is recommended to ensure the deployed instrument is communicating successfully across the network. The System Management Console (SMC) can also be used to check for deployment errors.

The Object Viewer tool can be used to confirm successful communication with a DIDevice, and is therefore also a good tool for troubleshooting purposes.

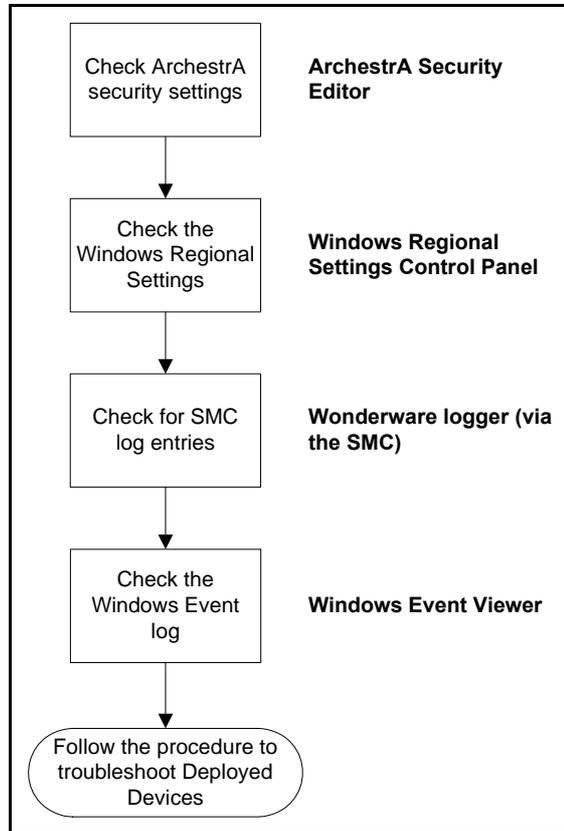
Using the Object Viewer, confirm whether the objects are retrieving real data from the LIN instrument. If not, follow the steps shown in the following flowchart. Start with the steps in the left flowchart at the Engineering Workstation computer, and if the problem is not solved, use the right flowchart at the DAServer node. The **bold** text shows which tool to use in order to perform the troubleshooting. Refer to the appropriate section in this chapter for details on using the tool. An introduction to the troubleshooting tools is given in the section, "Troubleshooting Tools" on page 97.



If the problem is not resolved by the last step, refer to "Troubleshooting at Strategy Download Time" on page 94 for additional help.

## Troubleshooting Write Failures

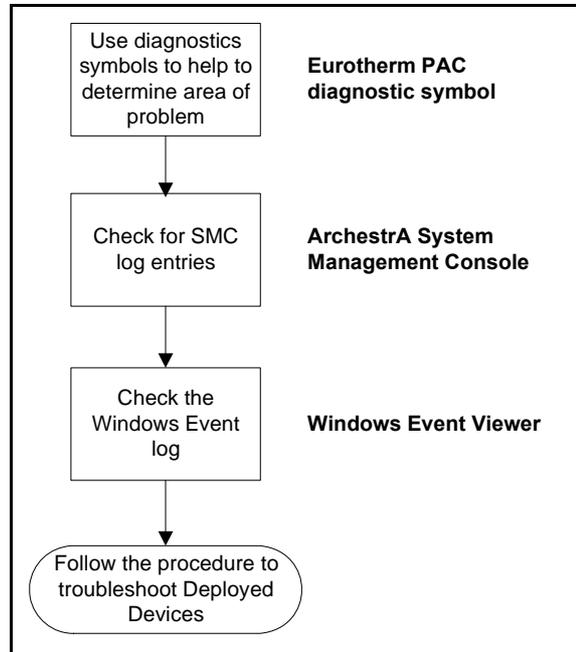
If the Object Viewer demonstrates that data can be read from the LIN device, but cannot be written, there are a number of areas to check, as shown in the following flowchart. The **bold** text shows which tool to use in order to perform the troubleshooting. Refer to the appropriate section in this chapter for details on using the tool. An introduction to the troubleshooting tools is given in the section, "Troubleshooting Tools" on page 97.



If the problem is not resolved by the last step, refer to "Troubleshooting Deployed Devices" on page 94 for additional help.

## Troubleshooting InTouch Data Communications

If communications problems occur whilst viewing an installation using InTouch (missing data or instrument alarms active), perform the steps shown in the following flowchart. The **bold** text shows which tool to use in order to perform the troubleshooting. Refer to the appropriate section in this chapter for details on using the tool. An introduction to the troubleshooting tools is given in the section, "Troubleshooting Tools" on page 97.



## Troubleshooting Tools

A number of tools are available to aid the process of identifying and fixing PAC DAServer operation issues. To be able to diagnose some issues, access to the platform onto which the DA Sever is installed is necessary. This can be either physical access, or remote using a form of Remote Desktop / Terminal Services / VNC-type of tool.

A fundamental software component for communication between ArchestrA and a LIN device is the LINOPC server. This is a software communications server with an OPC interface that enables the communication between LIN devices and other applications running on the computer. LINOPC is installed on any node that acts as a DAServer, and also on the local Engineering Workstation. Many of the troubleshooting tools interact with LINOPC, and also provide diagnostic information.

The tools that can be used to help diagnose and resolve communication issues are summarised in the following table.

| <b>Tool</b>                                 | <b>Purpose</b>   | <b>Overview</b>  |
|---|--|--|
| Network Explorer(page 99)                   | Check LIN connectivity to instruments / network  | Provides local browsing of LIN-based networks and allows the starting and stopping of instruments connected to the network. Information on connected instruments is also shown, including the instrument type, database name, run state and synchronisation state. |
| Network UNH(page 100)                       | Check cross subnet settings  | Provides the ability to configure the network UNH file, and define the subnet configuration on the instrument.   |
| Ping (page 100)                             | Check physical network connection to instrument  | A standard networking tool that tests whether a particular host is reachable across the IP network.  |
| Windows Networking Configuration (page 100) | Check general networking setup   | Microsoft Windows built-in configuration control panels to configure the networking capabilities of a PC.  |
| Windows Event Viewer (page 105)             | Check for error log entries  | Significant events relating to LINOPC deployment and PAC DAServer operation are logged to the standard Windows Event Logger.   |
| Object Viewer (page 101)                    | View diagnostic information within an object   | Provides the ability to show an object's data value, data quality and the communication status of the object.  |
| LINTools (page 101)                         | Check the right database, and blocks are in the instrument   | Provides the ability to create and edit instrument strategies. In an Online mode, the instrument can be interrogated to confirm runtime operation and correct database download.   |
| System Management Console (page 102)        | Check for deployment information / Check DAServer Manager for running status of DAServer   | Provides the ability to obtain additional diagnostic information for the PAC DAServer, including data on client groups, statistics, messages, and device groups.   |
| IDE Object Configurator (page 106)          | Check the DI object is linked to the correct strategy configuration / Check DINetworking settings, including cross subnet settings | Allows an object's attributes and properties to be defined within the Archestra IDE.   |
| Windows / Third-Party Firewall (page 106)   | Check firewall is not blocking LINOPC communications   | Controls whether communication between computer networks or hosts is permitted or blocked.   |
| Archestra Security Editor (page 108)        | Check for security issues that may be blocking communication   | Defines the security policy used within the Archestra framework, specifying the scope that users may interact with objects, perform maintenance tasks, and control and respond to run-time operations.   |
| Windows Regional Settings (page 108)        | Check that the regional settings format numbers correctly.   | Defines various regional settings on a Windows workstation or server, including how numbers, currency, time and dates are formatted.   |

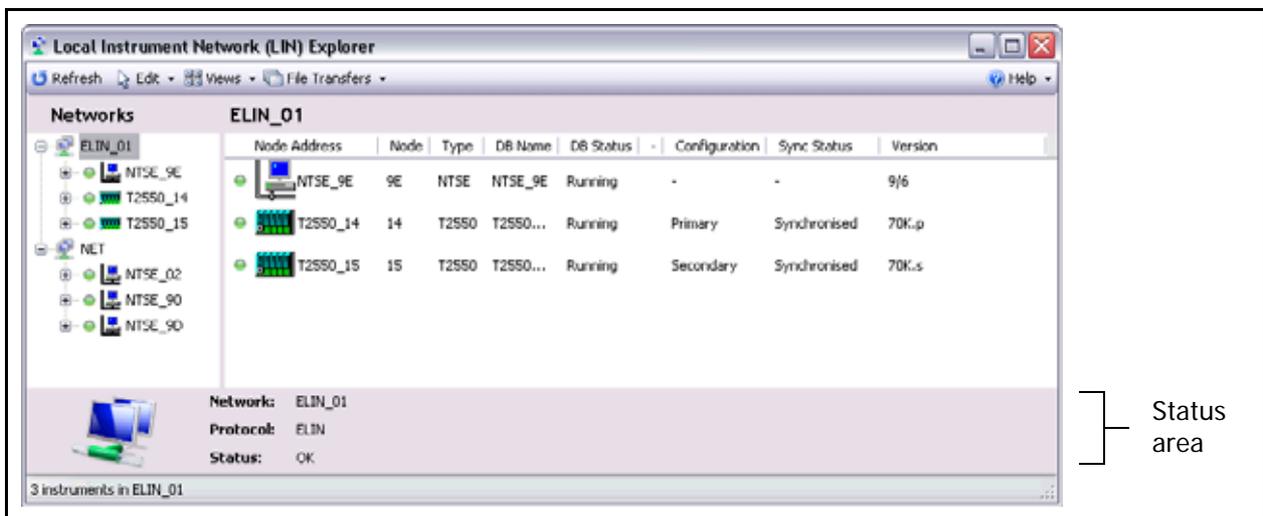
| Tool                                       | Purpose  | Overview  |
|--|--|---|
| Wonderware Logger (page 105)               | Check SMC log for “failure to add” entries, or other errors          | Significant events relating to deployment and PAC DAServer operation are logged to this logger, accessed through the SMC.   |
| Eurotherm PAC Diagnostic Symbol (page 108) | Use diagnostic symbols to help determine area of problem             | Provides diagnostic information for a specific DIdevice object. The symbol replicates the important diagnostic blocks in the Wonderware PAC device, and provides both a summary window for the complete instrument, and a detail window for full analysis of alarms and communication status. |
| Shutdown LINOPC Utility (page 102)         | Ensure the LINOPC server hasn’t hung                                 | Provides the ability to forcibly shutdown any running instances of the LINOPC server.   |
| LIN Ports Editor Control Panel (page 107)  | Manually check LINOPC configuration, including IP address allocation | The LIN Ports Editor control panel defines the port and node details for the LIN network, and also configures the IP address. Use the tool to check the settings are as expected.   |
| Namespace Updates (page 109)               | Force namespace update and distribution                              | By checking the date and time the namespace was last updated, namespace propagation issues can be detected.   |

## Network Explorer

The Network Explorer tool allows the user to browse the locally connected LIN-based network/s and view a status summary for each device. In doing so, LIN connectivity to the instruments can be confirmed. Information presented for discovered instruments includes the instrument type, current database, run state and synchronisation state. The status area at the bottom of the window can also provide diagnostic information.



The Network Explorer tool can be launched from the IDE workstation, by selecting **Network Explorer** from the **Eurotherm PAC Utilities** subgroup on the **Start** menu. The following figure shows an example of the Network Explorer.



Additional help concerning the use of the Network Explorer is available using the online help (by clicking the **Help** button).

If the status area reports the error, "**Fail : 0xA7C5 - Unable to determine which interface to use**", then multiple network adapters are installed in the Engineering Workstation and the IP address for the LINOPC connection has not been specified. Consequently, LINOPC is unable to determine which IP address to assign to the LINOPC connection. Refer to the section, "LIN Ports Editor Control Panel" on page 107 for details on typical settings to define in the **Edit IP Info** window of the LIN Ports Editor control panel.

**Note:** The Network Explorer tool is not installed on a DAServer node. Use the local LIN connection from the engineering workstation to establish communication with the LIN instrument.

## Network UNH

The network UNH file is stored within LIN instruments, and is used to configure the instrument's Ethernet communication, including the cross-subnet configuration.

To edit the network UNH, open the instrument configuration editor for a strategy within the IDE, and click the **Instrument Options** button. The Ethernet settings are configured within the **Network Settings** tab.

## Ping

Ping is a standard network diagnostic tool used to test whether a particular host is reachable across the IP network. This allows a check of the physical network connection to a LIN instrument. The ping command is available through a Windows command prompt. There are many ways to display a Windows command prompt, but the method shown below should operate on all versions of Windows.

- Display the Run window by clicking on the **Start** Menu and choose **Run** (or press the Windows key and R). The **Run** window displays.
- Enter `cmd` in the window and press the Enter key. A command prompt appears.
- In the command prompt, enter `ping <instrument IP Address>`, where the `<instrument IP Address>` is the IP address of the instrument to which communication has failed.
- If communication with the remote host fails, the ping tool displays **Request timed out**. Otherwise, the size of the reply, time taken, and time to live (TTL) values are displayed, indicating a successful response from the instrument.
- To close the command prompt, type `exit` and press the Enter key. The command prompt window closes.

## Windows Networking Configuration

There are two areas in which the network configuration should be checked. First is confirm the Windows network configuration, and the second is to confirm LINOPC is assigned the correct network settings.

To confirm the Windows network configuration, launch the Networking Connections control panel, and locate each of the network adapters installed in the Engineering Workstation. By default, these are called Local Area Connection, but they may be renamed depending on your particular setup and policies. For each network adapter, confirm the TCP/IP settings are defined as per the IT guidelines for the site.

To confirm the LINOPC network settings, launch the LIN Ports Editor control panel. Refer to the section, "LIN Ports Editor Control Panel" on page 107 for details on how to launch the control panel. In a typical configuration, the LINOPC IP address is the same as the network card's IP address, enabling it to communicate with LIN instruments on the LIN network.

## Object Viewer

The Object Viewer utility offers the ability to show an object's data value, data quality and the communication status of the object. In addition, the tool can be used to show performance and diagnostic information about ApplicationObjects. The use of Object Viewer is strongly recommended when deploying a DIDevice as it provides a convenient way to test that the LIN data that the DIDevice exposes is readable within the Wonderware PAC framework.

Using the Object Viewer, it is possible to:

- View the data type, data quality, data value, timestamp, and communication status of ApplicationObject attributes
- Perform diagnostic testing on ApplicationObjects
- Modify selected ApplicationObject attributes.

The Object Viewer is started from within the IDE by right-clicking on a deployed DIDevice object, and clicking **View in Object Viewer**. The Object Viewer can also be accessed from within the System Management Console.

To check deployment of a DINetwork object, add an Attribute Reference for the OPC watchdog timer. For example, for a deployed DINetwork called PAC\_DINetwork\_001, add the following Attribute Reference to a Watch Window:

```
PAC_DINetwork_001.$LINOPC.OPCWatchdog
```

For further information concerning the operation of Object Viewer, see the *Object Viewer User's Guide*.

## LINTools

The LINTools application is the primary tool for the creation and maintenance of LIN instrument strategies.

In a trouble-shooting context, LINTools can provide information about the live status of an instrument by using the Online Connect facility. This allows the user to view the current state of the LIN function blocks within the instrument, and confirm that the correct database has been downloaded. If the instrument isn't running in a live environment, the database can be re-downloaded, if desired.

---

**Caution:** Downloading a strategy to an instrument running in a live environment will temporarily disrupt control.

---

For information on using LINTools in a Wonderware PAC context, refer to "Wonderware PAC Basics" on page 27. For detailed information on using LINTools, refer to the *LINTools Engineering Studio User Guide*.

## Shutdown LINOPC Utility

The LINOPC server is a software communications server with an OPC interface that enables the communication between LIN devices and other applications running on the computer. The LINOPC server automatically launches when a request for LIN data is made, and after a period of no activity, closes.

The LINOPC server is used both at deployed DAServer instances, and locally on the Engineering Workstation (where it is used to enable strategy downloads to LIN instruments).

Should the LINOPC server not shutdown, it can be forcibly terminated by running the Shutdown LINOPC utility. Some changes to the DINetwork object, including a change of port name or node address, require the LINOPC server to restart to apply the changes. This restart should be automatic but if it fails, the Shutdown LINOPC utility may be used.



The Shutdown LINOPC utility can be found from the start menu in the **Eurotherm PAC Utilities** subgroup.

The utility does not require any user input, and takes between one to ten seconds to complete, after which the utility closes.

## System Management Console

The System Management Console (SMC) is a management application built around the Microsoft™ Management Console architecture. The SMC provides a central location for the administration of various servers and applications that form part of the ArchestrA framework.

The SMC has the ability to manipulate configuration settings for the PAC DAServer, and to provide diagnostic information regarding the server, including data on client groups, statistics, messages and device groups. Only the diagnostic information should be used to help diagnose PAC DAServer issues, as the configuration of a PAC DAServer should always be performed from within the IDE, and not the SMC.

Log files recorded on remote nodes (such as the DAServer) are accessible in the SMC on the engineering workstation (refer to "Wonderware Logger" on page 105). However, the Diagnostic folder tree within the SMC can only be viewed locally. Therefore, for DAServer nodes, either physical access to the node, or remote viewing (remote desktop, VLC, etc) is required to view the diagnostic information.

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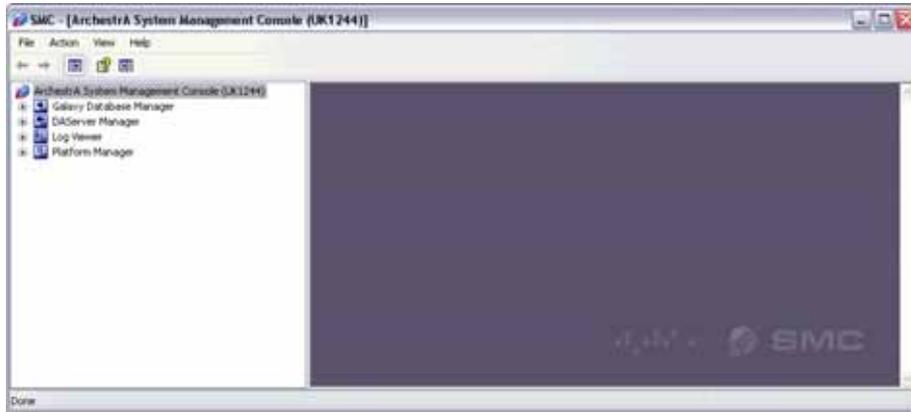
**Important:** Do not alter any configuration for a PAC DAServer using the SMC. Unpredictable results and server failure may occur. Only configure a PAC DAServer from within the ArchestrA IDE.

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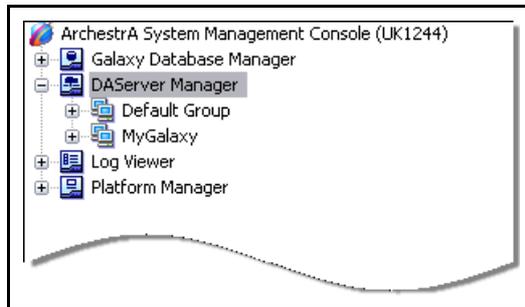
### To obtain diagnostic information for a PAC DAServer using the SMC



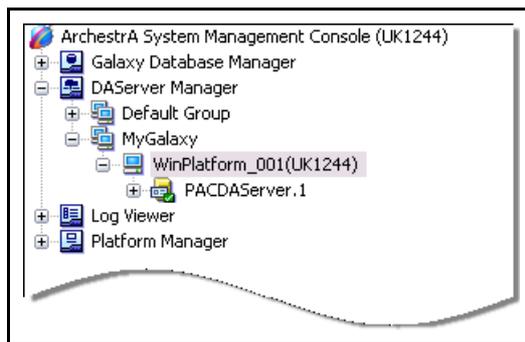
1. Launch the SMC from the **start** menu on the node for which diagnostic information is required. The SMC is located in the **Program Files > Wonderware** subgroup. The SMC opens.



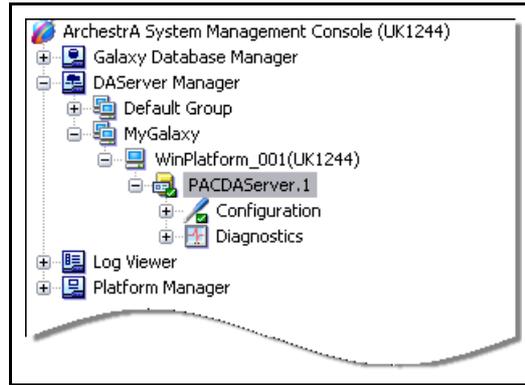
2. Expand the **DAServer Manager** folder on the left by clicking the small plus (+) symbol. A list of the Galaxies known to the server are displayed.



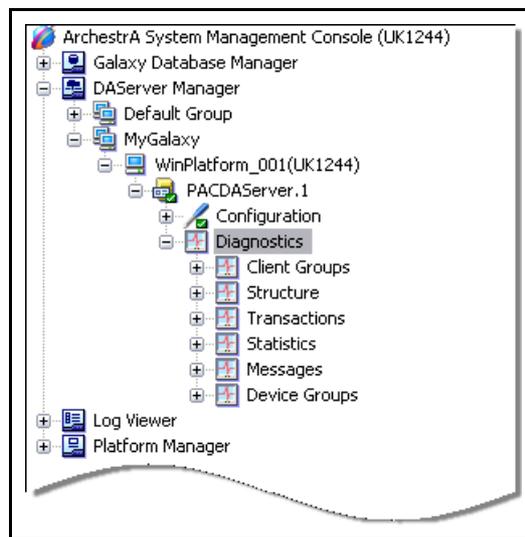
3. Expand the appropriate Galaxy folder and then the WinPlatform object folder. One or more PAC DAServers are shown.



- Expand the appropriate DASServer (PACDASServer.1 in the example) to reveal the Configuration and Diagnostics folders.



- Expand the Diagnostics folder to see a list of diagnostic categories that can be viewed.



**Important:** Do not make any changes to the settings within the Configuration folder. Unpredictable results may occur. Only make configuration changes to the PAC DASServer using the IDE.

- From here, the examination of the diagnostic information within the Diagnostic folder may help reveal the cause of any PAC DASServer issues.

The **Client Groups** folder is particularly useful for diagnostics purposes. It shows a summary of all items per DIDevice, and provides information on the number of items, active items, errors, state, quality and state. The information presented updates in real-time.

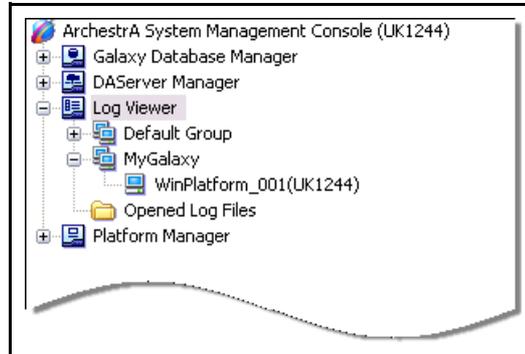
For further information on the **Diagnostics** component, refer to the online help in the SMC. Specifically, help is available on the Diagnostics component by navigating the online help to **DASServer Manager Online Help > Using Online Help > DASServer Manager > Diagnostics Component**.

The SMC also provides access to the log viewer, and specifically the WinPlatform onto which the DASServer is installed can reveal important diagnostic information. Refer to "Wonderware Logger" on page 105 for more information.

## Wonderware Logger

The Wonderware Logger can provide information on Wonderware PAC issues, and in particular concerning license issues for the DAServer. The Wonderware Log is viewable using the SMC, and has it's own top-level folder structure.

Launch the SMC in the usual manner, and expand the Log Viewer folder tree. The following figure shows where the log viewer is located in the SMC.



For further information on the **Log viewer** component within the SMC, refer to the online help in the SMC.

If the log shows a **Failure to Add** error, then use the Error Lookup tool to obtain more information on the error. The Error Lookup tool can be found under **Start > Eurotherm PAC Utilities > Error lookup**. Enter the error code into the tool and click **Lookup**. A brief description of the error is displayed.

**Note:** The Error Lookup tool is only available on the Engineering Workstation; it is not available on a deployed DAServer node.

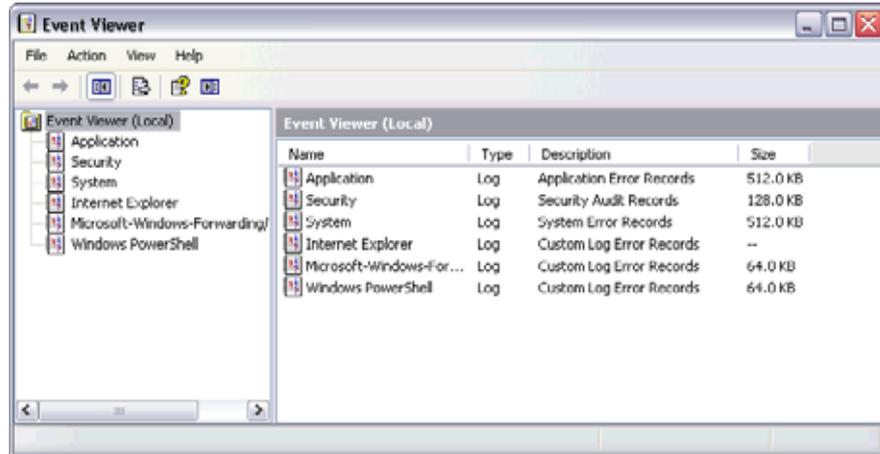
## Windows Event Viewer

The Windows™ Event Logger records events of any significant occurrence in the system or in a program that requires users to be notified. The log records application, security, and system events. To view the log, use the Windows Event Viewer. The Windows Event Viewer can be used to view, amongst other information, LINOPC–related issues.

There are multiple methods to launch the Event Viewer in Windows, including:

- From a command prompt, type: `eventvwr`
- Click **start**, and then click **Control Panel**. Click **Performance and Maintenance** (if viewing Control Panels grouped in categories), and then double-click **Administrative Tools**. Finally, double-click **Event Viewer**.
- Right-click **My Computer** and select **Manage**. From the resulting **Computer Management** dialogue box, expand the **Event Viewer** folder under **System Tools**.

Any of the methods launches the Event Viewer application.



By default, the Event Viewer records three logs:

- Application log — contains events logged by programs. Wonderware PAC and the PAC DAsServer (including support software such as LINOPC) write entries to this log.
- Security log — contains events such as valid and invalid logon attempts, and well as events related to resource use, such as the creating, opening, or deleting of files.
- System log — contains events logged by Windows system components. For example, if a driver fails to load during startup, the event is written to the system log. DCOM errors may be written to this log.

## IDE Object Configurator

The IDE Object Configurator is part of core ArchestrA functionality, allowing the attributes and properties for an object to be edited. Double click on an instance of an object to view the object in the Object Configurator.

In a troubleshooting context, use the IDE Object Configurator to check:

- the correct instrument strategy has been assigned to a DIDevice object
- the correct LIN Port Name, and Node Address (in hex) has been assigned to a DINetwork object
- if cross-subnet communication is required, confirm the **Enable cross-subnet communication** checkbox for the DINetwork object is ticked, and relevant IP addresses listed.

## Windows / Third-Party Firewall

The firewall requirements for Wonderware PAC are the same as for a standard ArchestrA installation.

However, in addition, Engineering Workstations need to communicate with LIN instruments in order to download a configuration strategy, and test the communications. They should therefore be configured to ensure that all UDP ports between 1024 and 65535 are unblocked, as LINOPC uses these ports to communicate with the instruments.

## LIN Ports Editor Control Panel

The LIN Ports Editor control panel provides access to the local configuration for the LINOPC server. The basic settings that this control panel provides can be controlled using the LIN Connection Setup tool within the IDE. Refer to "Using the LIN Connection Setup Tool" on page 36 for further information.

At the point of deploying a DINetwork object, LINOPC is automatically installed and configured to match the settings defined within the Galaxy.

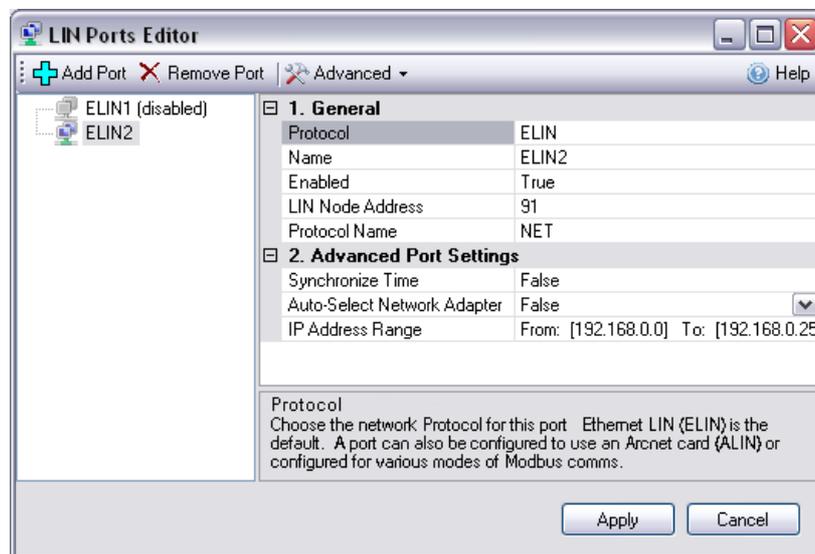
**Note:** The LIN Ports Editor control panel should only be used to troubleshoot DA Sever issues. Deploying a DINetwork will override some settings manually adjusted using this tool.

However, there may be circumstances whereby the configuration of LINOPC does not exactly match the desired settings, or only partly configured. As part of troubleshooting a PAC DAServer, the LIN Ports Editor control panel should be checked that the settings are as expected.

The LIN Ports Editor control panel is a standard Windows control panel, and can be found in the standard control panel location. There are multiple methods to access control panels in Windows, including:

- From the start menu, select control panel
- From My Computer select control panel
- From a command prompt, type: `control`

After opening the list of control panels, locate and double-click on the LIN Ports Editor control panel to open it. The **LIN Ports Editor** control panel opens displaying the configured LIN ports.

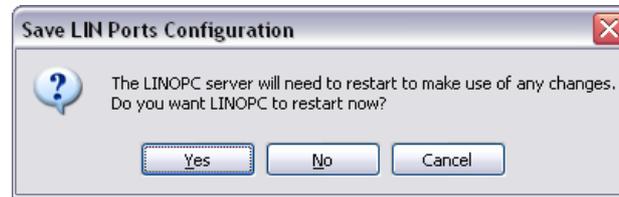


Locate the ELIN (Ethernet LIN) ports on the left. There may be one or multiple ELIN ports defined. Click the appropriate ELIN port to view the configuration for that port.

Check that the port **Name** exists and is of type "ELIN" (**Protocol** field). Then check that the **LIN Node Address** and **IP Address Range** fields match that as expected from configuration of the PAC\_DINetwork object within the Galaxy. By default, the **Protocol Name** will have been set to "NET", but can be modified in the LIN Ports Editor if required. The new value will be left unaltered when the PAC\_DINetwork object is then deployed.

Online help is available within the the **LIN Ports Editor**, and helpful messages are displayed near the bottom of the window for each selected field.

Close the **LIN Ports Editor** control panel window by clicking on the **Apply** button. If any changes were made to the configuration, the LINOPC server may need to restart to apply the changes. A dialogue box is displayed to confirm this operation if it is required.



Click **Yes** to allow the LINOPC server to restart with the new configuration.

## ArchestrA Security Editor

The security infrastructure for Wonderware PAC uses the standard ArchestrA security model. This model allows the management of access to:

- the IDE for configuring and managing objects
- the SMC for maintenance and system administration functions
- any run-time operations.

Verify the security settings, especially if write failures occur.

For information on using the Security Editor, see the *Working with Security* chapter in the *Wonderware Application Server User's Guide*.

## Windows Regional Settings

Microsoft Windows allows users to adjust the formatting of numbers and dates according to their geographic location, reflecting the regional *normals* for representing this information. However, in order for ArchestrA, Eurotherm PAC, and LIN instruments to communicate successfully, the regional settings needs to be standardised. Therefore, within the Windows Regional Settings control panel, ensure:

- the number format is set to English (UK or US) standard.
- numbers use a decimal point to represent any number to greater accuracy than a whole number (for example 10.5 meaning ten and a half). In some regions, it is common to use a comma (,) as the decimal point symbol.
- all computers connected to the Supervisory network are set to the same standard.

## Eurotherm PAC Diagnostic Symbol

In order to troubleshoot a Eurotherm PAC Instrument, a diagnostic symbol can be attached to a DIDevice object. The symbol replicates the important diagnostic blocks in the Eurotherm PAC device, and provides both a summary window for the complete instrument, and a detail window for full analysis of alarms and communication issues.

Refer to "Instrument Diagnostics" on page 61 for further details.

## Namespace Updates

The Wonderware PAC namespace is a complete representation of the data that exists in a set of instrument configurations. It is a fundamental lookup table for the operation of Wonderware PAC.

When changes to the configuration are made in the Galaxy, a PAC DAServer needs to know about any namespace changes. This is especially applicable if new objects have been added. The distribution of the namespace information to the node(s) where the DAServer is running is automatic when instrument configurations are checked into the Galaxy. The configuration-time namespace is updated when a database is saved from LINtools.

The LIN Data Browser tab within the Galaxy Browser tool does not use the distributed/runtime namespace. Instead, it uses the offline configuration-time namespace. If the expected namespace information is presented in the Galaxy Browser, this does not imply that the runtime namespace is 100% complete.

The runtime namespace is a distributed copy of the offline configuration-time namespace. It is only available when a platform from the relevant Galaxy is currently deployed to a node. The offline namespace is always available, regardless of which objects are currently deployed, and this is why configuration interfaces (like the Galaxy Browser) do not use the run-time namespace.

If namespace update issues are suspected, then the respective namespaces can be forced to be updated for a particular object.

### **To force an update for the runtime namespace:**

1. Check out the suspected object from the Galaxy.
2. Make a change to the configuration (for example, re-enter the node address to what it already is).
3. Check the object back into the Galaxy.

The runtime namespace will update with the information contained within the object. An instance where this procedure may be particularly useful might be when importing an object into a different Galaxy.

### **To force an update for the offline configuration-time namespace:**

1. Check out a suspected instrument configuration from the Galaxy.
2. Launch LINtools to edit the strategy.
3. Reposition a block in the strategy (GRF).
4. Close LINtools and save the database.
5. Check the instrument configuration object back into the Galaxy.

# Appendix F – Using LINtools in a Wonderware PAC Context

This appendix provides information on using LINtools in an Wonderware PAC context, highlighting the small changes that an existing LINtools user may notice.

This chapter contains the following sections:

- Overview
- Disabled Commands
- Wonderware PAC User–Interface Changes
- General User–Interface Changes
- Workflow Changes

## Overview

Users familiar with LINtools may notice some changes to the user interface within LINtools when working in the context of Wonderware PAC. The changes are minor, but necessary because some of the commands and menu options are not applicable in the Wonderware PAC context. The following sections show the differences.

## Disabled Commands

The following menu commands have been disabled within LINtools:

| Menu Command                           | Description  |
|--|--|
| <b>File &gt; New Instrument Folder</b> | New instruments are created from within the ArchestrA IDE, and the concept of instrument folders does not exist within the Wonderware PAC framework. The <b>New Instrument Folder</b> command is therefore not available. Use the IDE environment to create new instrument configurations instead. Refer to "Stage 1: Creating A PAC Instrument Configuration" on page 28 to create new instrument configurations. |
| <b>File &gt; Get Me Started</b>        | New instruments and folders are created from within the ArchestrA IDE, and the starting point for any instrument configuration should be made from Wonderware PAC. Refer to Chapter 2, "Wonderware PAC Basics," for information on the workflow for Eurotherm PAC Instruments (and generic LIN devices).   |

## Wonderware PAC User–Interface Changes

There are small changes to the user interface in LINtools when running within the Wonderware PAC framework. This section describes those changes.

## Instrument Name

Outside the Wonderware PAC context, LINtools displays the folder name in the Contents window under “Instrument”. As folders have no significance within Wonderware PAC, the name displayed is the name of the instrument as defined within the IDE.

## Read-only Configurations

In Wonderware PAC, a second user may check out a *read-only* copy of an object if another user currently has the same object checked out. Similarly, a user may decide to check out an instrument configuration in a read-only state. When LINtools is launched, and the configuration object is in a read-only state, the words **read only** are appended to the LINtools title bar. In this mode, LINtools opens the configuration as read-only, so no modifications can be saved. It is possible, however, to download the strategy or go online to the instrument.

**Note:** Changes made to a read-only version of a configuration object strategy will not be saved in the Galaxy when closing LINtools.

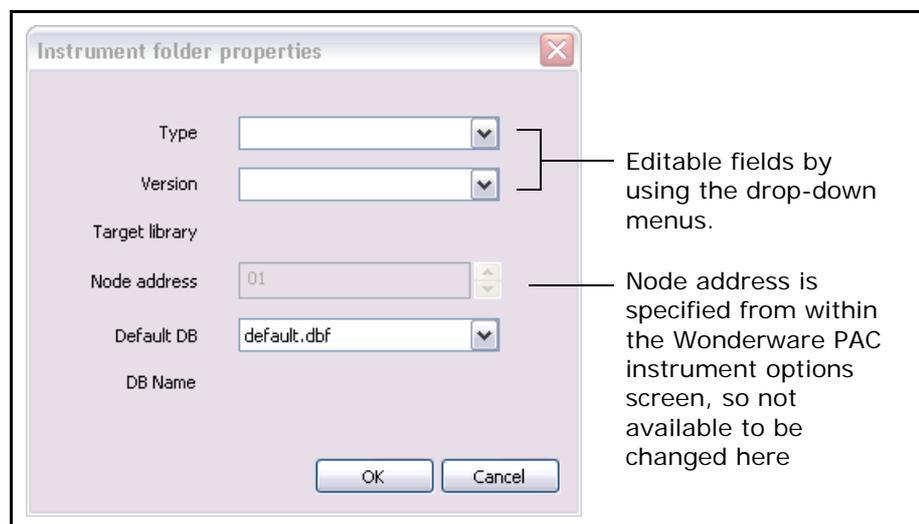
## General User–Interface Changes

To support the Wonderware PAC framework, two small modifications have been made to LINtools which apply to the application whether running in the Wonderware PAC context, or totally independently.

## Instrument Properties

Right-clicking on the top-level folder in the Contents window and selecting Properties now displays the Instrument Folder Properties window instead of a standard Windows™ Explorer window. This is beneficial to the user because unnecessary information is not shown. The same window can also be displayed by selecting **Instrument Folder Properties** from the **File** menu within LINtools.

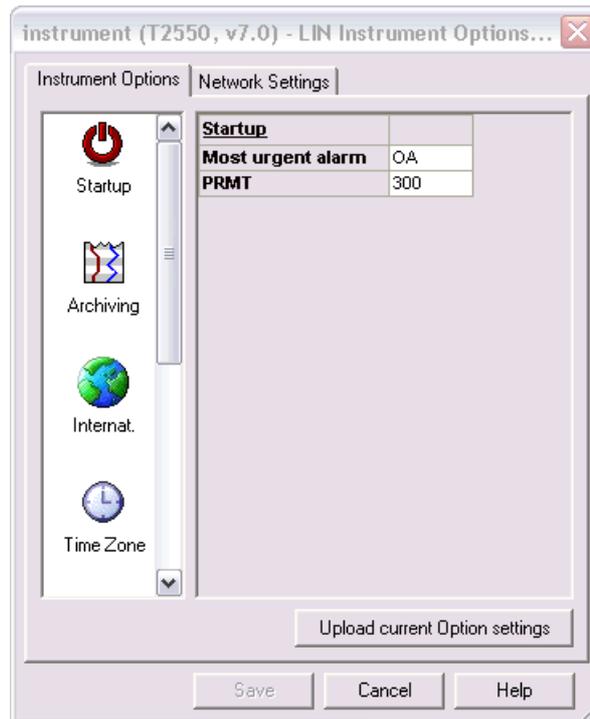
The Instrument Folder Properties window allows the type of instrument and the version to be changed, as shown in the following figure. Outside of the Wonderware PAC context, the window also allows the modification of the node address.



**Note:** The instrument type cannot be changed if the ArchestrA instrument configuration template is a T2550 or a T2750. In the Wonderware PAC context, the instrument type can only be changed if the instrument configuration template is of the genericLIN type. This restriction does not apply when operating LINTools outside of the Wonderware PAC context.

## Instrument Options

To change instrument options and network settings for a device, the Instrument Options window can be opened by right-clicking on the top-level folder in the Contents window and selecting Instrument Options.



The same window can be displayed in the Wonderware PAC IDE by selecting **Instrument Options** from within the instrument configuration screen.

## Workflow Changes

In some cases, the way a user performs an operation is different within the Wonderware PAC context. This section shows the changes.

### Changing the Instrument Version or Type

By default, new \$T2750 and \$T2550 configuration objects have the most recent major version of the default database defined. There may be circumstances when the user may want an older instrument version (for example, when working with a legacy system).

To change the instrument version or type, display the Instrument Folder Properties window and make the changes here. Refer to "Instrument Properties" on page 111 for information on displaying the window. Full information on this functionality can be found in the section, "Changing the Instrument Version" on page 33.

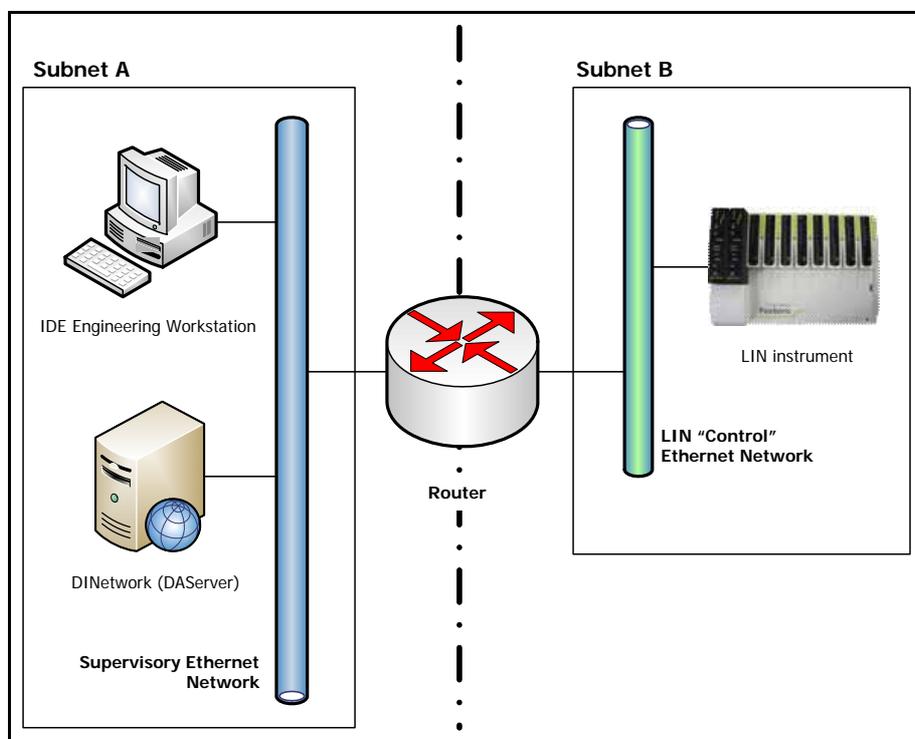
# Appendix G – Enabling Cross-Subnet Communication

This appendix provides information on enabling cross-subnet communication. It contains the following sections:

- Overview
- Configuration

## Overview

Cross-subnet communication is an advanced feature only required if instruments are on a separate subnet from the Engineering Workstations, DINetworks, or InTouch application servers. An example scenario of such an architecture is shown in the following figure.



## Configuration

Configuring a system to work across subnets involves several steps, as follows:

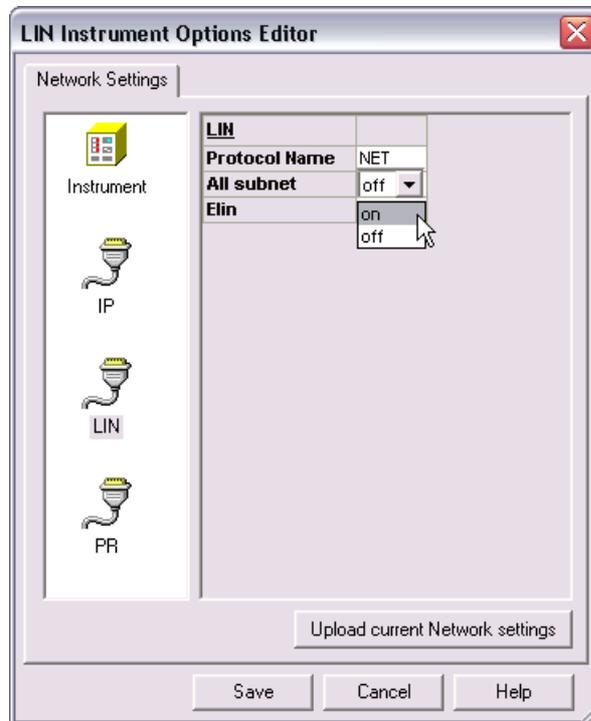
- Any instruments that are attached to the network in a different subnet must be configured so that they are aware of the workstations and nodes in the subnet. Refer to "Instrument Configuration" on page 114.
- The Engineering Workstation needs to be configured to allow cross-subnet communication. Refer to "Engineering Workstation Configuration" on page 115.
- Any deployed DINetworks must have the option to communicate across subnets selected. Refer to "Deployed DINetwork Configuration" on page 116.

## Instrument Configuration

Refer to the example figure shown in the Overview section. When first configuring a LIN instrument to communicate on the network, any instruments located in subnet B must be configured to communicate with workstations and nodes in subnet A. This requires the modification of the network.unh file on the flash card within each instrument, using a card reader and the Instrument Options Editor.

### To edit the instrument's network.unh file

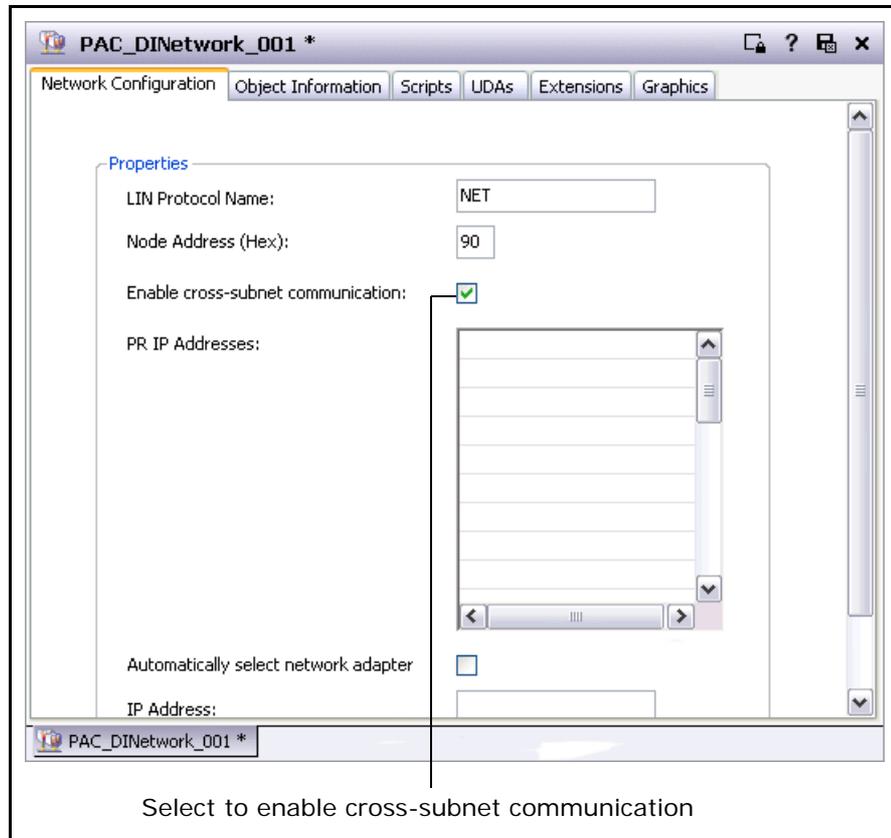
1. Insert the flash card from the instrument into a flash card reader connected to the Engineering Workstation (or any system with Wonderware PAC installed).
2. Within the file system for the flash card, locate and open the **E** folder.
3. Locate and open the network.unh file. The Instrument Options Editor will launch.
4. Under the **LIN** category, ensure **All subnet** is set to on, as shown in the following figure.





## Deployed DINetwork Configuration

To configure a DINetwork to communicate across subnets, open the PAC\_DINetwork for each node in subnet A that needs to communicate with instruments on subnet B, and tick the **Enable cross-subnet communication** option. The extra field, **PR IP Addresses**, which appears can be left blank.



## Appendix H – Windows Firewall Configuration

This procedure configures the Microsoft Windows 7 Firewall to allow successful EuroPRP communications.

### To configure the Windows Firewall:

1. Open the Windows Control Panels by clicking the Start button and selecting **Control Panel**.

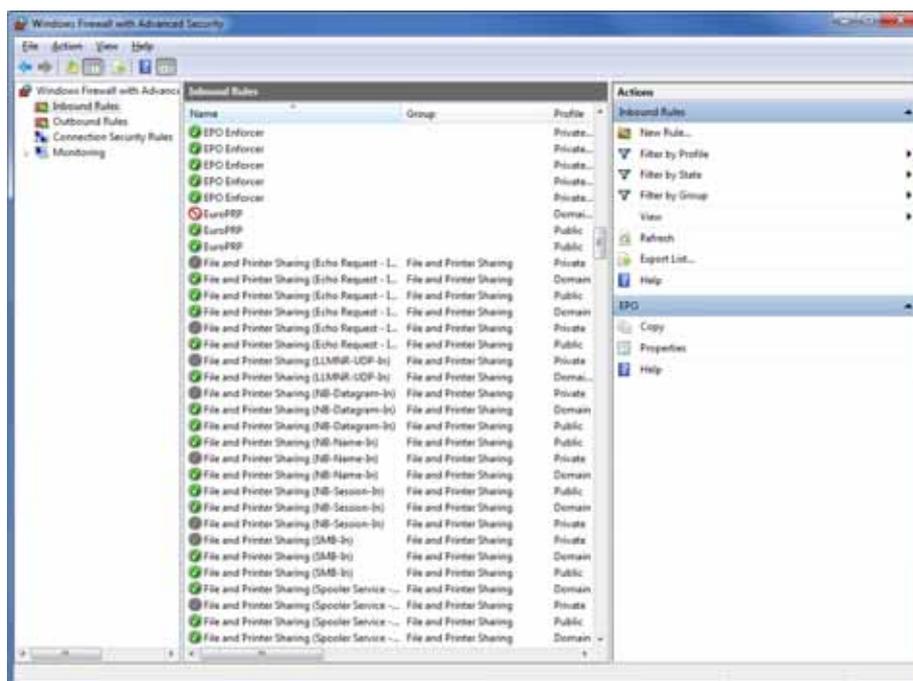
**Note:** If the list of available Control Panels are grouped by category, click the **View by:** drop-down at the top-right of the window, and select either **Small icons** or **Large icons**.

Click **Windows Firewall** to open the Firewall Control Panel applet as shown in the figure below.



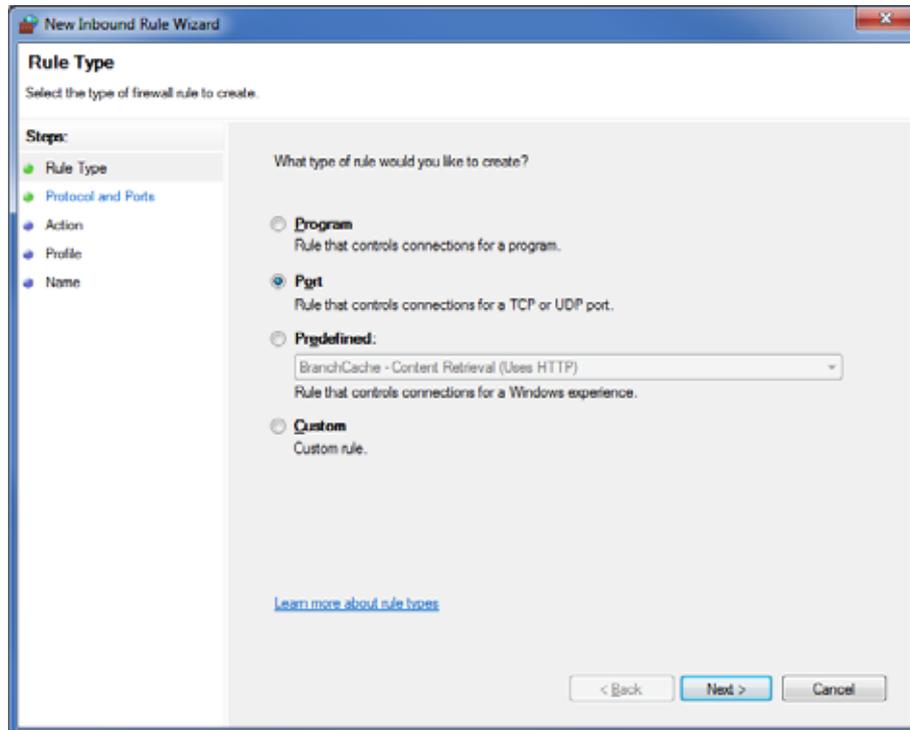
Click **Advanced settings** from the context menu on the left of the window. The **Windows Firewall with Advanced Security** window opens.

2. Select **Inbound Rules** from the choices on the left and sort the resulting list by name to locate all entries for *EuroPRP*, as shown in the following figure.

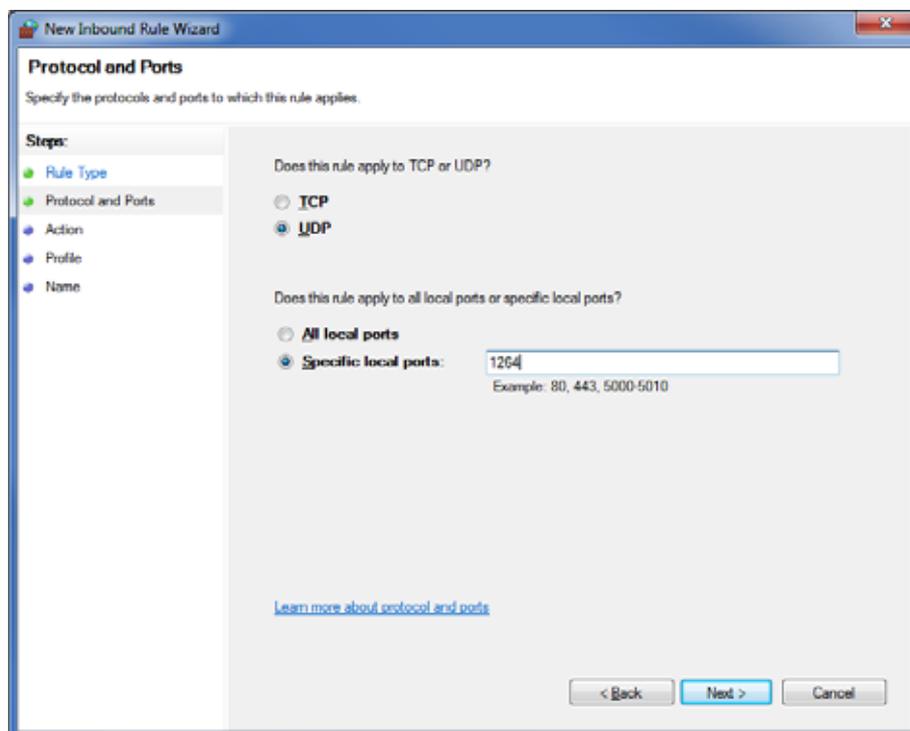


Each rule is either an *Allow* rule (shown with a green tick) or a *Blocking* rule (shown with a red no-entry symbol).

3. For each EuroPRP *Blocking* rule, check the profile column. If the profile matches your instrument network type, then delete the rule. Repeat for each EuroPRP *Blocking* rule.
4. Click **New Rule...** in the Actions column on the right of the window. The **New Inbound Rule Wizard** window opens as shown in the following figure.

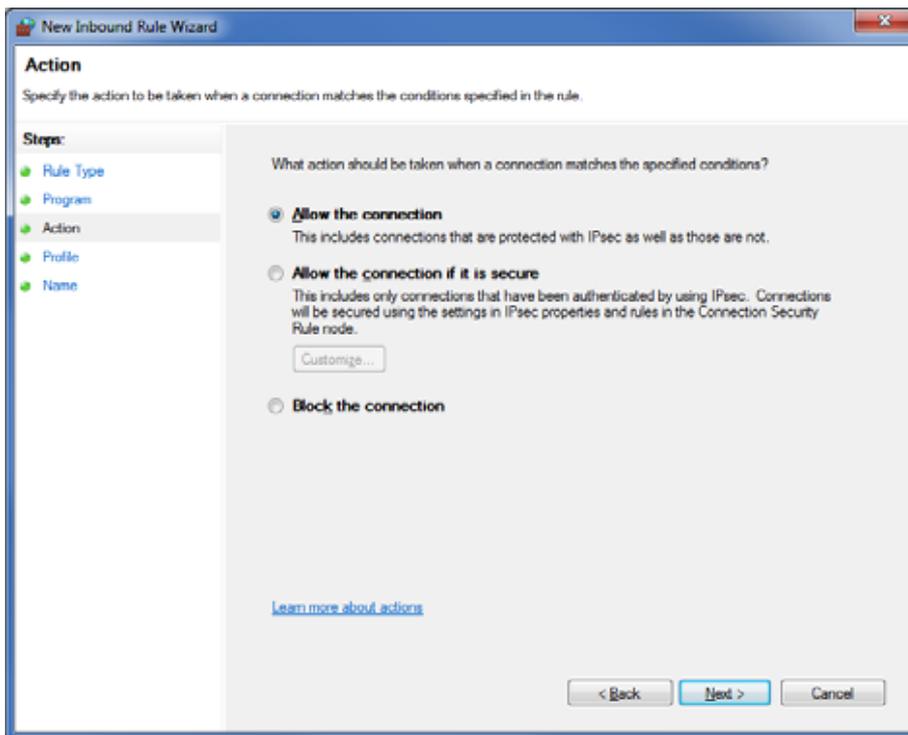


5. Select **Port** as the rule type and click the **Next** button. The protocol and ports configuration is displayed, as shown in the following figure.



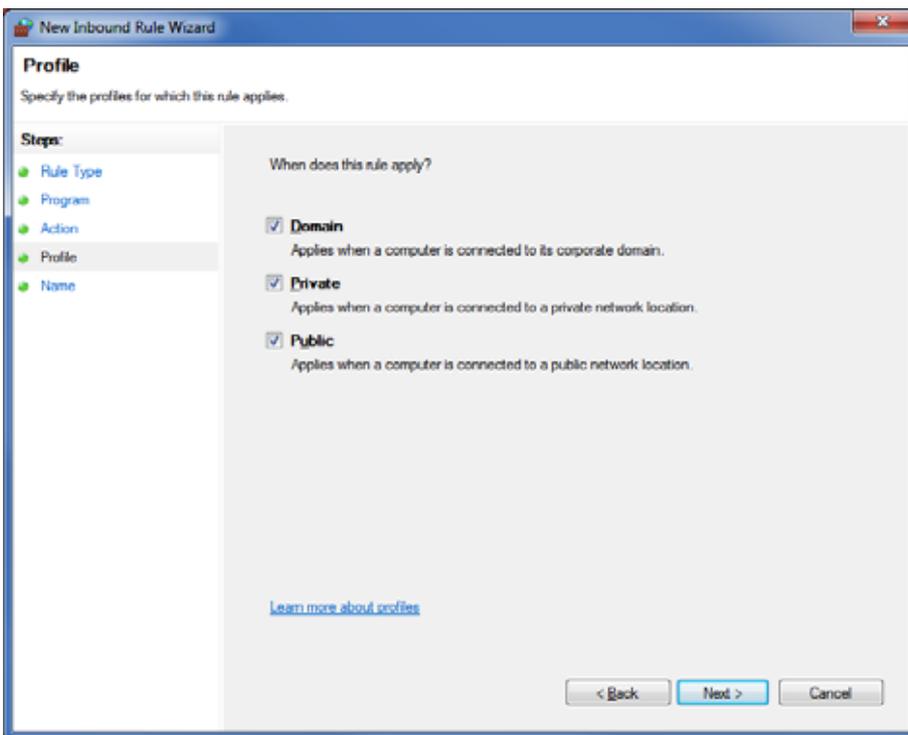
6. Select the **UDP** and **Specific local ports** radio buttons. Enter 1264 as the port number. Click the **Next** button.

7. The Action configuration is displayed as shown in the following figure.



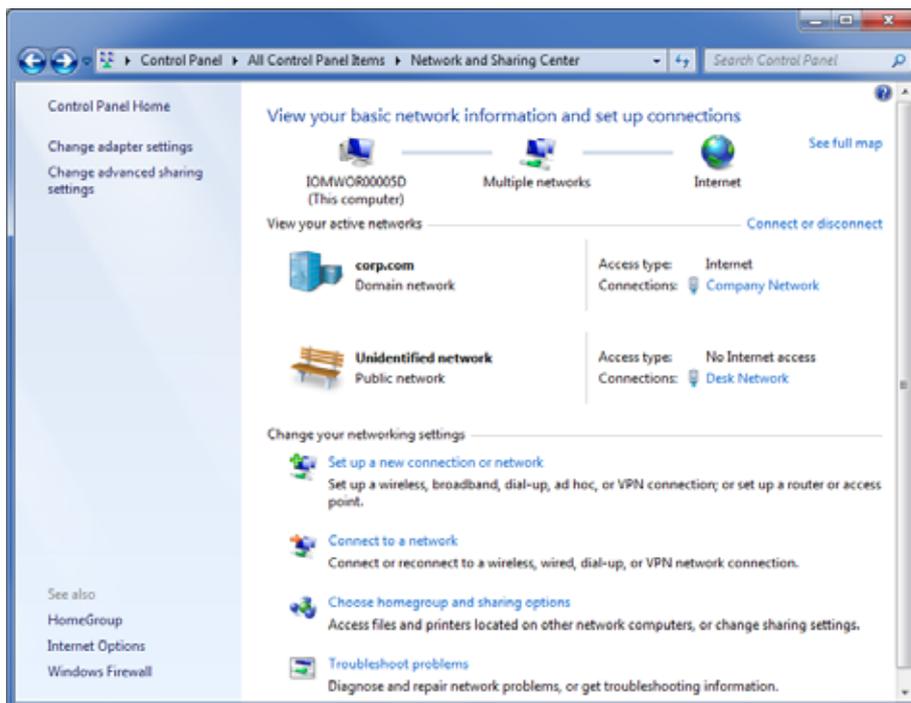
Select **Allow the connection**, and click the **Next** button.

8. The Profile configuration is displayed as shown in the following figure.



You can either allow the connection on all network types, or allow it only on your instrument network type. Select the appropriate tick boxes.

**Note:** To determine your instrument network type, open the Windows Control Panels and open the **Network and Sharing Centre**. Your instrument will be listed under the **View your active networks** section. The network type will be one of "Public network", "Domain network", or "Private network".



9. Finally, name the new rule *EuroPRP* and click the **Finish** button.

The Windows Firewall is now configured to allow successful EuroPRP communication.

## Glossary

|                                       |   |
|---------------------------------------|---|
| <b>application</b>                    | A collection of objects in a Galaxy Repository that performs an automation task. Synonymous with Galaxy. There can be one or more applications within a Galaxy Repository.  |
| <b>Application Engine (AppEngine)</b> | A scan-based engine that hosts and executes the run time logic contained within AutomationObjects.  |
| <b>ApplicationObject</b>              | An AutomationObject that represents some element of your application. This can include things like an automation process component. For example, a thermocouple, pump, motor, valve, reactor, or tank or associated application component. For example, function block, PID loop, Sequential Function Chart, Ladder Logic program, batch phase, or SPC data sheet |
| <b>Application view</b>               | The Applications view shows the object-related contents of the Galaxy in three different ways: Model view, Deployment view, and Derivation view. The Model view appears when the IDE is opened for the first time.  |
| <b>ArchestrA</b>                      | The distributed architecture for supervisory control and manufacturing information systems. It is an open and extensible technology based on a distributed, object-based design.  |
| <b>ArchestrA Object Toolkit</b>       | A programmer's tool to create new ApplicationObjects and Device Integration Object (DIOObjects) templates, including their configuration and run time implementations. Includes a tool to build Device Integration Object (DIOObjects) and create unique Domain Objects that interact with DI Objects in the ArchestrA environment.                               |
| <b>Area</b>                           | A logical grouping of AutomationObjects that represents an area or unit of a plant. It is used to group related AutomationObjects for alarm, history, and security purposes. It is represented by an Area AutomationObject.   |
| <b>Area Object</b>                    | The System object that represents an Area of your plant within a Galaxy. The Area Object acts as an alarm concentrator, and places other Automation Objects into proper context with respect to the actual physical automation layout.  |
| <b>assignment</b>                     | The designation of a host for an AutomationObject. For example, an AppEngine AutomationObject is assigned to a WinPlatform AutomationObject.  |
| <b>attribute</b>                      | An externally accessible data item of an AutomationObject.  |
| <b>attribute reference string</b>     | A text string that references an attribute of an AutomationObject.  |
| <b>AutomationObject</b>               | An object type that represents permanent things in your plant, such as ApplicationObject or Device Integration Object (DIOObjects), with user-defined, unique names within the Galaxy. It provides a standard way to create, name, download, execute, and monitor the represented component.  |
| <b>AutomationObject Server (AOS)</b>  | A computer that hosts one or more application engines and associated automation objects. An Industrial Application Server Galaxy Namespace can contain several AutomationObject Server (AOS), each which requires a Platform.   |
| <b>backup AppEngine</b>               | The object created by the ArchestrA infrastructure when the Primary object is enabled for redundancy. See redundancy for further details.   |
| <b>base template</b>                  | A root template at the top of a derived hierarchy. Unlike other templates, a base template is not derived from another template but developed with the ApplicationObject Toolkit and imported into a Galaxy. All templates names start with a \$.   |
| <b>binding tool</b>                   | See PAC bining tool.  |
| <b>block read group</b>               | A DAGroup that is triggered by the user or another object. It reads a block of data from the external data source and indicates the completion status.  |

|   |  |
|---|--|
| <b>block write group</b>                        | A DAGroup that is triggered by the user or another object after all the required data items are set. The block of data is sent to the external data device. When the block write is complete, it indicates the completion status.  |
| <b>bootstrap</b>                                | The base ArchestrA service which is required on all ArchestrA computers. It provides the base software environment to enable a platform and allows a computer to be included in the Galaxy Namespace.  |
| <b>change log</b>                               | The revision history that tracks the life cycle activities of ArchestrA Objects, such as object creation, check in/check out, deployment, and import/export.   |
| <b>change propagation</b>                       | The ability to create templates which allows each component template to support changes such that a change in one of the elements can be automatically propagated to all — or select, related — object instances.  |
| <b>check in</b>                                 | IDE operation for making a configured object available for other users to check out and use.   |
| <b>check out</b>                                | IDE operation for the purpose of editing an object. It makes the item unavailable for other users to check out.  |
| <b>checkpoint</b>                               | The act of saving to disk the configuration, state, and all associated data necessary to support automatic restart of a running AutomationObject. The restarted object has the same configuration, state, and associated data as the last checkpoint image on disk.      |
| <b>compound object</b>                          | An ApplicationObject that contains at least one other ApplicationObject.   |
| <b>contained name</b>                           | An alternate naming convention that, when combined with the tagname of the root container object, results in the hierarchical name. For example, for a given object, its Hierarchical Name = Line1.Tank1.InletValve and its Contained Name= InletValve.                  |
| <b>containment</b>                              | A hierarchical grouping that allows one or more AutomationObject to exist within the name space of a parent AutomationObject and be treated like parts of the parent. Allows for relative referencing to be defined at the template and instance level.                  |
| <b>DAGroup</b>                                  | A data access group associated with Device Integration Object (DIOObjects). It defines how communications are achieved with external data sources. It can be a scan group, block read group or block write group.  |
| <b>DAServer Manager (DAS Manager)</b>           | The System Management Console (SMC) snap-in supplied by the Data Access Server (DAServer) that provides the required interface for activation, configuration, and diagnosis of the DAServer.   |
| <b>Data Access Server (DAServer)</b>            | The server executable that handles all communications between field devices of a certain type and client applications. Similar to I/O Servers but with more advanced capabilities.   |
| <b>Data Access Server Toolkit (DAS Toolkit)</b> | A developer tool that can build a Data Access Server (DAServer).   |
| <b>deployment</b>                               | The operation which instantiates an AutomationObject instance in the ArchestrA run time. This action involves installing all the necessary software and instantiating the object on the target platform with the object's default attribute data from Galaxy Repository. |
| <b>Deployment view</b>                          | The part of the Application view in the IDE that shows how objects are physically dispersed across Platforms, Areas and Engines. This is a view of how the application is spread across computing resources.   |
| <b>derivation</b>                               | The creation of a new template based on an existing Template.  |
| <b>Derivation view</b>                          | The part of the Application view in the IDE that shows the parent-child relationship between base templates, derived templates and derived instances. A view into the genealogy of the application.  |

|   |   |
|---|---|
| <b>derivedtemplate</b>                      | Any template with a parent template. Derived templates inherit the attributes of the parent template. You can changes these attributes in the derived template.   |
| <b>Device Integration Object (DIOjects)</b> | An AutomationObject that represents the communication with external devices or software. DI Objects run on an Application Engine (AppEngine), and include DINetwork Objects and DIDevice Objects.   |
| <b>DIDevice Object</b>                      | An object that represents the actual external device (for example, a PLC or PAC) that is associated with a DINetwork Object. It can diagnose and browse data registers of the DAGroups for that device.   |
| <b>DINetwork Object</b>                     | An object that represents the network interface port to the device through the Data Access Server (DAServer) or the object that represents the communications path to another software application. It provides diagnostics and configuration for that specific network card.   |
| <b>ELIN</b>                                 | Ethernet LIN (ELIN) is the encapsulation of the LIN communication protocol transported over Ethernet. It allowss peer-to-peer communication between LIN-based instruments and the wider network via a standard Ethernet infrastructure.   |
| <b>Engine object</b>                        | An ArcestraA system-enabled object that contains Local Message Exchange and provides a host for ApplicationObjects, Device Integration Object (DIOjects) and Area Objects.  |
| <b>event record</b>                         | The data that is transferred about the system and logged when a defined event changes state. For example, an analog crosses its high level limit, an acknowledgement is made, or an operator logs in to the system.   |
| <b>export</b>                               | The act of generating a package file (.aaPKG) extension from persisted data in the Galaxy database. You can import the resulting .aaPKG file into another Galaxy.   |
| <b>FactorySuite Gateway</b>                 | FactorySuite Gateway is a Microsoft Windows application program that acts as a communications protocol converter. Built with the ArcestraA DAS Toolkit, FS Gateway links clients and data sources that communicate using different data access protocols.   |
| <b>Galaxy</b>                               | The entire application. The complete ArcestraA system consisting of a single logical name space (defined by the Galaxy database) and a collection of Platform objects, Engine objects and other objects. One or more networked PCs that constitute an automation system. This is referred to as the Galaxy Namespace. |
| <b>Galaxy database</b>                      | The relational database containing all persistent configuration information like templates, instances, security, and so on in a Galaxy Repository.  |
| <b>Galaxy Database Manager</b>              | The Galaxy Database Manager is a utility to manage your Galaxy. It can back up and restore Galaxies if they become corrupt or to reproduce a Galaxy on another computer. The Galaxy Database Manager is part of the System Management Console (SMC).  |
| <b>GalaxyObject</b>                         | The object that represents a Galaxy.  |
| <b>Galaxy Repository</b>                    | The software sub-system consisting of one or more Galaxy databases.   |
| <b>Generic LIN</b>                          | A LIN-based device that is supported by Wonderware PAC, but which during instantiation, the instrument configuration object does not contain information about the specific type of device, or software version. This information is added by the user from within LINTools after instantiation.                      |
| <b>hierarchical name</b>                    | The name of the object in the context of its container object. For example, Tank1.OutletValve, where an object called Tank1 contains the OutletValve object.  |
| <b>Historian</b>                            | The time series data storage system that compresses and stores high volumes of time series data for later retrieval. For the Industrial Application Server, the standard Historian is IndustrialSQL Server.   |

|   |   |
|---|---|
| <b>host</b>                                     | The parent of a child instance in the deployment view. Example: a Platform instance is a Host for an Application Engine (AppEngine) instance.   |
| <b>import</b>                                   | The act of reading a package file (.aaPKG) and using it to create AutomationObject instances and templates in the Galaxy Repository.  |
| <b>Industrial Application Server</b>            | <p>Industrial Application Server uses existing Wonderware products such as InTouch for visualization, IndustrialSQL Server as its historian, and the device Integration product line like a Data Access Server (DAServer) for device communications. Industrial Application Server uses InTouch or InTouch View for visualization with the addition of Platforms to the visualization node.</p> <p>The Industrial Application Server is sized by:</p> <ul style="list-style-type: none"> <li>• the number of Workstation / Server Platforms,</li> <li>• by real I/O in the system</li> <li>• the number of Terminal Services sessions.</li> </ul> <p>The Application Server license is per Galaxy. An Application Server can be distributed across multiple computers as part of a single Galaxy namespace.</p> |
| <b>instance</b>                                 | An object, which is a unique representation of a template that exists in run time.  |
| <b>instantiation</b>                            | The creation of a new instance based on a corresponding template.   |
| <b>Integrated Development Environment (IDE)</b> | The Integrated Development Environment (IDE) is the interface for the configuration side of Industrial Application Server. In the IDE, you manage templates, create instances, deploy and un-deploy objects, and other functions associated with the development and maintenance of the system.   |
| <b>InTouch View</b>                             | InTouch View Clients are InTouch run time clients that solely use of the Industrial Application Server for its data source. In addition, standard InTouch run times can leverage the Industrial Application Server with the addition of a Platform license.   |
| <b>I/O count</b>                                | Number of I/O points being accessed into the Galaxy. I/O points are real I/O and are not equivalent to InTouch tags. I/O count is based on the number of I/O points that are configured through an OPC Server, I/O Server, Data Access Server (DAServer) or InTouch Proxy Object, over the whole Application Server namespace, regardless of how many PCs are in the system.  |
| <b>life cycle cost</b>                          | The cost of a Supervisory Control System attributed to initial development, application changes and on-going maintenance. The Industrial Application Server reduces these costs by using a component object-based development environment and automated change propagation capabilities.  |
| <b>LIN</b>                                      | A Local Instrument Network (LIN) is a series of connected instruments or devices that communicate using the LIN communications protocol.  |
| <b>Log Viewer</b>                               | A Microsoft Management Console (MMC) snap-in that provides a user interface for viewing messages reported to the LogViewer.   |
| <b>Message Exchange</b>                         | The object to object communications protocol used by ArchestrA and the Industrial Application Server.   |
| <b>Model view</b>                               | The area in the Application view in the IDE that shows how objects are arranged to describe the physical layout of the plant and supervisory process being controlled.  |
| <b>object</b>                                   | Any template or instance in a Galaxy database. A common characteristic of all objects is they are stored as separate components in the Galaxy Repository.   |
| <b>object extensions</b>                        | The capability to add additional functions to an AutomationObject while not changing the object's original behavior. Can be added to derived templates and object instances. They include Scripts, User Defined Attributes (UDAs) and Attribute Extensions.   |

|   |   |
|---|---|
| <b>Object Viewer</b>                    | A utility in which you can view the attribute values of the selected object in run time. This utility is only available when an object is deployed. Object Viewer shows you diagnostic information on ApplicationObjects so you can see performance parameters, resource consumption and reliability measurements. In addition to viewing an object's data value, data quality and the communication status of the object, you can also modify some of its attributes for diagnostic testing. Modifications can include adjusting timing parameters and setting objects in an execution or idle mode. |
| <b>offscan</b>                          | The state of an object that indicates it is idle and not ready to execute its normal run time processing.   |
| <b>onscan</b>                           | The state of an object in which it is performing its normal run time processing based on a configured schedule.   |
| <b>PAC</b>                              | A Programmable Automation Controller (PAC) is a standalone or networked device capable of controlling industrial equipment autonomously. Decisions as to which device or machinery to control, and when, is based on a configuration strategy stored within the controller. Usually a variety of analogue and digital input and output cards provide feedback to the controller so command decisions can be made.   |
| <b>PAC Binding Tool</b>                 | The PAC Binding Tool provides an efficient method of mapping LIN function blocks to Wonderware PAC object instances, by automatically associating the correct fields and attributes for a given LIN function block to an Wonderware PAC object. The PAC Binding Tool also provides support for exporting and importing binding configurations, which permits mass binding operations.   |
| <b>PAC instrument</b>                   | An instrument whose configuration template can be created with the necessary standard LIN function blocks and header blocks automatically, and is fully supported by Wonderware PAC. Non-PAC instruments are supported within Wonderware PAC, but are classified as Generic LIN devices.  |
| <b>package definition file (.aaPDF)</b> | The standard description file that contains the configuration data and implementation code for a base template. File extension is .aaPDF.   |
| <b>package file (.aaPKG)</b>            | The standard description file that contains the configuration data and implementation code for one or more objects or templates. File extension is .aaPKG.  |
| <b>Platform count</b>                   | <p>Number of PCs in the Galaxy. Each Workstation and/or Server communicating directly with the Application Server requires a platform to be part of the Galaxy Namespace. This includes each InTouch and InTouch View client. Each InTouch Terminal Services Session needs a Industrial Application Server Terminal Services Session License.</p> <p>A Platform License includes a per seat FSCAL2000 with Microsoft 2000 SQL Server CAL. Stand-alone computers only hosting InSQL Servers or a remote Data Access Server (DAServer) do not need a platform license.</p>                              |
| <b>Platform Manager</b>                 | Provides Galaxy application diagnostics by allowing you to view the run time status of some system objects and to perform actions upon those objects. Actions include setting platforms and engines in an executable or idle mode and starting and stopping platforms and engines. This utility is an extension snap-in to the Archestra System Management Console (SMC).   |
| <b>Platform object</b>                  | An object that represents a single computer in a Galaxy, consisting of a system wide message exchange component and a set of basic services. This object hosts all Application Engines.   |
| <b>PLC</b>                              | Programmable logic controller.  |
| <b>primary AppEngine</b>                | The object created by the Archestra infrastructure when the Backup object is created through redundancy. See redundancy for further details.  |

|                                  |   |
|----------------------------------|---|
| <b>properties</b>                | Data common to all attributes of objects, such as name, value, quality, and data type.  |
| <b>proxy object</b>              | An AutomationObject that represents an actual product for the purpose of device integration with the Industrial Application Server or InTouch® HMI. For example, a Proxy object enables the Industrial Application Server to access an OPC server.  |
| <b>redundancy</b>                | <p>During configuration</p> <ul style="list-style-type: none"> <li>• Primary object: The object that is the main or central provider of the functionality in the run time. For AppEngines, it is the object you enable for redundancy. For data acquisition, it is the DIObject you use first as your data source in the run time.</li> <li>• Backup object: The object providing the functionality of the Primary object when it fails. For AppEngines, it is the object created by the ArchestrA infrastructure when the Primary object is enabled for redundancy. For data acquisition, it is the Device Integration Object (DIObjects) you do not intend to use first as your data source in the run time.</li> </ul> <p>During run time</p> <ul style="list-style-type: none"> <li>• Active object: The object currently executing desired functions. For AppEngines, it is the object that is hosting and executing ApplicationObjects. For data acquisition, it is the object that is providing field device data through the RedundantDIObject.</li> <li>• Standby object: The passive object waiting for a failure in the Active object's condition or for a force-failover. For AppEngines, it is the object that monitors the status of the Active AppEngine. For data acquisition, it is the object that is not providing field device data through the RedundantDIObject.</li> </ul> |
| <b>RedundantDIObject</b>         | The RedundantDIObject monitors and controls the redundant Device Integration Object (DIObjects) data sources. Unlike redundant AppEngines, individual DIObject data sources do not have redundancy-related states. They function as stand-alone objects.  |
| <b>Redundant Message Channel</b> | The Redundant Message Channel (RMC) is a dedicated Ethernet connection which is required between the platforms hosting redundant engines. The RMC is vital to keep both engines synchronized with alarms, history, and checkpoint items from the engine that is in the Active Role. Each engine also uses this Message Channel to provide its health and status information to the other.   |
| <b>reference</b>                 | A string that refers to an object or to data within one of its attributes.  |
| <b>relational reference</b>      | A reference to an object's attributes that uses a keyword in place of an object's tagname. These keywords allow a reference to be made by an object's relationship to the target attribute. Examples of these keywords are "Me", "MyPlatform", and "MyContainer".   |
| <b>remote reference</b>          | The ability to redirect ArchestrA object references or references to remote InTouch tags. The new script function that redirects remote references at run time is IOSetRemoteReferences.  |
| <b>scan group</b>                | A DAGroup that requires only the update interval be defined. The data is retrieved at the requested rate.   |
| <b>scan state</b>                | The Scan State of an object in run time. This can be either offscan or onscan.  |
| <b>security</b>                  | Industrial Application Server security is applied to IDE, System Management Console (SMC), and the run time data level. At the run time data level which centralizes the definition of all permissions to the ApplicationObjects. These ApplicationObjects can be accessed by a variety of clients but the security is  |

centrally defined, allowing ease of maintenance. Users that are allowed to modify these ApplicationObjects at run time are mapped to the objects by user-defined roles. These roles can be mapped directly to existing groups in a Microsoft Domain or workgroup.

|  |   |
|--|---|
| <b>SmartSymbols</b>                    | SmartSymbols are objects that integrate object-oriented technology with InTouch graphics to transform them into reusable templates. Changes made to the templates automatically propagate throughout an application—even across multiple networked PC nodes. They are created from a graphic in an InTouch window that is grouped into a cell and converted into a SmartSymbol. Libraries of SmartSymbols can be exported to other applications and plants, allowing companies to standardize on graphics throughout the entire organization. |
| <b>System Management Console (SMC)</b> | The central run-time system administration/management product where you perform all required run time administration functions.   |
| <b>System object</b>                   | An object that represents an Area, Platform or Engine.  |
| <b>tagname</b>                         | The unique name given to an object. For example, for a given object, its TagName = V1101 and its HierarchicalName = Line1.Tank1.InletValve.   |
| <b>template</b>                        | An object containing configuration information and software templates used to create a derivedtemplate and/or instance.   |
| <b>Template Toolbox</b>                | The part of the IDE Main Window that hosts template Toolsets, containing templates. The Template Toolbox shows a tree view of template categories in the Galaxy.  |
| <b>Toolset</b>                         | A named collection of templates shown together in the IDE Template Toolbox.   |
| <b>User Defined Attributes (UDA)</b>   | Allow you to add new functionality to an object. An attribute is added to an object at configuration time.  |
| <b>UserDefined object</b>              | An AutomationObject created from the \$UserDefined template. This template does not have any application-specific attributes or logic. You must define these attributes and associated logic.   |
| <b>WinPlatform object</b>              | An object that represents a single computer in a Galaxy, consisting of a systemwide message exchange component, a set of basic services, the operating system, and the physical hardware. This object hosts the Application Engine (AppEngine).   |
| <b>Wonderware PAC</b>                  | A development environment built on the ArchestraA platform allowing the design of distributed architecture for supervisory control for Programmable Automation Controllers.   |

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